

1    **Title:** “Positive and negative plant-soil feedbacks are caused by mycorrhizal type, soil  
2    fertility, and phylogenetic relatedness in a mixed Dipterocarp rain forest”

3

4    **Short title:** “Complex variation in PSF of Bornean tree species.”

5

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18    KGP and SER. RMS wrote the first draft of the manuscript, and all authors  
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20

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29

30 **Abstract**

31 While work in temperate forests suggests that there may be consistent differences in plant-  
32 soil feedback (PSF) between plants with arbuscular and ectomycorrhizal associations, it is  
33 unclear whether this is compatible with the high diversity of tropical rainforests. To  
34 examine this, we tested the effect of mycorrhizal type, phylogenetic distance, and soil  
35 fertility on variation in PSF strength in a mixed-tropical rainforest with a uniquely high  
36 diversity of ectomycorrhizal and arbuscular mycorrhizal trees. We found positive  
37 phylogenetic PSFs for ectomycorrhizal tree species that were insensitive to soil fertility.  
38 By contrast, PSFs for arbuscular mycorrhizal tree species were negative, and increasingly  
39 so with greater soil fertility. Our results demonstrate consistent effects of mycorrhizal  
40 types on plant population dynamics across biomes, and help explain biogeographic  
41 variation across tropical forests, such as familial dominance of the Dipterocarpaceae in SE  
42 Asia. However, they also raise questions about the role of PSFs in maintaining tropical  
43 diversity.

44 **Introduction**

45 Localized accumulation of species-specific natural enemies has been hypothesized to  
46 influence the diversity and structure of plant communities by limiting local recruitment and  
47 thereby preventing competitive exclusion by dominant species (Janzen 1970; Connell  
48 1971). While the original Janzen-Connell framework focused primarily on herbivorous  
49 arthropods and seed predators, soil-borne microorganisms are also important natural  
50 enemies that strongly influence seedling recruitment (Augspurger 1983; Bever et al. 1997;  
51 Mangan et al. 2010a). Experiments comparing plant growth in conspecific vs.  
52 heterospecific soils often show more negative effects of microbes in conspecific soils,  
53 known as negative plant soil feedbacks (PSFs) (Bever et al. 1997; Mangan et al. 2010a;  
54 Augspurger 1983). Because of their potential role in causing conspecific negative density-  
55 dependence (CNDD), PSFs can shape plant community structure (Condit et al. 1992; van  
56 der Heijden et al. 1998; Klironomos 2002; Comita et al. 2010; Bagchi et al. 2010a; Mangan  
57 et al. 2010b; Johnson et al. 2012; Bagchi et al. 2014) .

58 Despite the potential importance of negative PSFs in maintaining diversity in  
59 tropical forests, it is clear that the strength and direction of PSFs can vary dramatically  
60 among species and locations. For example, the same species may vary in PSF strength  
61 across sites (Liu et al. 2015) or range from positive to negative between co-occurring  
62 species (Bennett et al. 2016). One likely reason for this variation is that the interactions of  
63 soil-borne microorganisms with plants are complex (Peay et al. 2016). Soil microbial  
64 communities are highly diverse and include microorganisms that range from pathogens to  
65 mutualists of plants (Bronstein 1994; Johnson et al. 2010). In temperate forests there may  
66 be consistent differences in the benefits conferred to hosts by arbuscular mycorrhizal (AM)

67 versus ectomycorrhizal (EM) symbioses, and thus the PSF they cause (Bennett *et al.* 2017).  
68 These differences may stem from variation between AM and EM fungi (AMF and EMF)  
69 in host specificity, dispersal ability, enzymatic capacities, and the interactions between soil  
70 pathogens and nutrients (Bruns & Shefferson 2004; Morris *et al.* 2007; Hoeksema *et al.*  
71 2010). Evolving from a saprotrophic ancestor, EMF have greater enzymatic capacity to  
72 access nutrients bound in the complex organic forms found in the plant litter of nutrient-  
73 depleted soil (Read & Perez-Moreno 2003). Thus, while AM and EM symbioses are both  
74 expected to be more beneficial to plants in less fertile soil types (Hoeksema *et al.* 2010),  
75 this benefit should be greater for EM-hosting plant species. If so, then PSFs produced by  
76 AM versus EM fungi should also vary along soil fertility gradients.

77 Most work on tropical PSF has taken place in neotropical forests where AMF  
78 dominate as soil mutualists (Janos 1980; Torti *et al.* 1997), and EMF are rare or associated  
79 with monospecific stands that are considered atypical (Newbery *et al.* 1988; Moyersoen *et*  
80 *al.* 2001; McGuire 2007). However, EM symbiosis can be common in some tropical  
81 rainforests, for example those in Southeast Asia (Proctor *et al.* 1983; Alexander & Hogberg  
82 1986; Brearley 2012). Because of the potentially different nature of the feedbacks produced  
83 by EM versus AM symbiosis (Fukami *et al.* 2017), a generalized picture of the role of PSFs  
84 in determining variation in tree species composition and maintaining diversity in tropical  
85 forests should include regions dominated by EM symbioses.

86 Overstory trees can shape the soil microbial community encountered by recruiting  
87 seedlings via root exudates, litter chemistry, and accumulation of host-associated  
88 mutualists and pathogens. The phylogenetic relationship between a recruiting seedling and  
89 the nearest overstory tree may influence whether these localized soil biota enhance or

90 reduce seedling growth and/or survival (Gilbert & Webb 2007; Liu *et al.* 2011).  
91 Experiments growing seedlings in soils with different inocula have shown that PSFs are  
92 more strongly negative when seedlings and the adult tree nearest the soil inoculum source  
93 are phylogenetically closely related (Bagchi *et al.* 2010a; Liu *et al.* 2011). The causal  
94 mechanism is presumably that more closely related tree species tend to share more  
95 pathogens (Gilbert *et al.* 2015), although this may not be true of all plant lineages (Mehrabi  
96 & Tuck 2014). However, PSFs measured in such experiments are the net outcome of not  
97 only the negative effects caused by soil pathogens, but also the positive effects of soil  
98 mutualists, which also may be affected by evolutionary relatedness (Nara 2006; Ishida *et*  
99 *al.* 2007). Thus, due to the greater host specificity associated with EM symbiosis (Bruns  
100 *et al.* 2002; Davison *et al.* 2015), PSFs may also vary more strongly with evolutionary  
101 relatedness for EM, compared to AM host species.

102 To dissect these key sources of variation in PSF, we conducted a shadehouse  
103 experiment with seedlings of five EM and three AM tree species using a design that  
104 allowed us to quantify whether the direction and strength of PSF depends on a tree's  
105 mycorrhizal association type, phylogenetically driven variation in the soil microbiota, and  
106 resource availability of the soil. Our study site is a high-diversity mixed dipterocarp  
107 Bornean rain forest that is co-dominated by EM and AM tree species, and in which tree  
108 species composition varies strongly along a soil fertility gradient (Davies *et al* 2005),  
109 allowing us to decouple the effects of these factors on PSF. We predicted that (1) PSFs in  
110 this forest would, on average, be negative, supporting negative PSF as a mechanism  
111 promoting floristic diversity, but that (2) this variation would be structured by mycorrhizal  
112 type, phylogenetic relatedness, and soil fertility. Specifically, we expected EM hosts to

113 experience weaker negative feedbacks than AM hosts and that the strength of the  
114 interactive effects of soil type and evolutionary relatedness would be greater for EM than  
115 AM host species.

116  
117 **Methods**

118 *Study Site* - Lambir Hills National Park (LHNP) is a 7,800 ha protected area in northwest  
119 Borneo in Sarawak, Malaysia ( $4^{\circ} 20' N$ ,  $113^{\circ} 50' E$ ). It is classified as tropical mixed  
120 dipterocarp forest (Lee et al. 2002). A 52-ha long-term forest dynamics plot located at this  
121 site (Lee et al. 2002) is characterized by two geological formations that produce a gradient  
122 of soil texture spanning coarse, infertile sandy loam to fine, less infertile clay soil (Baillie  
123 et al. 2006). Variation in tree species composition and dynamics in the plot is strongly  
124 structured by this edaphic gradient (Davies et al. 2005; Russo et al. 2005). Over 1,200  
125 species occur in the plot, with dominance by species of the EM Dipterocarpaceae, which  
126 account for approximately 16% of stems and 42% of basal area (Lee et al. 2002). Here,  
127 we used the well-described forest community variation along the edaphic gradient in the  
128 plot as the basis for our experimental design separating the effects of mycorrhizal type, soil  
129 type, and phylogenetic relatedness on variation in PSF.

130

131 *Experimental Design* - We established a shadehouse plant-soil feedback experiment using  
132 eight focal tree species (Figure 1; Table S1; see Appendix S1). We collected seeds locally  
133 from EM and AM host trees following a general flowering event in the fall of 2013. EM  
134 hosts comprised four dipterocarp species (*Dryobalanops aromatica*, *Shorea curtisii*,  
135 *Shorea laxa*, and *Shorea scaberrima*) and one species of Fagaceae (*Castanopsis*  
136 *hypophoenica*). The three AM hosts (*Dacryodes expansa*, *Whiteodendron moultonianum*,

137 and *Madhuca utilis*) were from three different families, Burseraceae, Myrtaceae,  
138 Sapotaceae, respectively. We grew seedlings of each species in soils collected from  
139 beneath trees of species that differed in their phylogenetic relatedness to the focal species,  
140 from conspecific, congeneric, confamilial, conordinal, or distantly related (hetero-ordinal),  
141 such that each seedling was grown in soils encompassing a range of seedling-soil  
142 phylogenetic distances. To better separate the effect of phylogenetic distance from  
143 mycorrhizal association, for each focal species, we also used both a distantly related EM  
144 host soil source and a distantly related AM host soil source (hetero-ordinal in both cases).  
145 To test the effects of soil type on PSF, for each level of phylogenetic distance, we grew  
146 seedlings in soil sourced from both sandy loam and clay. Because there are few generalist  
147 tree species that occur on both soils (Davies et al. 2005), soil inocula for each level of  
148 phylogenetic distance were necessarily sourced from different species.

149 We took two approaches to separate the effects of the soil microbiota and nutrient  
150 availability on variation in PSF. First, as all mycorrhizas and many key plant pathogens are  
151 fungal, we added a factorial fungicide treatment such that half of all seedlings of each  
152 species in each soil type  $\times$  phylogenetic distance treatment combination received fungicide.  
153 Second, for each soil source, we carefully measured starting concentrations of several soil  
154 nutrients. In total, our experiment consisted of  $\sim$ 1200 seedlings, with an average of 3-10  
155 seedlings per treatment combination, depending on species (Table S1).

156

157 *Seedling experiment* - In February and March of 2014, seedlings were transplanted from  
158 germination trays into soil mixtures in 2-L polyethylene pots in the shadehouse.  
159 Transplanting into soil mixtures took place within three days of inoculum collection.

160 Within each treatment combination, seedlings were distributed evenly among 16 nursery  
161 benches. Whole benches were designated either for control (non-fungicide) or fungicide  
162 treatment, alternating control and fungicide benches inside the shadehouse, to avoid  
163 fungicide drift during application. Pairs of adjacent control and fungicide benches were  
164 designated as an experimental block, for a total of eight experiment blocks. From ten days  
165 after transplanting to the end of the experiment, half of all seedlings of a species across  
166 treatment combinations were treated with CAPTAN fungicide every two weeks. Fungicide  
167 was applied as a soil drench in aliquots of 50ml / individual at a rate of 0.66g/L following  
168 (Liu *et al.* 2011). All control plants received a 50ml “mock treatment” of water at the same  
169 interval. We quantified the supply rates of 14 anions and cations (see Fig S1) in each soil  
170 type × fungicide treatment combination using Plant Root Simulator Probes (PRS), which  
171 use ion exchange resin membranes (Western Ag Innovations Inc., Saskatoon, SK, Canada).  
172 Probes were buried in 2L pots without seedlings for 8 weeks.

173

174 *Seedling harvest* – Experimental seedlings were harvested between mid-February and June  
175 2015, and ranged from 325-453 days old (Appendix S1). We oven dried all tissues at 60°  
176 C for at least 72 hours before weighing to an accuracy of 0.0001g to obtain the biomasses  
177 of leaves, stems, and coarse and fine roots and total plant biomass. To develop allometric  
178 equations for estimation of initial biomass of experimental seedlings, the same data were  
179 collected for a subset of 6-20 seedlings (depending on seed availability) of each, which  
180 were harvested at the initial transplant (Appendix S1).

181 Fresh roots of all EM host species (*Dryobalanops*, *S. curtisii*, *S. laxa*, *S. scaberrima*,  
182 *Castanopsis*) were inspected for ECM colonization at harvest using a 10X-dissecting

183 microscope. We estimated percent colonization by counting approximately 100 root tips  
184 from 10 *ca.* 1-cm root fragments sampled haphazardly from the root system of each  
185 seedling, and scoring each tip as either colonized or uncolonized. Estimates of colonization  
186 were made immediately following root washing, and root fragments used were returned to  
187 the root system before further processing. Field conditions prevented us from estimating  
188 AM colonization, which requires additional staining procedures and higher magnification  
189 microscopy.

190

191 *Data Analysis – Seedling-soil phylogenetic distances:* We estimated evolutionary  
192 relationships among tree species in this study by assembling a phylogenetic tree of all plant  
193 species used either as focal species or soil inocula using a tree pruned from (Zanne *et al.*  
194 2014) (Appendix S1). We calculated phylogenetic distance between all pairs of species  
195 using the package “ape” (Paradis *et al.* 2004) and used this pairwise distance matrix to  
196 estimate the divergence time between each focal seedling and the species from which we  
197 had sourced the inoculum in which it had been grown. Seedling-soil phylogenetic distances  
198 were standardized relative to the maximum of the seedling-soil phylogenetic distances,  
199 expressed as divergence times, across all focal species (361 mya) to give a relative  
200 phylogenetic distance measurement ranging from 0 (conspecific) to 1 (distantly related)  
201 (Liu *et al.* 2011).

202

203 *Soil fertility –* Since soil nutrient rates were correlated (Fig S1), we used the first component  
204 of a principle component analysis as an index of soil fertility as a predictor in analyses. The  
205 first principle component explained 78.4% of variance in soil nutrient availability, and was

206 positively correlated with nitrate, phosphorous, potassium, calcium, and magnesium  
207 (Figure S2). We used Moran's I to confirm that there was no phylogenetic signal in soil  
208 fertility (Appendix S1).

209

210 *Growth analysis* - We calculated relative growth rate of biomass ( $\text{mg g}^{-1} \text{ day}^{-1}$ ), hereafter  
211 RGR, as  $[\log(bm_h) - \log(bm_i)] d^{-1}$ , where  $bm_h$  is biomass at harvest,  $bm_i$  is estimated initial  
212 biomass at first census (at transplant), and  $d$  is the number of days between the initial census  
213 and harvest. Initial biomass estimates were predicted from species-specific linear  
214 regression models developed using the *stem diameter*, *stem height*, and *leaf number*  
215 measured on seedlings harvested at transplant as predictor variables. We selected reduced  
216 models for each species using an AIC threshold of 2 and used the resulting preferred  
217 models to estimate initial biomass for seedlings in the experiment (adjusted  $R^2 = 0.32-0.97$ ,  
218 Table S2).

219 To measure treatment effects on seedling growth rate we used linear mixed-effects  
220 models with RGR of total biomass as a response and mycorrhizal type (AM vs EM),  
221 seedling-soil relative phylogenetic distance, soil fertility index, and fungicide treatment  
222 (control/no-fungicide vs. fungicide) as fixed effects. We retained all higher order  
223 interactions among fixed effects, as they were explicitly designed into the experiment to  
224 test our hypotheses. Species and experimental block were modeled as random effects with  
225 a nested structure (block within species). Support for different random effects models was  
226 evaluated using AIC model selection with maximum likelihood estimation, which favored  
227 retaining random intercepts and dropping random slopes for both variables. To better  
228 evaluate individual species responses to experimental treatments, we also fit separate

229 mixed models for each focal species the same fixed effect model, but with only  
230 experimental block as a random intercept.

231 All growth models were fit using the package *nlme* (Pinheiro *et al.* 2018).  
232 Residuals were assessed visually for normality and heteroscedasticity and using Levene's  
233 tests for equality of variances. Where necessary, heteroscedasticity of continuous or within-  
234 group error was modeled using variance functions in the *nlme* package, and support for  
235 variance weighting was confirmed using AIC. We compared fixed effects estimates across  
236 experimental groups using least squares means to estimate the marginal effect of linear  
237 predictors as implemented in the package *emmeans* (Lenth 2016).

238

239 *EM colonization analysis* – We analyzed effects of all experimental treatments on percent  
240 EM colonization of all focal species using a GLMM of the number of colonized root tips  
241 on a seedling out of 100 sampled. We used the same model structure as for the growth  
242 models described above, except with a negative binomial error distribution. We used a  
243 negative binomial because a binomial error distribution was not a good fit to the percent  
244 colonization data due to overdispersion, as supported by AIC model selection and the  
245 dispersion parameter estimate (Table S4). To correct for zero inflation, we dropped zero  
246 observations for one species (*Castanopsis*) and separately modeled colonization success  
247 (whether a seedling was colonized or not) for *Castanopsis* using a generalized linear mixed  
248 model (GLMM) with a binomial error distribution (Appendix S1).

249 To assess the effects of EM colonization on seedling RGR, we used simple linear  
250 regression model with EM host species and percent root colonization as interacting fixed  
251 effects. All GLMMs were fit using the packages “lme4” (Bates *et al.* 2015), and dispersion

252 parameters were estimated using the package “blmeco” (Korner-Nievergelt *et al.* 2015).  
253 We compared marginal effects estimates of fixed factors across experimental groups as  
254 implemented in the packages “emmeans” (Lenth 2016) and “sjPlot” (Lüdecke 2018).

255

## 256 **Results**

257 *Growth response* - Seedling-soil phylogenetic distance affected seedling RGR differently  
258 in AM versus EM groups, and this difference was removed by fungicide application  
259 (significant mycorrhizal type  $\times$  phylogenetic distance  $\times$  fungicide interaction; Table 1,  
260 Figure 2). In EM control seedlings, RGR decreased as the phylogenetic distance increased,  
261 consistent with positive PSF (phylogenetic distance slope =  $-0.63 \pm 0.20$ ). In contrast, for  
262 AM seedlings, biomass growth rate increased as phylogenetic distance increased,  
263 consistent with negative PSF (phylogenetic distance slope =  $0.51 \pm 0.48$ ). Among  
264 fungicide-treated seedlings, phylogenetic distance did not significantly affect the biomass  
265 growth rate of seedlings of either mycorrhizal type (EM phylogenetic distance slope = -  
266  $0.16 \pm 0.29$ , AM phylogenetic distance slope =  $-0.24 \pm 0.33$ ). The impact of phylogenetic  
267 distance also varied with soil fertility, depending on mycorrhizal type (significant  
268 mycorrhizal type  $\times$  soil fertility  $\times$  phylogenetic distance interaction; Table 1, Figure 3).  
269 While variation in biomass growth of AM seedlings with phylogenetic distance tended to  
270 be more consistent with negative PSF as soil fertility increased, for EM seedlings the  
271 growth-phylogenetic distance relationship did not depend on soil fertility.

272 In the all-species model of biomass growth, the random effects model incorporating  
273 species and experimental block accounted for most of the explained variation in growth  
274 rate, whereas fixed effects accounted for only 2% (*marginal-R<sup>2</sup>* of 54% vs. *conditional-R<sup>2</sup>*

275 of 56%). For individual species models, effect sizes for experimental treatments differed  
276 greatly among species (Table S5), and the variance explained by fixed effects ranged from  
277 negligible,  $marginal-R^2 < 0.1\%$  (*Castanopsis*) to  $marginal-R^2 = 14\%$  (*S. scaberrima*), with  
278 seedling-soil phylogenetic distance accounting for  $< 0.1\%$  (*Madhuca*) to 10% (*S.*  
279 *scaberrima*). In two species, second order interactions explained more variance than all  
280 main treatment effects combined (*Dacryodes*, *Dryobalanops*).

281

282 *Ectomycorrhizal Colonization* - We found that in EM seedlings, all three main effects of  
283 soil fertility, phylogenetic distance, and fungicide application significantly affected the  
284 percent EM colonization of seedling root systems (Table S6). Fungicide application  
285 significantly reduced colonization by EM fungi ( $X^2=19.29$ ,  $df=1$ ,  $p<0.001$ ) by roughly six  
286 percent ( $39.5 \pm 1.6$  to  $33.3 \pm 1.4$ ) (Fig 4c), suggesting that fungicide treatment had direct  
287 effects on root-associated fungi. Increasing seedling-soil phylogenetic distance  
288 significantly reduced root fungal colonization in EM hosts ( $X^2 = 9.37$ ,  $df = 1$ ,  $p=0.002$ ) (Fig  
289 4a). Increased soil fertility was associated with greater colonization ( $X^2=18.62$ ,  $df=1$ ,  
290  $p<0.001$ ), and this effect was more pronounced in control seedlings than those that received  
291 fungicide (interaction  $X^2=10.12$ ,  $df=1$ ,  $p=0.001$ ) (Fig 4b). Colonization was also  
292 significantly associated with faster biomass growth rate ( $F_{1,599}=55.27$ ,  $p<0.001$ ), an effect  
293 that was consistent across species (interaction  $F_{4,599}=0.5325$ ,  $p=0.71$ ) (Fig 5). In species-  
294 specific tests, the correlation between root colonization and growth varied substantially and  
295 was significant for all species except *Castanopsis* (*Castanopsis*  $r=0.17$ ,  $df = 59$ ,  $p=0.186$ ,  
296 *Dryobalanops*  $r=0.25$ ,  $df = 145$ ,  $p=0.002$ , *S. curtisii*  $r(187)=0.47$ ,  $p<0.001$ , *S. laxa*  
297  $r(143)=0.20$ ,  $p=0.014$ , *S. scaberrima*  $r(65)=0.27$ ,  $p=0.030$ ).

298

299 **Discussion**

300 Negative plant soil feedbacks promote coexistence in high diversity plant communities  
301 owing to the strong effects of species-specific fungal pathogens (Augspurger & Wilkinson  
302 2007; Bagchi et al. 2010b; 2014). Despite recognition of the effects of EMF on both PSF  
303 (Bennett et al. 2017) and critical soil processes (Clemmensen et al. 2013; Phillips et al.  
304 2013; Averill et al. 2014; Terrer et al. 2016), there are few studies of tropical PSF outside  
305 of AM-dominated neotropical forests. To address these knowledge gaps, we used a  
306 manipulative experiment with seedlings of eight tree species to investigate sources of  
307 variation in PSFs in a high diversity, co-dominant AM-EM rain forest in Borneo. Our  
308 results show that seedling recruitment in this forest is influenced by PSFs. Moreover, we  
309 found that the strength and direction of PSFs depend strongly on both tree species'  
310 mycorrhizal association and the local soil environment, defined by nutrient availability and  
311 the phylogenetic relatedness of the overstory tree species.

312 The strength of CNDD and PSF experienced by tropical tree species is often  
313 interpreted as primarily a function of susceptibility to natural enemies. However, we show  
314 that PSFs are far more complicated than this. Considering seeds dispersed from a mother  
315 tree in a natural forest, we propose that the landscape of spatial variation in PSF that they  
316 encounter on the forest floor and that affects seedling performance is shaped by diverse  
317 sources of variation. Many of these sources of variation stem not only from negative  
318 interactions with natural enemies, but also, as our results imply, from how soil resource  
319 availability and evolutionary history affect the nature of resource-trading interactions  
320 between plants and fungal mutualists, which also depend on the plant's endogenous

321 resource-allocation strategy and fungal physiology. Theoretical models show that the size  
322 of the tree species pool combined with differences in the benefits conferred by AM vs EM  
323 fungi to their hosts affect the probability of tree species' monodominance (Fukami *et al.*  
324 2017). Yet, how the complexities that we have discovered in the drivers of PSF enhance  
325 the diversity-maintaining mechanism of CNDD versus promote dominance of tree taxa  
326 with particular mycorrhizal associations across environmentally heterogeneous landscapes  
327 requires further exploration.

328 The regional dominance of species in a single tree family, the Dipterocarpaceae, in  
329 southeast Asian forests (Alexander & Hogberg 1986), as well as the capacity of some EM  
330 host species to form monodominant stands in otherwise high-diversity tropical rain forests  
331 (Connell & Lowman 1989; Torti *et al.* 2001) have defied convincing explanation. One  
332 hypothesis is that, in contrast to AM host species, EM host species have less negative or  
333 even positive PSFs, and that EM PSFs become more positive in soils conditioned by closely  
334 related species, which would ultimately act to generate a positive feedback for recruitment  
335 of EM host species at larger spatial scales (Fukami *et al.* 2017). Consistent with this  
336 hypothesis, we demonstrate that seedlings of EM species, particularly those of the  
337 Dipterocarpaceae, experience more positive PSFs and that association with fungal  
338 mutualists likely underlies these effects. We also found that seedlings of AM host species  
339 experienced more negative PSF and that the effect of phylogenetic distance for them was  
340 opposite to EM host species. Fundamentally, the suite of possible drivers of PSFs must  
341 be the same across all forests, but we have demonstrated here, for the first time, that the  
342 relative strength, direction, and phylogenetic signal in PSF differs across mycorrhizal types  
343 and soil environments in a species-rich tropical forest. By extending the generality of

344 findings from temperate forests that show significant variation in PSFs across mycorrhizal  
345 types (Bennett *et al.* 2017), our results suggest that there are important biogeographic  
346 differences across major tropical regions in the relative importance of different drivers of  
347 PSFs and how they ultimately shape forest community structure.

348

349 **Variation in feedback effects**

350 There is increasing evidence that the abundance and distribution of EM host species can  
351 have profound impacts on ecosystem function and patterns of diversity in forests (Averill  
352 *et al.* 2014; Bennett *et al.* 2017). Previous work in temperate North America has indicated  
353 that EM and AM tree species may experience different plant-soil dynamics, with EM and  
354 AM taxa experiencing conspecific facilitation and inhibition, respectively (Bennett *et al.*  
355 2017). Given the substantial differences climate, environment, and biotic assemblages, it  
356 was unclear whether similar patterns would also be observed in tropical ecosystems, but  
357 our findings are consistent with those from temperate forests and extend them by showing  
358 variation between AM and EM host species in the effect of phylogenetic relatedness on  
359 PSF. For seedlings of EM trees, slower growth in soil inocula from under distantly related  
360 taxa likely results from reduced availability or compatibility of EMF inoculum in soil and  
361 thus reduced root colonization by these mutualists, as we showed. While previous work in  
362 this forest has shown that interactions between EM fungi and Dipterocarpaceae may not  
363 show strict host specificity at the species-level (Peay *et al.* 2015), our results here suggest  
364 that host preferences exist that can improve colonization and benefits for seedlings growing  
365 beneath conspecifics or close relatives, leading to positive PSFs. The beneficial effects we  
366 observed could also stem from reduced pathogen infection, as EM fungi can increase

367 disease resistance, including via direct antagonism with soil fungal pathogens (Marx 1972;  
368 Chakravarty & Unestam 1987; ZengPu & JunRan 1995). Thus, while all seedlings likely  
369 confront greater abundance of pathogens to which they are susceptible when growing near  
370 close relatives, our results suggest that such negative effects could be more strongly  
371 ameliorated in EM versus AM hosts by improved growth resulting from greater EMF  
372 colonization or more favorable resource-trading relationships and reduced infection by or  
373 impacts of pathogens.

374 In contrast, we show the opposite pattern in AM hosts, of faster growth in soil  
375 inocula from under distantly related taxa, which could arise through several mechanisms.  
376 Since closely related plant species tend to share pathogens, this phylogenetic PSF could be  
377 mediated by escape from natural enemies of near relatives (Gilbert & Webb 2007; Liu et  
378 al. 2011). Since AM fungi are generally broader in host-range than EM fungi (Davison et  
379 al. 2015), seedlings of AM host species are less likely to lose the benefit of mutualists when  
380 growing under more distantly related tree species. Indeed, because of variation along the  
381 mutualism-parasitism continuum (Bronstein 1994), AM fungi conferring minimal benefits  
382 to plants can dominate locally and cause negative feedbacks (Bever 2002). Dissecting how  
383 the interactions with pathogens and mutualists differ between AM and EM host species to  
384 produce the variation in PSFs that we observed would be aided by genomic evidence  
385 identifying the microbial colonists of these seedlings' roots.

386 Fungicide application negated both the phylogenetic PSF observed in control  
387 seedlings, and the difference in PSF observed between EM and AM host species, consistent  
388 with a fungal origin of these effects. This was also supported by the reduced EM  
389 colonization of roots, suggesting that fungicide application reduced EM, and likely AM,

390 fungal abundance in soils. Although fungi were not totally excluded, fungicides are known  
391 to vary tremendously in their efficiency (e.g. (Bagchi *et al.* 2014)).

392 Individual species were also a significant source of variation in PSF strength. This  
393 is not surprising, given the individual variation in growth between species, and that  
394 variation in PSF within mycorrhizal types has been documented in the temperate biome as  
395 well (Bennett *et al.* 2016). This interspecific variability has ecological consequences, but  
396 also highlights the importance of testing multiple species in PSF experiments given that  
397 major effects were not detectable with the reduced power of some single species models.

398

### 399 **Interactive effects of biotic feedback and resource availability**

400 Ecological theory and empirical evidence indicate that resource availability can strongly  
401 influence species interactions and may shift crucial balance points for interactions that exist  
402 along a mutualism-parasitism continuum, including those between plants and mycorrhizal  
403 fungi (Johnson *et al.* 1997). Soil fertility may affect CNDD, with stronger CNDD  
404 associated with greater soil resource availability in a temperate forest (LaManna *et al.*  
405 2016). Consistent with this, we found that among AM host species, greater soil resource  
406 availability was associated with more negative PSFs. Johnson *et al.* (2010) also found that  
407 AMF of temperate grass species became less beneficial as soil fertility increased. Among  
408 EM species, however, we found that soil fertility had no effect on PSF. While the  
409 mechanisms controlling resource trading relationships between plants and EM fungi are  
410 poorly understood, our finding is consistent with the view that, compared to AM, EM  
411 associations are more beneficial to plants (Bennett *et al.* 2016; but see (Karst *et al.* 2008))  
412 and with greater plant control (Nehls *et al.* 2007). Alternatively, EMF may simply have

413 different functionality that provides similar benefits across the range of soil conditions in  
414 our study. In support of this idea, a recent study showed that tropical EM-associated  
415 seedlings assimilated P in a broader range of chemical forms than AM-associated seedlings  
416 (Liu *et al.* 2018). All soils in our study site are relatively nutrient depleted, so it is possible  
417 that different outcomes would have been observed at the high nitrogen levels that have  
418 been shown in temperate forests to disrupt EM symbiosis (van der Linde *et al.* 2018).

419

#### 420 **Biogeographic variation in PSF**

421 Our findings of positive phylogenetic PSFs may help explain some of the biogeographic  
422 differences among tropical rainforest. Average CNDD has been observed to be strongest  
423 in species rich communities and at lower latitudes (Johnson *et al.* 2012), an effect which is  
424 often attributed to more negative effects of pathogenic fungi nearer the equator (Bagchi *et*  
425 *al.* 2014, Bennett *et al.* 2016). In neotropical forests, where the Janzen-Connell hypothesis  
426 was first developed, negative PSFs appear to predominate (Mangan *et al.* 2010). While we  
427 observed some negative PSFs for AM host species, PSFs varied strongly by mycorrhizal  
428 type and soil fertility, raising questions about the generality of negative PSFs and whether  
429 they are the dominant process maintaining species diversity in tropical tree communities.  
430 While the monospecific dominance of EM hosts observed in some neotropical forests is  
431 associated with a positive home soil advantage (McGuire *et al.* 2007; Corrales *et al.* 2016),  
432 we show that positive phylogenetic PSF exist in a tropical forest in which a high diversity  
433 of both EM and AM host species coexist. This positive phylogenetic feedback may explain  
434 some of the unique features of SE Asian forests, such as the familial dominance of the  
435 Dipterocarpaceae. Similalry, tree species distributions in dipterocarp forests are more

436 spatially aggregated than in non-dipterocarp forests (Condit *et al.* 2000), which could arise  
437 from limited dispersal, but only in combination with more positive PSFs for EM host  
438 species, as we found. However, it is unclear why some systems exhibit monospecific  
439 dominance of EM host species, whereas others exhibit co-existence of AM and EM species  
440 at comparable levels of richness. Fukami *et al.* (2017) developed a non-phylogenetic PSF  
441 model showing that such variation can arise due to differences in trait characteristics of  
442 regional species pools that would be promising to follow up with future empirical studies.

443

#### 444 **Conclusions**

445 In this study, we have made explicit consideration of fungal mutualism and soil fertility in  
446 mediating PSFs in a high diversity tropical rainforest. We demonstrate that host  
447 mycorrhizal association interacts with soil fertility to produce variable phylogenetic PSFs.  
448 To the extent that PSF contribute to CNDD, they must influence diversity in plant  
449 communities (Mills & Bever 1998; Johnson *et al.* 2012), and negative PSF are often viewed  
450 as a primary driver of CNDD in species-rich tropical forests (Mangan *et al.* 2010b). Our  
451 documentation of positive and highly variable PSF in a diverse tropical forest helps explain  
452 biogeographic differences in forest structure across tropical rainforests, but also calls for  
453 greater investigation into the generality of negative PSF in maintaining tropical tree  
454 diversity.

455

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651

652 **Table 1: Treatment effects on seedling biomass growth rate based on linear**  
653 **mixed model ANCOVA using fixed effects of host *mycorrhizal type* (AM or EM),**  
654 ***soil fertility*, seedling-soil *phylogenetic distance*, and *fungicide* application with**  
655 **random effects of *focal species* and *experimental block*.**

656

657

Fixed effects	$\chi^2$	df	<i>p</i>
Mycorrhizal Type	0.137	1	0.711
Soil Fertility	0.792	1	0.374
Phylogenetic Distance	4.591	1	0.032
Fungicide	1.113	1	0.291
Mycorrhizal type : Soil fertility	3.692	1	0.055
Mycorrhizal type : Phylogenetic distance	3.028	1	0.082
Soil fertility : Phylogenetic distance	2.682	1	0.101
Mycorrhizal type : Fungicide	0.403	1	0.525
Soil fertility : Fungicide	0.489	1	0.484
Phylogenetic distance : Fungicide	0.019	1	0.889
Mycorrhizal type : Soil fertility : Phylogenetic distance	4.502	1	0.034
Mycorrhizal type : Soil fertility : Fungicide	1.380	1	0.240
Mycorrhizal type : Phylogenetic distance : Fungicide	4.180	1	0.041
Soil fertility : Phylogenetic distance : Fungicide	1.089	1	0.297
Mycorrhizal type : Soil fertility : Phylogenetic distance : Fungicide	0.034	1	0.853
Random effects	Variance	SD	
Focal species	1.479	1.216	
Block	0.228	0.48	

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659

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660 **Figure legends:**

661

662 **Figure 1. Experimental design overview.** Schematic diagram illustrating the  
663 different experimental treatments used in the study. For each of the eight species  
664 used in the experiment, the figures shows the factorial arrangement of soil type  
665 (sandy loam, clay), fungicide treatments (+/-) and phylogenetic distance to the  
666 overstory tree from beneath which soils were sourced, ranging from conspecific  
667 (pink) to hetero-ordinal (purple).

668

669

670 **Figure 2. Plant-soil phylogenetic distance effect on plant growth across**  
671 **mycorrhizal types in control (a) and fungicide (b) groups.** AM group is shown in  
672 black, EM in green. Data are summarized as the within species by phylogenetic  
673 distance mean  $\pm$  SE to improve readability and include the random effects; point  
674 intensity indicates the number of observations within each summary point (range=  
675 3-27). Trend lines indicate the estimated marginal effect of seedling-soil  
676 phylogenetic distance for treatment combinations; solid lines indicate estimates not  
677 overlapping zero, while dashed lines indicate estimates overlapping zero.

678 *Mycorrhizal type  $\times$  phylogenetic distance  $\times$  fungicide* treatment interaction  $p=0.041$ .

679 Trend lines estimate marginal effects at intermediate fertility.

680

681 **Figure 3. Plant-soil phylogenetic distance effect on plant growth across at**  
682 **different soil fertility levels in AM (panel a) and EM (panel b) groups.** Purple  
683 circle, blue triangle, and yellow squares indicate low, intermediate, and high soil  
684 fertility. Data are summarized as the within species X phylogenetic distance mean  $+$

685 SE, binned over three soil fertility intervals to improve readability and have been  
686 adjusted for random effects; transparency indicates observations within each  
687 summary point (range= 3-37). Trend lines indicate the estimated marginal effect of  
688 seedling-soil phylogenetic distance; solid lines indicate estimates not overlapping  
689 zero, while dashed lines indicate estimates overlapping zero. *Mycorrhizal type*  $\times$  *soil*  
690 *fertility*  $\times$  *phylogenetic distance* interaction  $p=0.034$ . Data and trend lines were  
691 averaged over both fungicide and control groups.

692

693 **Figure 4: Treatment effects on root colonization by EMF.** In panels **b** and **c**,  
694 control treatments are represented in red, while fungicide treatments are  
695 represented in blue. Trend lines in panels **a** and **b** indicate generalized mixed model  
696 predictions of root colonization and shaded regions indicate 95% confidence  
697 intervals.

698

699 **Figure 5: Root colonization by EMF is positively associated with seedling**  
700 **growth rate across all EM species.** Fit lines indicate linear model fits for each  
701 species.

702

703









