

1 **Significant and persistent carryover effects in Scots pine**

2 Annika Perry<sup>1\*</sup>, Joan K. Beaton<sup>2</sup>, Jenni A. Stockan<sup>2</sup>, Glenn R. Iason<sup>2</sup>, Joan E. Cottrell<sup>3</sup>

3 and Stephen Cavers<sup>1</sup>

4 <sup>1</sup>*UK Centre for Ecology & Hydrology (UKCEH), Bush Estate, Midlothian, EH26 0QB, UK*

5 <sup>2</sup>*Ecological Sciences, James Hutton Institute, Craigiebuckler, Aberdeen, AB15 8QH, UK*

6 <sup>3</sup>*Northern Research Station, Forest Research, Roslin, EH25 9SY, UK*

7 \*Corresponding author: [annt@ceh.ac.uk](mailto:annt@ceh.ac.uk)

8 **Abstract**

9 After tracking Scots pine plants from germination to 15 years old, through contrasting  
10 early life environments, we observed significant and persistent carryover effects.  
11 Groups of plants from common genetic backgrounds were raised in distinct nursery  
12 environments, and growth and phenology traits were measured repeatedly once trees  
13 had established in their field sites. Growth and phenology differences were evident for  
14 10 and 6 years post-transplantation to the field, respectively. There was a clear  
15 interaction between site of origin and carryover effect, indicating that local adaptation  
16 also played a role. Given the increasing rate of tree planting initiatives being undertaken  
17 around the world in the name of the climate and biodiversity crises, and the strong  
18 dependence on those initiatives of nursery-grown plants, our finding of strong carryover  
19 effects of the early life environment has significant implications.

## 21 **Introduction**

22 The environment a plant experiences in its early life can have extremely large effects on  
23 its growth and development. However, the extent to which this early influence persists  
24 into later life stages, particularly following transplantation from nursery to the field, is  
25 less well understood. This phenomenon is sometimes termed a ‘carryover effect’ and  
26 has been defined as “*any situation in which an individual's previous history and  
experience explains their current performance in a given situation*” (O'Connor et al.,  
27 2014). Carryover may be due to movements between environments, such as from a  
28 nursery to the field, but equally may occur where the environment at a site changes  
29 significantly over the lifetime of a plant. This is likely to have a particular impact on  
30 perennial species such as trees (Duputié et al., 2015), which live long enough to  
31 experience substantial environmental change throughout their lifetimes. Acclimation, the  
32 capacity of an individual to adapt to changes in their environment during their lifetime  
33 (Kleine et al., 2021), and the associated long-term shifts in phenotype which result, are  
34 components of individual plasticity (Auge et al., 2017; Rohde and Junntila, 2008). In  
35 natural settings, especially when establishment is by natural regeneration, plants should  
36 develop phenotypes optimised to their environments but may then adjust through  
37 acclimation to comparatively gradual changes. In contrast, plants being traded or raised  
38 for planting are likely to move abruptly between two or more distinct environments  
39 before final transplantation to the field, all within a few years. In the latter context, whilst  
40 acclimation may occur, phenotypic development in a prior environment may either  
41 impose a cost or provide an advantage in the new environment.

43 The use of nurseries to raise plants for commercial use is ubiquitous. The protected  
44 environment of the nursery allows seedlings to be produced in volume, maintained and  
45 treated in a uniform manner (Krasowski, 2009) and, in some circumstances (Osorio et  
46 al., 2003), enables direct or indirect selection prior to transplantation. By design, the  
47 environments imposed by nurseries directly affect plant growth and development but  
48 may also indirectly affect other adaptive traits such as variation in susceptibility to pests  
49 and pathogens (Gruffman et al., 2012; Heiskanen and Rikala, 2000; Selander and  
50 Immonen, 1992; Villar-Salvador et al., 1999). Several studies have reported carryover  
51 effects in plants following abiotic stresses such as salinity (Zandt and Mopper, 2002),  
52 drought (Backhaus et al., 2014; Tombesi et al., 2018) and physical disturbance  
53 (Gagliano et al., 2014), while numerous studies have focused on plant defence priming  
54 in response to biotic challenge (reviewed by Conrath et al., 2002) and more recently by  
55 Mauch-Mani et al., 2017). Although the carryover phenomenon has rarely been studied  
56 experimentally for trees, examples include: increased water availability affecting  
57 transpiration in *Pinus taeda* (Ewers et al., 1999); ozone altering new root growth and  
58 carbon allocation in *Pinus ponderosa* (Andersen et al., 1997); nursery environment  
59 impacting height and phenology after transplantation in *Betula papyrifera* (Dhar et al.,  
60 2015, 2014) and in *Picea abies* and *Larix decidua* (Gömöry et al., 2015).  
  
61 Plant populations that have been exposed to sufficiently contrasting environments over  
62 multiple generations will diverge in fitness-related trait means, reflecting local adaptation  
63 to their environment (Leimu and Fischer, 2008). Therefore, despite the obvious benefits  
64 conferred on nursery grown seedlings compared to those in the field, it is expected that  
65 seedling growth and development could be affected if grown in environments that differ

66 significantly from those at their site of origin (Campbell and Sorensen, 1984). In  
67 recognition of the effects of local adaptation, the use of locally sourced seed is an  
68 explicit requirement when planting for both conservation and commercial purposes  
69 within the natural distribution of a species in the UK (Herbert et al., 1999). However,  
70 despite the guidance surrounding the use of local provenances for planting,  
71 experimental studies consistently find that the influence of environment on trait variation  
72 is almost always the largest effect (Boyer, 1982; Rosique-Esplugas et al., 2021) and the  
73 early environment is expected to be particularly highly influential. For example,  
74 seedlings from common sources grown in different nursery environments also show  
75 differences in their growth (Randall and Johnson, 1998) and phenology (Dhar et al.,  
76 2015; Heide, 1993; Westergaard and Eriksen, 1997) after planting.

77 Carryover effects of the nursery environment might be expected for growth traits due to  
78 the impact of early conditions on provisioning (Gömöry et al., 2015) but how long this  
79 effect persists is not well-studied. Moreover, long-term experimental testing for this  
80 effect is lacking; previous studies in trees have only reported direct carryover effects or  
81 provenance-nursery environment interactions for a maximum of four years after  
82 transplantation/removal of the treatment (Dhar et al., 2014; Ewers et al., 1999). Both  
83 effects may have significant impacts on the survivorship of trees after planting, and  
84 hence on overall success of tree planting schemes. As many countries around the world  
85 are now engaged in major scaling up of tree planting to fulfil Net Zero carbon and  
86 biodiversity commitments, (e.g. the Bonn Challenge, Trillion Tree Campaign and the  
87 UK's Nature for Climate Fund (Defra, UK Government, 2021)), an evaluation of the  
88 effect is overdue.

89 Scots pine is the most widely distributed pine species in the world with a native range  
90 extending from the Atlantic to the Pacific Oceans and from above the Arctic circle to the  
91 Mediterranean. It is an important foundation species in many Eurasian ecosystems,  
92 including the Caledonian pinewoods in Scotland, but it is also an economically valuable  
93 source of timber and is widely commercially planted. In the UK, plants for both  
94 commercial and conservation planting are grown from seed in domestic nurseries or,  
95 rarely, imported from nurseries in Europe (Richard Whittet, pers. comm., 2022). Seed is  
96 either sourced directly from native forests or from seed orchards which themselves were  
97 derived from native forests (Lee, 2002). Predominantly, plants are grown for around two  
98 years and supplied as bare root saplings (rather than containerised) before being  
99 transplanted (Whittet et al., 2016). There have been numerous studies that have  
100 identified significant differences in phenotypic traits among native UK Scots pine  
101 populations and families, even across the relatively small scale of the native range  
102 (Donnelly et al., 2018, 2016; Perry et al., 2016; Salmela et al., 2011). This suggests  
103 local adaptation to specific environmental conditions over a relatively small spatial  
104 scale, most likely caused by the significant spatial heterogeneity in climate across the  
105 native range. It is unknown whether the dynamics and persistence of carryover effects  
106 are affected by adaptive divergence among populations.

107 The impact of different nursery environments on growth and development and the  
108 strength and persistence of carryover effects may depend on the conditions in the  
109 nursery, the similarity of the environments at the nursery and planting site, and the  
110 similarity of the environments at the nursery and the seedling's site of origin. This study  
111 aimed to evaluate carryover effects as long-term differences in the growth and

112 phenology of trees due to their nursery environment. We used a long term study in  
113 which plants had been sourced from common origins, raised in different nurseries and  
114 planted in common garden trials (Beaton et al., 2022). We hypothesised that trees may  
115 show carryover effects either because they are differently provisioned in their early  
116 growth, because they acclimatise to environments during early growth, or because they  
117 are already genetically locally adapted to particular conditions. We propose three  
118 hypotheses to test these possible scenarios: the ‘provisioning hypothesis’; the  
119 ‘acclimation hypothesis’ and the ‘local adaptation hypothesis’

120 1) The *provisioning hypothesis* expects that trees from nurseries with  
121 less limiting environments (for example, a longer growing season or  
122 warmer temperatures during the growing season) will experience higher  
123 provisioning prior to transplantation and will have an advantage over trees  
124 from nurseries with more limiting environments, enabling them to grow  
125 more rapidly once transplanted (Gömöry et al., 2015)

126 2) The *acclimation hypothesis* expects that trees grown in nurseries  
127 local to the transplantation site will be acclimated to the environment at the  
128 point of transplantation and will therefore grow more rapidly than those  
129 which were not acclimated at the nursery stage, as acclimation will allow  
130 them to avoid or reduce transplantation shock (impaired growth or  
131 mortality after transplantation (Close et al., 2005).

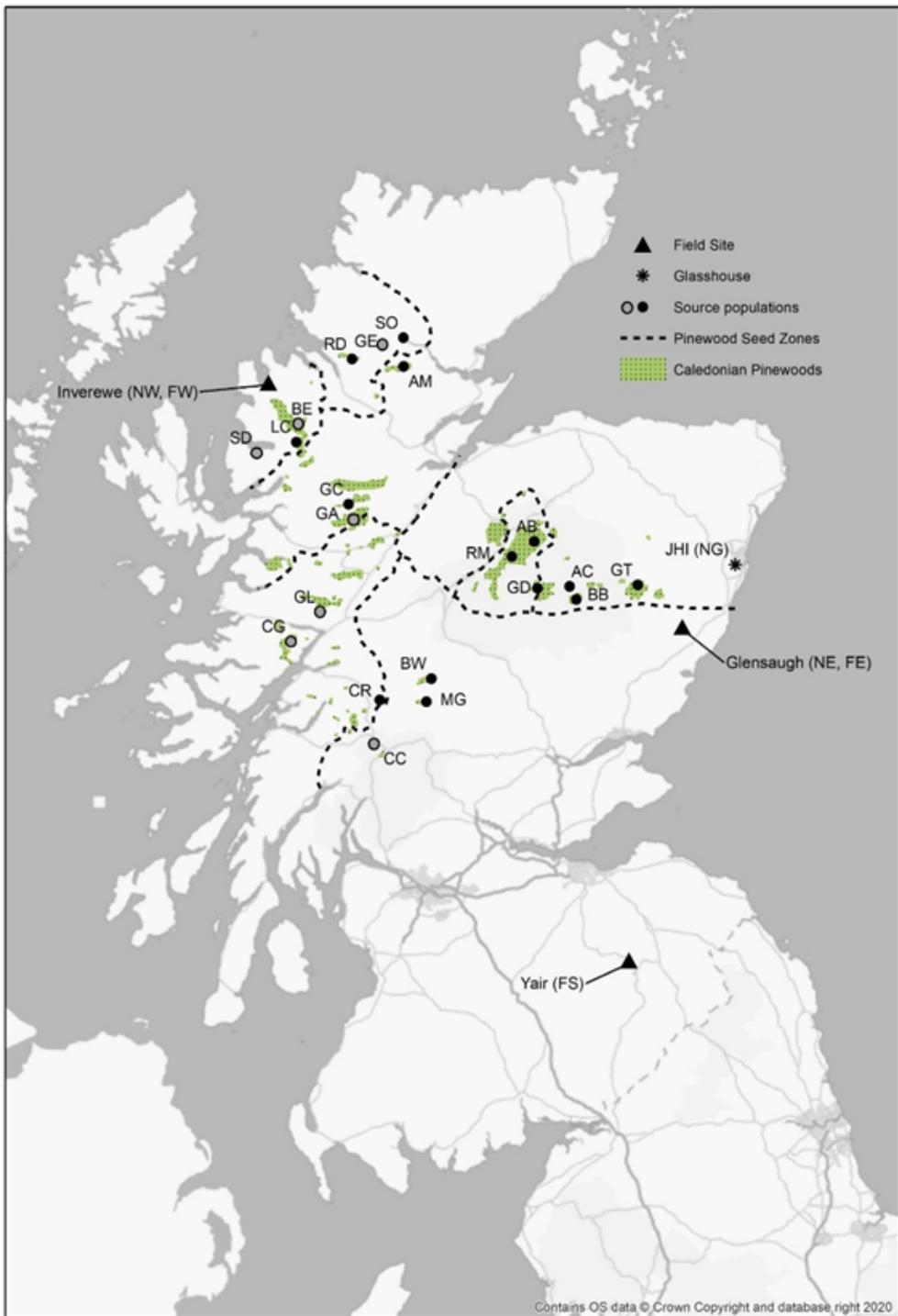
132 3) The *local adaptation hypothesis* expects that trees grown in nurseries  
133 local to their site of origin and local to the transplantation site will be

137 **Method**

## 138 *Source of plant material*

139 A long term multisite common garden Scots pine trial was established in Scotland using  
140 seed collected from 21 populations from across the native range in Scotland (Figure 1)  
141 in March 2007 and is described in detail by Beaton et al., (2022). Briefly, seed was  
142 germinated and grown in an unheated glasshouse at the James Hutton Institute,  
143 Aberdeen (latitude 57.133214, longitude -2.158764) in June 2007. After around six  
144 weeks of growth, eight seedlings per family were transferred to each of three nursery  
145 sites (Figure 1): outdoors at Inverewe Gardens in the Scottish Highlands (NW, latitude  
146 57.775714, longitude -5.597181); outdoors at the James Hutton Institute in Aberdeen  
147 (NE); in an unheated glasshouse at the James Hutton Institute in Aberdeen (NG). In  
148 2012 the trees were transplanted to one of three field sites (Figure 1): Yair in the  
149 Scottish Borders (FS, latitude 55.603625, longitude -2.893025, planted in October  
150 2012); Glensaugh (FE, planted in Spring 2012); and Inverewe (field site in the west of  
151 Scotland, planted in Spring 2012). Nursery and field site nomenclature follows the rule  
152 'XY' where X refers to whether the site is a nursery (N) or field (F) site; and Y refers to  
153 the location of the site: G is the glasshouse, E is the east of Scotland, W is the west of  
154 Scotland and S is the south of Scotland. The two outdoor nurseries (NE and NW) were  
155 within the native range of Scots pine in Scotland and have distinct climates (Beaton et

156 al., 2022). Two of the field sites were proximal to the outdoor nurseries (FE to NE; FW  
157 to NW), the third is outwith the current native range of Scots pine in Scotland (FS).



158

159 *Figure 1. Location of the 21 source populations sampled for the multisite experimental*  
160 *trial; letter codes match those in Table S1. The subset of populations used in this study*  
161 *are in black, those not included are in grey. Also shown are James Hutton Institute*  
162 *(JHI), location of eastern nursery (NE) and glasshouse (NG); three field sites - Inverewe*  
163 *(FW, also location of western nursery: NW), Glensaugh (FE) and Yair (FS).*

164 When the three field sites (FE, FW and FS) were planted in 2012, the experimental  
165 design was balanced and each site contained trees raised in its pre-determined single  
166 corresponding nursery (FE:NE, FW:NW and FS:NG). The only exception to this was a  
167 single tree at FW that was raised in NE. However, due to mortality at the field sites after  
168 transplantation, particularly at FW, two separate waves of 'beating up' were performed:  
169 in April 2013, four trees from NG were transplanted to FE and 81 trees from NE were  
170 transplanted to FW; then in October 2013, 132 trees from NG were transplanted to NW.  
171 This unforeseen modification in the experimental design provided an opportunity to  
172 assess the effect of the nursery environment on long term trait variation following  
173 transplantation.

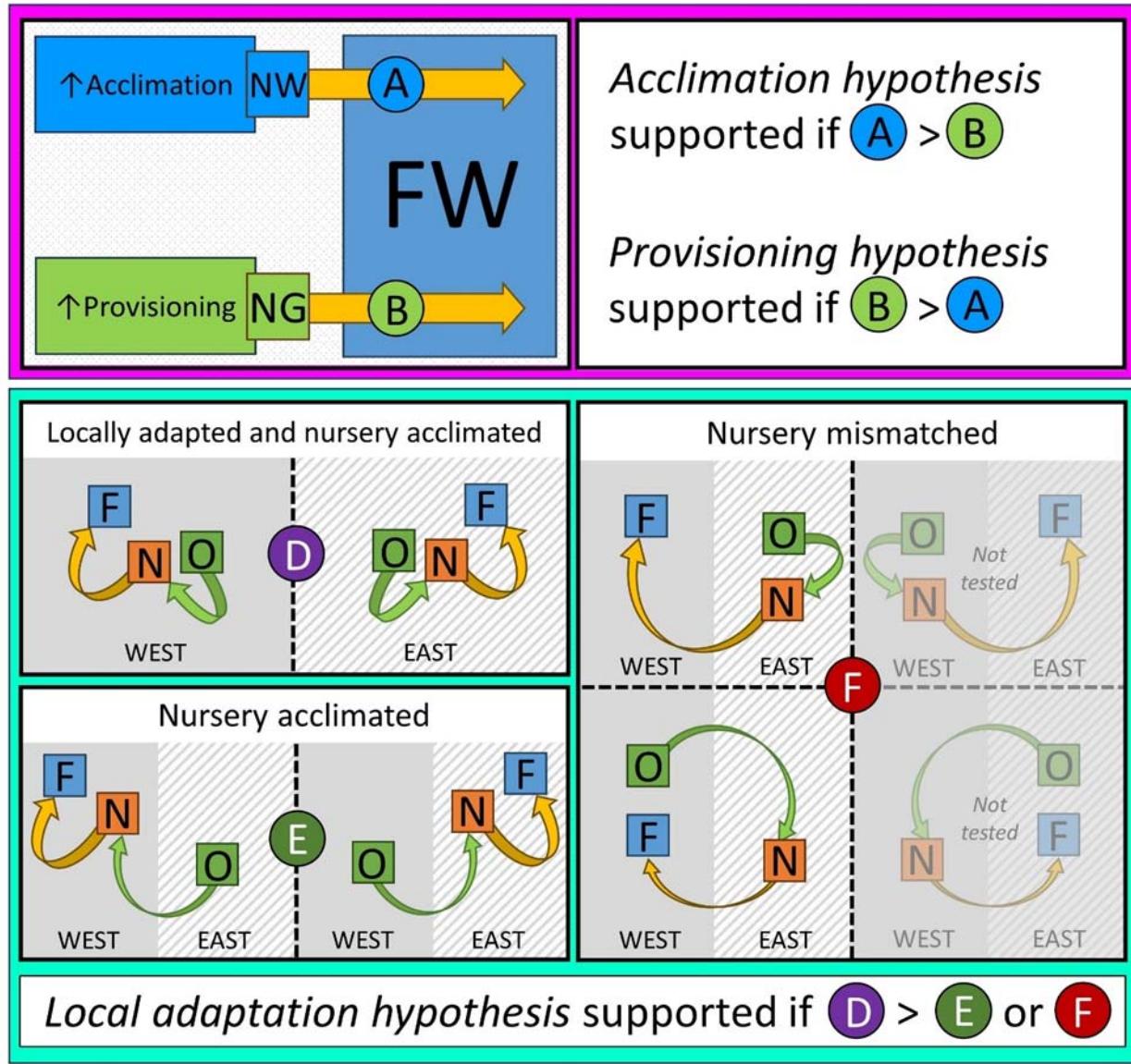
174 In order to identify carryover effects, trait means relating to growth and phenology were  
175 compared for groups of trees that were planted at FW but which had been grown in NE,  
176 NG or NW. We carefully selected trees to form a dataset that was genetically balanced  
177 to allow comparisons, as follows. Across 14 of the populations (Figure 1; Table S1)  
178 planted at FW, groups were identified that had been grown at each nursery. As not all  
179 families were present within each group, it was not possible to have the same families  
180 present in all nursery groups, so three 'family composition groups' were formed (Table  
181 S2) such that common populations could be compared whilst keeping genetic variability

182 within population consistent. Group A were grown in NE, Group B were grown in NG  
183 and Group C were grown in NW. The family composition groups were then used to  
184 select trees from the same families planted at either FE and FS for comparison. To  
185 check whether the difference in families among the Groups affected our results, trait  
186 means were compared for Groups A, B and C at FS and FE (Table S3a), where  
187 complete sampling was possible.

188 To test the *provisioning and acclimation hypotheses*, trait means relating to growth were  
189 compared to assess whether growth was higher for trees that were originally grown in a  
190 nursery with an environment that provided high levels of provisioning (i.e. NG,  
191 supporting the provisioning hypothesis) or in a nursery environment that allowed  
192 acclimation (i.e. NW, supporting the acclimation hypothesis) prior to transplantation.

193 To test the *local adaptation hypothesis*, trait means relating to growth were compared to  
194 assess whether growth was higher for trees that were raised and planted in areas to  
195 which they were local. For trees planted at NE and NW (Groups A and C, respectively),  
196 populations from the east (GT and BB) and west (LC and GC) of Scotland (Table S1)  
197 were selected and trees were assigned to one of three different groups depending on  
198 the locality of their source population, nursery and field site (Figure 1). Trees were  
199 classed as “Locally adapted and nursery acclimated” if their origin was local to both the  
200 nursery and the field site (i.e. NE-FE for populations from the east; NW-FW for  
201 populations from the west). Trees were classed as “Nursery acclimated” if their origin  
202 was not local to their nursery site but their planting site was local to their nursery (i.e.  
203 NE-FE for populations from the west; NW-FW for populations from the east). Trees  
204 were classed as “Nursery mismatched” if they were grown in nurseries which were

205 nonlocal to the planting site (i.e. NE-FW for populations from both the east and west).  
206 The local adaptation hypothesis was supported if growth was higher for trees which  
207 were 'Locally adapted and nursery acclimated' compared to those from 'Nursery  
208 acclimated' or 'Nursery mismatched' groups.



209

210 *Figure 2. Schematic for testing hypotheses relating to carryover effects (acclimation*  
211 *hypothesis, provisioning hypothesis and local adaptation hypothesis). The acclimation*

212 *and provisioning hypotheses (pink box) are tested by comparing trait variation for trees*  
213 *planted at the same site (FW) but grown in two different nursery scenarios: a local*  
214 *nursery which enabled acclimation prior to transplantation (scenario A: NW); or a high*  
215 *provisioning nursery (scenario B: NG). The local adaptation hypothesis (turquoise box)*  
216 *is tested by comparing trait variation for trees originating, grown and planted in a further*  
217 *three scenarios: trees planted in field sites local to the nursery site and local to their*  
218 *origin (scenario D: locally adapted and nursery acclimated); trees planted in field sites*  
219 *local to the nursery site but nonlocal to their origin (scenario E: nursery acclimated); and*  
220 *trees planted in field sites nonlocal to their nursery site (scenario F: nursery*  
221 *mismatched). Two other combinations are theoretically possible for scenario F, but were*  
222 *not tested due to a lack of trees – greyed out.*

223 *Phenotype assessments*

224 Trait data were taken from 2014, the first full year all trees could be compared, until  
225 2022. Measurement protocols are detailed in Beaton et al., (2022) and the associated  
226 datasets are publicly available (Perry et al., 2022). Briefly, absolute tree height was  
227 measured after the end of each growing season in each year. Annual height increment  
228 was estimated as the increase in height from one year to the next. Relative growth rate  
229 was expressed as a percentage, dividing annual increment by the absolute height in the  
230 previous year x 100. Absolute height and stem diameter were found to be highly  
231 significantly correlated in all years (Perry et al., 2024) but, as the ratio of these two traits  
232 has important implications for tree form, height to diameter ratio was also estimated for  
233 each year.

234 Phenology assessments were performed in spring at each field site from 2015 to 2022,  
235 apart from 2020 due to the Covid-19 pandemic. Each tree was assessed for budburst  
236 timing, considered as the time taken for needles to appear on the new shoot:  
237 assessments were performed at weekly intervals from early spring until budburst was  
238 complete. To allow comparisons within and among sites and years, variation in timing of  
239 budburst is considered relative to growing degree days (GDD). The growing degrees  
240 were estimated for each day from 1 January of each year as the number of degrees  
241 above 5 °C at each site, then GDD was estimated by summing the growing degrees for  
242 each period from 1 January to the date of budburst.

243 *Environmental variables*

244 Budburst phenology for trees grown at each of the nurseries and planted at FW was  
245 compared to the mean monthly temperature for May (when trees were progressing  
246 through budburst) for 2015-2022. The closest weather station to FW was Poolewe (0.72  
247 miles). Where Poolewe data were missing they were replaced with measurements from  
248 the next closest weather station: Aultbea No 2 (4.24 miles).

249 *Statistical analysis*

250 One-way ANOVAs, with Tukey's test for multiple pairwise comparisons, were performed  
251 in Minitab (version 21) to compare traits relating to growth (mean height, mean height  
252 increment, mean relative growth rate, mean height to diameter ratio) and phenology  
253 (mean GDD to budburst) to test hypotheses outlined in Figure 2.

254

255 **Results**

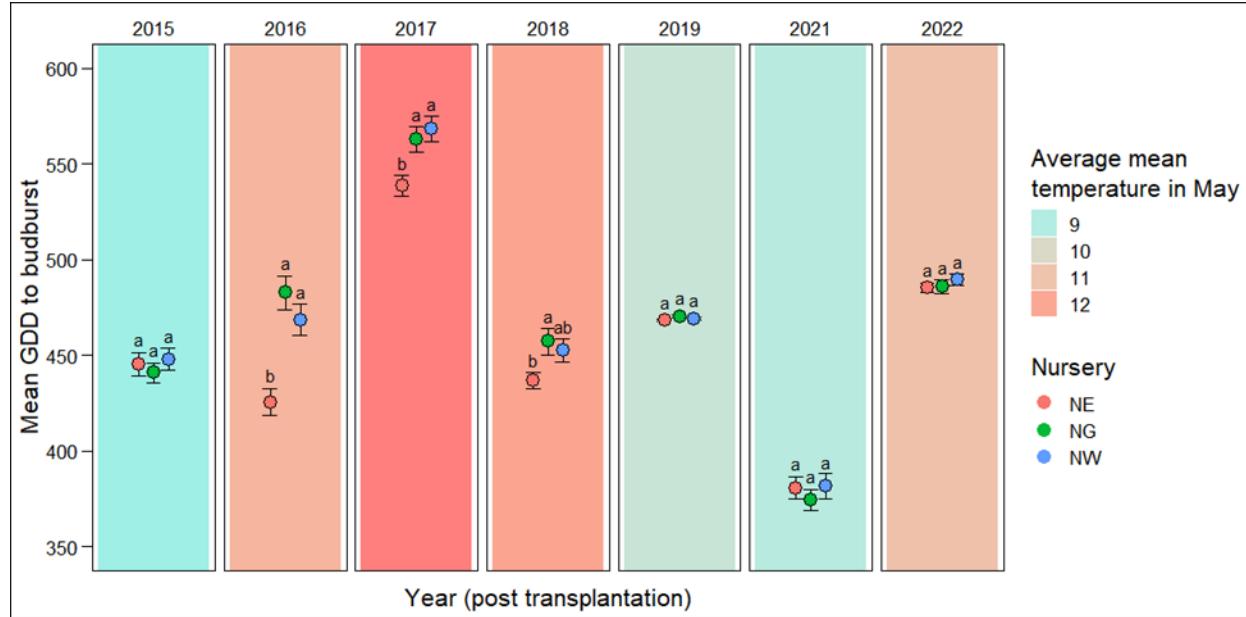
256 To check whether any differences observed might be due to among-family composition  
257 within the sampling groups, we evaluated groups of trees composed of the same  
258 families but that had been planted at the other field sites, FE and FS – i.e. where groups  
259 differed only in their family composition and not nursery environment (Table S3a).  
260 These groups showed no significant differences in their means for growth (absolute or  
261 increment height and relative growth rate) or for GDD to budburst for any of the years  
262 assessed except: FS, height increment in 2016; and FE, GDD to budburst in 2022. We  
263 therefore assume that any differences detected among groups at FW can reliably be  
264 attributed to differences in the nursery environments they experienced.

265 *Extent and persistence of the carryover effect*

266 Trees transplanted to FW that originated from different nurseries showed significant  
267 differences in growth and budburst phenology for many years after transplantation  
268 (Table S3b) indicating that carryover effects were strong and persistent.

269 In phenology, trees grown in NE burst bud after significantly fewer GDD than trees  
270 grown in NG and NW in three out of five years (Figure 3, Table S3b; although in 2018  
271 only trees from NG and NE were significantly different for this trait). In years where  
272 mean GDD to budburst was significantly different among nursery groups (Figure 3), the  
273 average mean May temperature was much warmer (2016: 11.6 °C; 2017: 12.6 °C;  
274 2018: 12.1 °C) than when it was not significantly different (2015: 8.8 °C; 2019: 9.4 °C,  
275 2021: 9.1 °C). The exception to this was 2022 when the average mean May

276 temperature was 11.1 °C but GDD to budburst was not significantly different among  
277 nursery groups, possibly indicating a waning of the carryover effect.



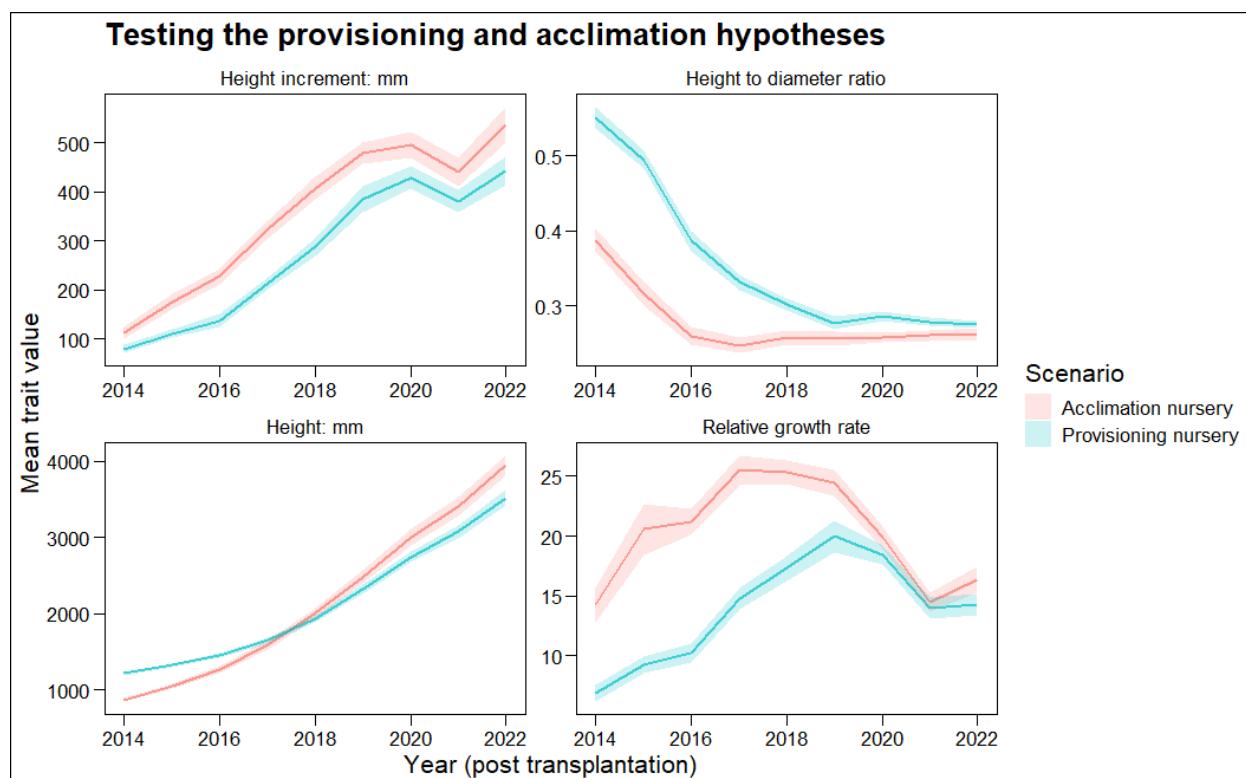
279 *Figure 3. Mean growing degree days (GDD) to budburst for trees grown at each of three*  
280 *nurseries (NE, NG, NW) following transplantation to FW. Error bars indicate one*  
281 *standard error either side of the mean. Tukey's post-hoc test for each year grouped*  
282 *nurseries with significantly different mean values (a, b): letters are shared among*  
283 *nurseries where mean values are not significantly different. Average mean temperature*  
284 *for May is indicated by colour of background shading each year: blue indicates colder*  
285 *temperatures and red indicates warmer temperatures.*

286 *Testing the provisioning and acclimation hypotheses*

287 To understand the dynamics underlying the carryover effects and to test the  
288 provisioning and acclimation hypotheses, the growth of trees from the different  
289 nurseries was compared to one another. Trees from NG, which we assumed was a high

290 provisioning environment, were taller in the earliest years of field growth compared to  
291 trees grown in NW (in 2014: mean height NG group = 1218 mm; NW group = 874 mm).  
292 However, trees in the NG group subsequently showed poorer relative growth rates in all  
293 years compared to trees from NW. These findings support the acclimation hypothesis  
294 over the provisioning hypothesis. Annual height increments were significantly higher for  
295 trees from NW compared to those from nonlocal nurseries from 2014 to 2019 (Figure 4,  
296 Table S3b); after 2019 the mean values are higher (except for 2021) but not  
297 significantly.

298 In 2014, the mean height to diameter ratio was much higher for trees from NG (0.55)  
299 than for trees from NW (0.39). Intriguingly, for trees from NW the ratio appeared to level  
300 out in 2016 at around 0.25 (Figure 4), but trees from NG took until 2019 to level out at  
301 around 0.28.

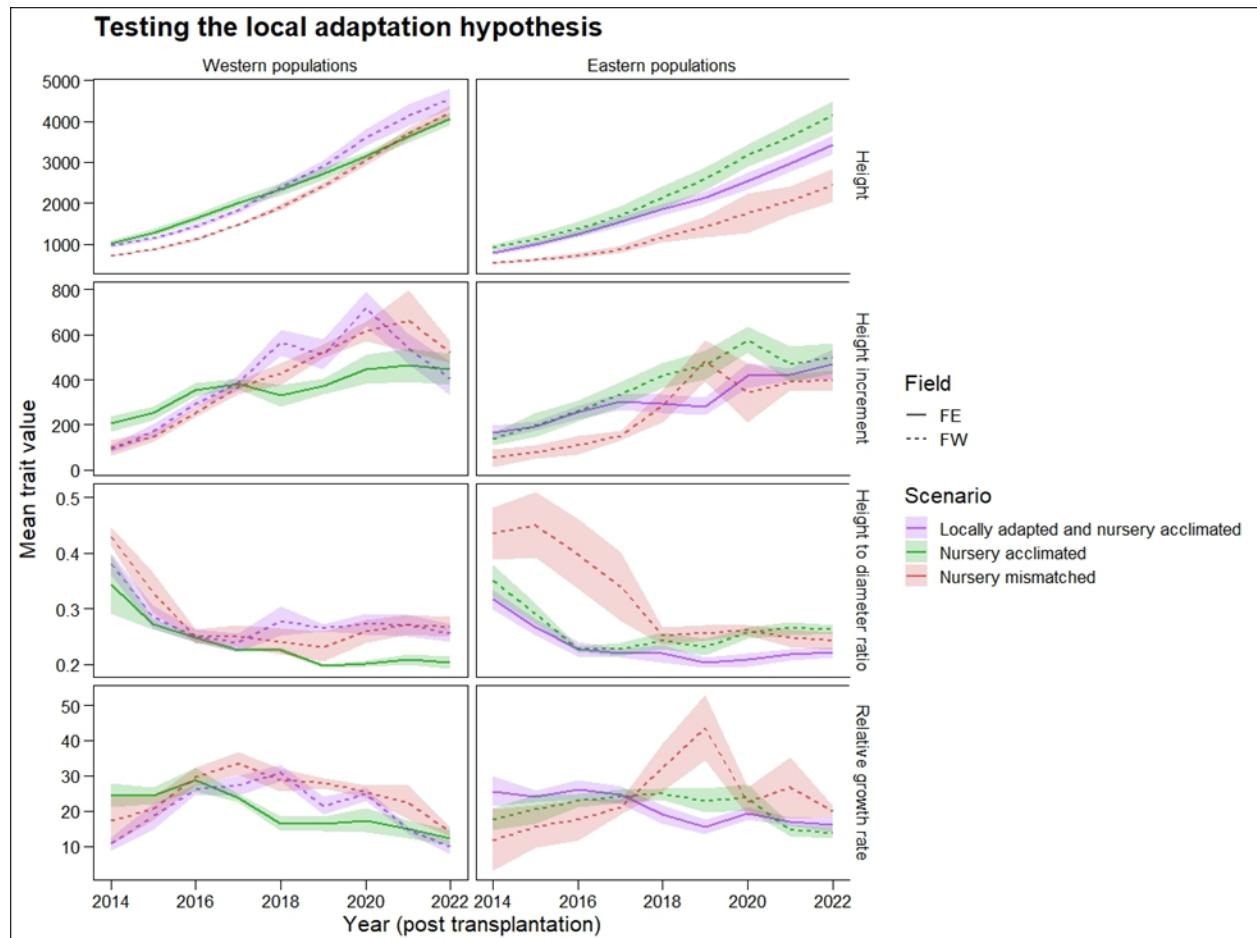


302

303 *Figure 4. Variation in growth traits for trees grown at NG (provisioning nursery) and NW*  
304 *(acclimation nursery). Lines indicate trait means for each nursery from 2014 to 2022;*  
305 *shaded areas around lines indicate one standard error either side of the mean.*

306 *Testing the local adaptation vs acclimation hypotheses*

307 The effect of the locality of nurseries and field sites on growth traits was compared for  
308 populations from the east and west of Scotland. For both groups, mismatching the  
309 nursery and field sites led to significantly smaller trees (Figure 5; Table S3c) compared  
310 to trees that were grown and planted in nursery and field sites local to their site of origin  
311 (“locally adapted and nursery acclimated”). This difference was much more pronounced  
312 for trees from the east of Scotland, for which mismatching produced consistently and  
313 significantly lower annual increment gains for up to five years after transplantation  
314 (Figure 5; Table S3c). The height to diameter ratio was also considerably larger for  
315 mismatched eastern trees compared to those that were either ‘nursery acclimated’ or  
316 ‘locally adapted and nursery acclimated’, until 2018 when the ratio between the traits  
317 levelled out. As was seen above in the difference in carryover effects, although the  
318 differences in growth rate reduced or disappeared within a few years of transplantation,  
319 the effect on the absolute height, as a cumulative trait, was still apparent even 10 years  
320 after transplantation. In the western group ‘locally adapted and nursery acclimated’  
321 trees grew tallest, whilst in the eastern group ‘nursery acclimated’ trees grew tallest  
322 (Figure 5).



324 *Figure 5. Testing the local adaptation hypothesis (see Figure 2) by comparing variation*  
325 *in mean growth traits from 2014 to 2022 for trees from the western (LC and GC) and*  
326 *eastern (BB and GT) groups. Trees were either: planted in field sites local to the nursery*  
327 *site and local to their origin (scenario D in Figure 2: 'locally adapted and nursery*  
328 *acclimated'); planted in field sites local to the nursery site but nonlocal to their origin*  
329 *(scenario E, figure 2: 'nursery acclimated'); planted in field sites nonlocal to their nursery*  
330 *site (scenario F, Figure 2: 'nursery mismatched'). Shaded area around lines indicate*  
331 *one standard error either side of the mean. Field site is also indicated by line type (solid*  
332 *line: FE; dashed line: FW) to show growth differences among trees in different*  
333 *environments after transplantation.*

334 The results from our study supported our *acclimation hypothesis*, with support for our  
335 *local adaptation hypothesis* in some environments. There was no support for the  
336 *provisioning hypothesis*, although future work with an increased number of test  
337 environments (both nursery and field) and with reciprocity built into the design would  
338 enable firmer conclusions to be drawn. Trees that were acclimated to the environment  
339 in the west of Scotland showed consistently higher values for growth traits in this  
340 environment, compared to trees which had not been acclimated but had received high  
341 levels of provisioning in their nursery. This effect was still apparent 10 years after  
342 transplantation and, although the difference in growth rates appears to have reduced,  
343 the cumulative effect of many years of growing at different rates means that the overall  
344 height of the trees is now markedly different. Trees grown in the east of Scotland  
345 showed similar patterns of acclimation: those planted locally to their nursery  
346 environment grew taller and had larger growth increments for almost every year  
347 recorded after transplantation, compared to those that were raised in the east but  
348 planted in the west of Scotland. In contrast, and despite their initial growth advantage,  
349 trees from the glasshouse nursery showed consistently lower growth compared to the  
350 acclimated trees. Close et al., (2005) suggest that trees that are not acclimated to their  
351 planting site environment remain stressed until acclimation occurs. This would imply  
352 that carryover effects are driven by a stress-induced disadvantage for those which are  
353 not acclimated to conditions (and conversely that acclimated trees gain a growth  
354 advantage due to a comparatively low stress response). Stress-induced epigenetic  
355 effects are becoming a well-recognised part of plant phenotypic variation (Mirouze and  
356 Paszkowski, 2011) and it seems possible that such an effect is operating here. Although

357 we did not explicitly evaluate the mechanisms underlying the carryover effects, future  
358 analysis of the role of epigenetic modification in shaping them would be beneficial.

359 The allocation of resources to height or stem diameter, which was different among trees  
360 from different nurseries and varied over the duration of the study, highlighted the extent  
361 to which trees were acclimated to the outdoor environment and the impact that  
362 acclimation had on the subsequent growth of the trees. A proportionally greater  
363 investment in height may indicate an environment where increasing photosynthetic  
364 capacity provides a competitive advantage (King, 1990), whilst a greater investment in  
365 stem diameter is thought to indicate environments where more mechanical support  
366 and/or water-absorbing capacity provides a competitive advantage (Close et al., 2005;  
367 Munishi and Chamshama, 1994; Niklas, 1993). Exposure to wind, rain and snow, which  
368 trees experienced to differing degrees in outdoor nurseries and not at all in the  
369 glasshouse, can result in an increase in stem diameter as a proportion of height in order  
370 to increase the mechanical strength of the main stem (Claussen and Maycock, 1995;  
371 Close et al., 2005). Acclimation to these abiotic stresses had a demonstrable impact on  
372 height to stem diameter ratios. This trend was observable not only for trees that had  
373 been grown in the glasshouse, but also for trees grown in an outdoor nursery that did  
374 not match their planting site.

375 Significantly, carryover effects were also observed in budburst timing up to six years  
376 after transplantation to a common environment. Trees that had acclimatised to the  
377 cooler environment in the nursery in the east of Scotland required fewer GDD to reach  
378 budburst, especially when Spring temperatures were particularly warm. This was  
379 already apparent when trees were assessed in the nursery (Perry et al., 2024) but it is

380 striking that the acclimatisation persisted into the field for several years. This implies  
381 that acclimatisation is enacted at a very early stage, undergoing little subsequent  
382 adjustment even if conditions change. Budburst initiation in cooler environments is  
383 triggered at a lower temperature sum threshold in comparison to warmer environments  
384 (Gömöry et al., 2015; Rötzer et al., 2004), so after transplantation to the common  
385 environment at FW, trees from NE burst bud earlier than those from NG and NW.  
386 Gömöry et al., (2015) reported similarly delayed budburst in *Picea abies* and *Larix*  
387 *decidua* whose early environment was in a warm nursery compared to those grown in a  
388 cold nursery, regardless of where they were later transplanted to. Another study  
389 reported significant carryover effects on phenology following transplantation for *Betula*  
390 *papyifera*, but only for one year after planting and the effect disappeared altogether after  
391 three years (Dhar et al., 2015). Trees which experienced early growth in cooler  
392 environments seem to show evidence of acclimation: they require a lower temperature  
393 sum for the initiation of budburst, which persists for many years after transplantation into  
394 a common environment. This has significant implications, although phenological  
395 mismatch with the environment can be negative (i.e. new shoots may be vulnerable to  
396 frost damage) or positive (i.e. an effectively longer growing season). It may also have  
397 knock-on effects on reproductive receptivity (Whittet et al., 2017). Although in our study  
398 the effect seems to have disappeared in the most recent years, the apparent  
399 association of the timing differences with particularly warm May temperatures means  
400 that effects may still re-appear in the future if warmer conditions occur.

401 Local adaptation also had a noticeable effect on growth, with trees from the west of  
402 Scotland showing higher plasticity in their response to varying nursery and field

403 environments than trees from the east of Scotland. They were also less impacted by  
404 mismatching of the nursery and field sites. It seems that although nursery acclimation  
405 was more important than local adaptation when considering the magnitude of impact on  
406 trait variation, the effect was evident only in some environments. Alternatively, the  
407 difference in plasticity itself may constitute adaptive divergence (Chevin and Lande,  
408 2011; Linhart and Grant, 1996). It is often reported that planting locally-sourced trees  
409 has benefits relating to their expected adaptation to the environment (Jones et al., 2001;  
410 O'Brien and Krauss, 2008; Sackville Hamilton, 2001), and local adaptation is the basis  
411 for much seed zoning policy (Breed et al., 2013). However, the effects and impacts of  
412 local adaptation are not usually considered in the context of an interaction between the  
413 nursery and planting environments and this effect would benefit from further research.

#### 414 **Conclusion**

415 This study highlights the importance of early environment in the subsequent growth and  
416 development of trees following transplantation. Given the increasing scale of tree  
417 planting around the world, as part of strategies to achieve net zero carbon emissions  
418 and to address the biodiversity crisis, attention needs to be paid to factors that influence  
419 the success or failure of tree in the field. Given their observed extent and persistence, it  
420 is clear we need much greater understanding of the potential costs and benefits of  
421 carryover effects arising from the nursery environment across a wide range of species.  
422 To better understand the interactions between nurseries, field sites and sites of origin, a  
423 carefully designed experiment would be necessary. Ideally, this should be a fully  
424 reciprocal design across nursery and field sites, with scope to be monitored for multiple  
425 years and potentially long-term. It would also be interesting to test how long trees need

426 to be grown in an environment for acclimation to occur: in this study, trees were grown  
427 in their early environment for nearly six years, which may have resulted in a more  
428 pronounced effect than if they had been transplanted after only one or two years (as is  
429 commonplace in commercial nurseries).

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#### 445 **Conflict of interest statement**

446 None declared

447 **Data availability statement**

448 The data underlying this article are available from the Environmental Information Data  
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