

1 **TITLE:** The association between *Dioscorea sansibarensis* and *Orrella*  
2 *dioscoreae* as a model for hereditary leaf symbiosis

3 AUTHORS

4 Tessa Acar<sup>1,2</sup>, Sandra Moreau<sup>1</sup>, Marie-Françoise Jardinaud<sup>1</sup>, Gabriella Houdinet<sup>1</sup>, Felicia Maviane-  
5 Macia<sup>1</sup>, Frédéric De Meyer<sup>2</sup>, Bart Hoste<sup>2</sup>, Olivier Leroux<sup>3</sup>, Olivier Coen<sup>1</sup>, Aurélie le Ru<sup>4</sup>, Nemo Peeters<sup>1</sup>  
6 and Aurelien Carlier<sup>1,2\*</sup>

7 AUTHOR Affiliations

8 <sup>1</sup> LIPME, Université de Toulouse, INRAE, CNRS, 31320 Castanet-Tolosan, France

9 <sup>2</sup> Laboratory of Microbiology, Ghent University, 9000 Ghent, Belgium

10 <sup>3</sup> Ghent University, Department of Biology, K. L. Ledeganckstraat 35, 9000 Gent, Belgium

11 <sup>4</sup> Plateforme Imagerie TRI-FRAIB, Université de Toulouse, CNRS, 31326, Castanet-Tolosan, France

12

13 \*Correspondence and lead contact: aurelien.carlier@inrae.fr

14

15    Abstract

16    Hereditary, or vertically-transmitted, symbioses affect a large number of animal species and some  
17    plants. The precise mechanisms underlying transmission of functions of these associations are often  
18    difficult to describe, due to the difficulty in separating the symbiotic partners. This is especially the  
19    case for plant-bacteria hereditary symbioses, which lack experimentally tractable model systems.  
20    Here, we demonstrate the potential of the leaf symbiosis between the wild yam *Dioscorea*  
21    *sansibarensis* and the bacterium *Orrella dioscoreae* (*O. dioscoreae*) as a model system for hereditary  
22    symbiosis. *O. dioscoreae* is easy to grow and genetically manipulate, which is unusual for hereditary  
23    symbionts. These properties allowed us to design an effective antimicrobial treatment to rid plants of  
24    bacteria and generate whole aposymbiotic plants, which can later be re-inoculated with bacterial  
25    cultures. Aposymbiotic plants did not differ morphologically from symbiotic plants and the leaf  
26    forerunner tip containing the symbiotic glands formed normally even in the absence of bacteria, but  
27    microscopic differences between symbiotic and aposymbiotic glands highlight the influence of  
28    bacteria on the development of trichomes and secretion of mucilage. This is to our knowledge the  
29    first leaf symbiosis where both host and symbiont can be grown separately and where the symbiont  
30    can be genetically altered and reintroduced to the host.

## 31 Introduction

32 Heritable symbioses are permanent associations between two or more partners where at least one  
33 partner is directly (or vertically) transmitted to the next generation (1). Often, species involved in  
34 heritable symbioses evolve a form of co-dependency, a phenomenon known as Muller's ratchet, that  
35 can result in hosts and symbionts becoming inseparable (1). Heritable symbioses can be found  
36 throughout the tree of life, and are especially common in invertebrates (2–4). Plants commonly  
37 engage in horizontally-transmitted symbioses, with established model systems such as the  
38 *Sinorhizobium–Medicago* symbiosis contributing to a better understanding of the mechanisms  
39 underlying nitrogen-fixing root nodule symbiosis (5). However, there are few well-characterized  
40 hereditary associations between plants and bacteria, and the mechanisms enabling transmission  
41 and/or partner specificity are mostly unknown. In angiosperms, phyllosphere symbioses have been  
42 identified or suspected in the Rubiaceae, Primulaceae, Styracaceae and Dioscoreaceae families (6). In  
43 particular, symbioses in *Ardisia* (Primulaceae), *Psychotria* (Rubiaceae) and *Pavetta* (Rubiaceae) have  
44 been relatively well-studied (7–10). The function and transmission of leaf symbiosis are not well  
45 understood, but the shoot tip has long been suspected to be an important structure in leaf symbiosis.  
46 In leaf-nodulated Rubiaceae and Primulaceae species, a colony of obligate symbiotic bacteria residing  
47 near the apical meristem may serve as the source of infection for every new developing leaf and  
48 ovary, and thus the seeds (11–13). Removal of bacterial symbionts from host plants in heritable leaf  
49 symbiosis has been studied extensively, and often leads to a stunted phenotype and death (14–  
50 16). More recently, Sinnesael *et al.* showed that it was possible to grow the leaf-nodulated *Psychotria*  
51 *umbellata* without its *Candidatus Caballeronia* sp. symbiont *in vitro*, but aposymbiotic plants did not  
52 survive in soil (17). Despite a sizeable body of work on leaf symbiosis in the Primulaceae and  
53 Rubiaceae families, plants are difficult to maintain due to long generation times, and bacterial  
54 symbionts are usually unculturable and genetically intractable (7–9,17–22). Because symbiotic  
55 bacteria of *Psychotria* and *Ardisia* cannot be cultured and host development is dependent on  
56 symbiotic status, many questions about transmission, function and the mechanisms underlying the  
57 specificity of leaf symbiosis remain unanswered. In contrast, *Orrella dioscoreae*, the bacterial  
58 symbiont of *Dioscorea sansibarensis*, has been isolated from leaves and is a notable exception  
59 (23,24).

60 *D. sansibarensis* is the only monocotyledonous plant known so far to engage in leaf symbiosis,  
61 although related species may host similar epiphytes (25,26). The species likely originates from  
62 Madagascar and continental Africa and is invasive in parts of the US and South-East Asia (27). In *D.*  
63 *sansibarensis*, The perennial vine thrives in hot and humid conditions and reproduces dominantly via

64 bulbils (round, vegetative structures 2-3 cm in diameter) and tubers (28). A single leaf gland forms at  
65 the acumen of the leaf and contains a dense mass of bacteria (29). The *D. sansibarensis* leaf gland,  
66 also called forerunner tip, forms by folding of the lamina, resulting in hollow channels which  
67 subsequently fill with bacteria (30,31). Trichomes emerging from the epidermis protrude into the  
68 lumen of the glands and seem to be an important site for the symbiotic interaction. The function of  
69 the symbiosis remains unknown, although nitrogen fixation has been ruled out (30). The bacterial  
70 symbiont was recently identified as *Orrella dioscoreae* (*O. dioscoreae*) and in contrast to most leaf  
71 symbionts, can be isolated and cultivated outside its host (23,24). Furthermore, the ease of culture,  
72 lack of resistance to antibiotics, and amenability to transformation by electroporation or conjugation  
73 make *O. dioscoreae* an attractive model system to understand the functions required for the  
74 endophytic lifestyle of leaf symbiotic bacteria (23,24).

75 Establishing the *D. sansibarensis*/*O. dioscoreae* as an experimental model requires manipulating the  
76 symbiotic status of the plant. Because pathogen-free plants are of high interest for the horticulture  
77 industry, several methods have been developed to control fungal and bacterial contaminants in  
78 plants or tissue culture (32). Seed surface sterilization is a popular technique used in crops and  
79 *Arabidopsis thaliana* to remove pathogens from seeds (33–36). This is done by treating seeds with  
80 solutions of sodium hypochlorite and/or ethanol, but surface treatment is often insufficient to rid the  
81 seeds of endophytic microorganisms, which are presumably embedded in plant tissue out of reach of  
82 disinfectants (37–40). To remove recalcitrant contaminants, more effective methods make use of  
83 tissue culture followed by regeneration of whole plants. For example, plant structures containing  
84 meristematic cells (e.g. buds or embryos) may be isolated and grown under sterile conditions with  
85 auxins and/or cytokinins to promote cellular growth and differentiation (41–44). This type of  
86 vegetative propagation combined with heat treatment is effective for clearing some viruses from  
87 germplasms (45–47), but may lack efficacy against fungal or bacterial endophytes. Antibiotics are an  
88 effective mean of clearing bacteria and fungi, but plant tissue cultures are often susceptible to  
89 damage from some commonly used antibiotics (48). However,  $\beta$ -lactam antibiotics such as  
90 cefotaxime or carbenicillin are well tolerated by wheat tissue culture (49) and fungal contamination  
91 may be controlled using carbendazim, fenbendazole and imazalil (50). In this study, we tested and  
92 developed an effective series of protocols to obtain aposymbiotic *D. sansibarensis*. Aposymbiotic  
93 plants developed normally under controlled conditions, and could be inoculated by exogenous *O.*  
94 *dioscoreae* strains using simple methods. Altogether, these properties make the *Dioscorea-Orrella*  
95 symbiosis an appealing candidate for a heritable leaf symbiosis model system.

96 **Material and methods**

97 **Plant culture and propagation**

98 Original plant material was obtained from the greenhouse of the Botanical Garden at the University  
99 of Ghent (LM-UGent) in Ghent, Belgium. Chemicals and reagents were purchased from Merck unless  
100 otherwise indicated. Plants used throughout in experiments were maintained in the greenhouse of  
101 the Laboratory of Plants Microbes and Environment Interactions (LIPME) in Castanet-Tolosan, France.  
102 Unless otherwise indicated, plants were grown in climate chambers at 28°C, 70% humidity and a light  
103 cycle of 16h light (210  $\mu\text{mol}/\text{m}^2/\text{s}$ ), 8h dark.

104 **Surface sterilization and inoculation of bulbils**

105 Inoculation of bulbils by bacterial submersion was done as follows: bulbils were peeled and sterilized  
106 in 0.15% carbendazim for 2 hours, washed 3 times with sterile water, submerged in ethanol (70%  
107 v/v) for 5 minutes, transferred to sodium hypochlorite (1.4% v/v) + 0.4% v/v Tween 20 for 15 minutes  
108 and washed 3 times with sterile distilled water. Bulbils were incubated in  $\frac{1}{2}$  MS + gelzan (4 g/L) at  
109 28°C in sterile Microbox containers (SacO<sub>2</sub>, Belgium) with a 16h light/8h dark period. Bulbils were  
110 inoculated with *O. dioscoreae* R-71416 (Table S1) as follows: bacterial cultures were grown in Tryptic  
111 Soy Broth (TSB) to exponential phase, centrifuged (7500 rpm, 10 min) and washed twice with sterile  
112 0.5x Phosphate buffered saline (0.5x PBS: 4 g/L NaCl, 0.1 g/L KCl, 0.72 g/L Na<sub>2</sub>HPO<sub>4</sub>, 0.12 g/L KH<sub>2</sub>PO<sub>4</sub>,  
113 pH 7.4). Cell suspensions were normalized to OD<sub>600nm</sub> = 0.2 and bulbils were submerged in 50 ml  
114 bacterial suspension for three hours while shaking (100 rpm) at room temperature. Bulbils were then  
115 placed in sterile Microbox containers (SacO<sub>2</sub>, Belgium) with 50 ml half-strength Murashige and Skoog  
116 (MS) medium + Gelzan 4g/L and incubated at 28°C, in a 16h/8h routine. Alternatively, *O. dioscoreae*  
117 cell suspensions prepared as above were injected directly into surface-sterilized bulbils with a 26G  
118 needle. Bulbils were incubated in Microboxes as stated above.

119 **Direct inoculation of shoot tips**

120 Plants were grown from sterilized bulbils in sterile conditions until emergence of the shoot. The  
121 shoot tip was sprayed with gentamycin dissolved in water (20 mg/ml, Méridis France). Plants were  
122 inoculated with bacteria as follows: bacterial cultures grown in TSB to about OD<sub>600nm</sub> = 0.5 were  
123 centrifuged (7500 rpm, 10 min) and washed twice with sterile 0.5x PBS. Cell suspensions were  
124 normalized to OD<sub>600nm</sub> = 0.2. Different methods were used to inoculate the shoot tip. Dipping: the  
125 biggest leaf at the apical bud was gently pushed aside and a small scratch was made on the apical  
126 bud with a 27 G needle. The apical shoot tip was dipped in the bacterial suspension (OD<sub>600nm</sub> = 0.2)  
127 for 15 seconds. Stabbing: the apical bud was stabbed with a tuberculin needle dipped in the bacterial

128 suspension. Sonicating: dissected apical buds were submerged in a bacterial suspension in an 2 mL  
129 microfuge tube and placed in a Branson Ultrasonic 2800 sonication bath using a floating device for 2  
130 minutes. Vacuum infiltration: Dipping the apical bud in a liquid bacterial suspension of strain R-71416  
131 followed by vacuum infiltration (51) in a dessicator maintained at 0.53 bar for two minutes. All plants  
132 were put in sterile microboxes in a 1:1 (v/v) pumice/perlite mixture at 28°C, 16h/8h light/dark cycle.

133 **Propagation through node cuttings**

134 Micropropagation of *D. sansibarensis* was done using a protocol adapted from (52). Node cuttings  
135 were collected from greenhouse-grown plants 2-4 months after emergence. In the ‘bleach + ethanol’  
136 protocol, explants were first washed with tap water, surface sterilized by submerging for 2 hours in a  
137 sterile solution of 0.15% w/v carbendazim + 0.4% v/v Tween 20, washed 3 times with sterile distilled  
138 water, then soaked in 70% v/v ethanol for 5 minutes, and finally 1.4% w/v sodium hypochlorite +  
139 0.4% v/v Tween 20 for 15 minutes. Explants were then washed 3 times in sterile distilled water).  
140 Alternatively, fresh explants were soaked in 3 x concentrated MS medium supplemented with 5%  
141 (v/v) solution of Plant Preservative Mixture (PPM, Plant Cell Technology, USA) with shaking at 100  
142 rpm for 8 hours at 28°C (‘PPM protocol’). After 8 hours, the bleached extremities of the explants  
143 were cut off with a sterile scalpel. Explants were placed in sterilized growth medium (MS: 4.4g/L, 2%  
144 sucrose, vitamins: glycine (2mg/L), myo-inositol (100 mg/L), nicotinic acid (0.5mg/L), pyridoxine-HCl  
145 (0.5mg/L), thiamine-HCl (0.1mg/L) and L-cystein (20mg/L), pH=5.7), supplemented with the  
146 antibiotics carbenicillin (200 µg/ml), cefotaxime (200 µg/ml) and PPM (0.2% v/v) and incubated at  
147 28°C, 16h of light for 10 days. Medium was refreshed after 10 days, including supplements and  
148 antibiotics. After 21 days of incubation, the medium was replaced with growth medium containing  
149 MS, sucrose, PPM and vitamins as described above but without the antibiotics. Cuttings were  
150 transferred in sterile Magenta boxes (model GA7, Merck) incubated at 28°C, 16h of light until  
151 rooting.

152 **Bacterial strains and culture conditions**

153 *O. dioscoreae* strains were grown in tryptic soy agar (TSA) or broth (TSB) aerobically at 28°C unless  
154 specified otherwise. Media were supplemented with gentamicin (20 µg/mL) and/or nalidixic acid (30  
155 µg/mL) as appropriate. *O. dioscoreae* strain R-71412 is a spontaneous nalidixic acid-resistant strain  
156 derived from *O. dioscoreae* LMG 29303<sup>T</sup> (24). *O. dioscoreae* strains R-71416 and R-71417 are  
157 derivatives of strain R-71412 with a chromosomally-encoded *gfp* or *mCherry* reporter genes,  
158 respectively (31). *O. dioscoreae* strains R-67173, R-67584, R-67088 and R-67090 are natural isolates  
159 described in a previous publication (23).

160

161 **Minimal inhibitory concentrations assay on *O. dioscoreae***

162 Liquid cultures grown in TSB (R-67173, R-67584, R-67088, R-67090 and LMG 29303<sup>T</sup>) in exponential  
163 phase were diluted to OD<sub>600nm</sub> = 0.001 (~10<sup>6</sup> CFU/ml). Serial dilutions of antibiotics were prepared in  
164 sterile water (1024-512-256-128-64-32-16-8 µg/ml) and liquid cultures were added in a 1:1 ratio to  
165 the antibiotic solution. Samples were well mixed and incubated at 28°C for 48 hours.

166 **Transmission electron microscopy (TEM)**

167 Samples were fixed in 2% w/v glutaraldehyde + 0.5% w/v paraformaldehyde (v/v) in a 50 mM sodium  
168 cacodylate buffer, pH 7.2 at room temperature and under vacuum. After 4 hours, the fixative  
169 solution was refreshed and samples were kept at 4°C for 26 days. Samples were rinsed twice in 50  
170 mM sodium cacodylate buffer (pH 7.2) and postfixed in 2% w/v osmium tetroxide in water for 1.5  
171 hours at room temperature. Samples were rinsed three times in demineralized water and  
172 dehydrated using a graded water/ethanol series (10, 20, 30, 40, 50, 60, 70, 80, 90, 96% (v/v)).  
173 Samples were first incubated in propylene oxide (PO) (EMS) twice for 1 hour, then in a PO/Epon  
174 series over several days at 4°C, positioned in their silicone embedding molds and polymerized for 48  
175 hours at 60°C. Thin sections were cut using a Reichert Ultracut E (Leica Microsystems) and contrasted  
176 using Uranyless and lead citrate (Delta Microscopies, France). Samples were observed using a Hitachi  
177 HT7700 instrument.

178 **Scanning electron microscopy (SEM)**

179 Samples were fixed in 2.5% v/v glutaraldehyde in 50 mM cacodylate sodium buffer (pH 7.2) for 3  
180 hours at room temperature (RT) and transferred to 4°C for 2 days. They were dehydrated using a  
181 graded water/ethanol series (10, 20, 30, 40, 50, 60, 70, 80% (v/v)). The samples were completely  
182 dehydrated using a critical point drying apparatus (Leica EM CPD 300) using CO<sub>2</sub> as transitional

183 medium, and a platinum coating was applied. Samples were examined using a FEG FEI Quanta 250  
184 instrument.

185 **Light microscopy**

186 Samples were fixed in 4 % v/v formaldehyde in PEM buffer (100 mM 1,4-piperazinediethanesulfonic  
187 acid, 10 mM MgSO<sub>4</sub>, and 10 mM ethylene glycol tetra-acetic acid, pH 6.9) for 4h, thoroughly washed  
188 in PBS and dehydrated using a graded ethanol series (30, 50, 70, 85, 100 % v/v). After gradual  
189 infiltration with LR White acrylic resin (medium grade, London Resin Company, UK), samples were  
190 embedded in polypropylene flat bottom molds at 37 °C for three days. Semi-thin sections of 300 nm,  
191 cut using a Leica UC6 ultramicrotome equipped with a diamond knife, were dried onto polysine-  
192 coated slides, stained with 1% w/v toluidine blue in 0.5% w/v sodium tetraborate for 5 seconds and  
193 mounted in DePeX (VWR, Belgium). For vibratome sectioning, samples were embedded in 8 % w/v  
194 agarose, glued upon the specimen stage using Roti coll 1 glue (Carl Roth, Karlsruhe, Germany) and  
195 cut into 30 µm thick sections with a vibrating microtome (HM650V, Thermo Fisher Scientific,  
196 Waltham, MA, USA). Sections were in 0.5% w/v astra blue, 0.5% w/v chrysoidine and 0.5% w/v  
197 acridine red for 3 min, rinsed with demineralized water, dehydrated with isopropyl alcohol and  
198 mounted in Euparal (Carl Roth, Karlsruhe, Germany). Vibratome and LR White sections were  
199 observed using a Nikon Eclipse Ni-U bright field microscope equipped with a Nikon DS-Fi1c camera.  
200 To visualize mCherry tagged *O. dioscoreae* (R71417) in the shoot tips, fresh plant samples were hand  
201 cut and directly observed by confocal microscopy (Leica TCS SP2) using excitation wavelength of 552  
202 nm and emission collection between 584-651 nm. GFP-tagged bacteria were visualized using  
203 excitation at 488 nm and emitted light from 500 to 550 nm. Leica LAS X software was used to process  
204 the images.

205 **Detection and identification of bacteria**

206 The tip of the leaf was dissected with tweezers and a scalpel, and the tissue was homogenized using  
207 100 µl 0.4% w/v NaCl and 3 sterile glass beads for 1 minute at 30 Hz in a ball mill (Retsch MM 400).  
208 The homogenized suspension was centrifuged briefly to pellet debris. One hundred µL of supernatant  
209 was directly plated out on Tryptic Soy Agar (TSA) plates and incubated for 2 days at 28°C. If the plate  
210 showed growth, one isolate per colony type was picked and identified using colony PCR with primers  
211 specific for *O. dioscoreae* (nrdA-01-F: GAACTGGATTCCCGACCTGTTC, nrdA-02-R:  
212 TTGATTGACGTACAAGTTCTGG), or with universal 16S rRNA primers (pA:  
213 AGAGTTGATCCTGGCTCAG and pH: AAGGAGGTGATCCAGCCGCA) followed by Sanger sequencing.

214 **Inoculation of aposymbiotic *D. sansibarensis* with bacteria**

215 Node cuttings were grown in axenic conditions (25ml MS + 2% w/v sucrose + 0.2% v/v PPM in  
216 Magenta vessel, 28°C, 16h/8h light cycle) until a new shoot appeared (after 6 weeks approximately).  
217 Verified aposymbiotic plants (tested as above) were inoculated with a strain of interest as follows:  
218 bacterial cultures in the exponential phase of growth were centrifuged (5000 rpm, 10 min) and  
219 washed twice with sterile 0.4% w/v NaCl. Cell suspensions were normalized to OD<sub>600nm</sub> = 0.2. The  
220 biggest leaf at the apical bud was gently pushed aside and 2 µl of a bacterial suspension  
221 (corresponding to approximately 5 x 10<sup>6</sup> CFU) was deposited onto the apical bud (Figure S1). Plants  
222 were transferred to sterile Microbox containers (50ml MS + 2% w/v sucrose + 0.2% v/v PPM) at 28°C,  
223 16h of light until new leaves emerged. Colonization was evaluated by dissecting a leaf tip and  
224 spreading the contents on suitable microbiological medium as described above (Detection and  
225 identification of bacteria).

226 **Plant phenotyping**

227 Plants were grown from node cuttings in axenic conditions in Magenta boxes containing and  
228 inoculated with *O. dioscoreae* strain R-71412 or a sterile solution of 0.4% w/v NaCl as described  
229 above. Plants were kept in gnotobiotic conditions in Microbox containers containing (50ml MS + 2%  
230 w/v sucrose + vitamins + 0.2% w/v PPM) at 25°C, with a 16h/8h day/night cycle. Pots were randomly  
231 distributed and shuffled once a week during the experiment. Plants were collected 4 weeks post-  
232 inoculation. Leaves were separated from the stem by cutting the petioles with a scalpel, and  
233 photographed using a ruler for scale. Chlorophyll content, nitrogen balance index, anthocyanins  
234 index and epidermal flavonols were measured on the leaf lamina at 2 different spots immediately  
235 after detaching, using a Dualex optical leafclip meter (Force-A, Orsay, France). Stem length was  
236 measured with a ruler from crown to tip. Leaf length, width, area and acumen length were  
237 determined from photographs using the Fiji software (53). To control for developmental stage, the  
238 position of each leaf relative to the shoot tip was recorded for each plant, with leaf n°1 being the  
239 closest from the shoot tip, excluding currently emerging leaves. The experiment was repeated twice  
240 independently in the same growth chamber. All statistical analyses were done in R (54).

241 **Automated plant phenotyping in greenhouse conditions**

242 Twenty-five plants obtained from node cuttings and grown for 6 weeks in gnotobiotic conditions  
243 were transferred to soil in 3L pots in a climate-controlled greenhouse at 25°C, 60% humidity and a  
244 light cycle of 16h light (179 µmol/m<sup>2</sup>/s), 8h dark. A blue foam disc was placed on top of the pot to  
245 increase contrast for image segmentation, and a blue-colored plastic cage was placed in the pots to  
246 guide plant development. The symbiotic status of the plants was checked as described above and

247 aposymbiotic plants were inoculated with a Mock solution (0.4% (m/v) NaCl) or a liquid culture (LMG  
248 29303<sup>T</sup>) as described above, after 2 leaves had emerged. As plants grew at different paces, plants  
249 were inoculated on different dates at the 2 leaf stage. To monitor the symbiotic status of the plants,  
250 samples from leaf glands were taken at three different timepoints during the experiment. Plants  
251 grown from node cuttings were tested for the presence of *O. dioscoreae* in mature leaf glands, with 7  
252 out of 25 plants still harboring *O. dioscoreae* (Table S3). Of the 18 aposymbiotic plants remaining, half  
253 were inoculated with strain LMG 29303<sup>T</sup> and half with a mock solution. After 30 days, the height of  
254 the stem and the number of leaves were measured and counted. Plant development was monitored  
255 automatically for at least 30 days after inoculation in the Phenoserre facility of the Toulouse Plant-  
256 Microbe Phenotyping platform (TPMP) and their symbiotic status was checked 3 times by isolation of  
257 bacteria from leaf glands and PCR as described above. Each plant was imaged once a day using and  
258 RGB camera and a blue background, rotating the plant at 6 angles (0° to 300° in 60° increments).  
259 Image analysis was done using the IPSO Phen software v1.20.3.17 ([https://github.com/tpmp-  
260 inra/ipso\\_phen](https://github.com/tpmp-inra/ipso_phen)) (56), resulting in a total of 56 parameters measured, including 37 measures of  
261 morphology, e.g. total area, hull, width, height. Additional parameters linked to colorimetry,  
262 including mean and standard deviation for all channels in various color spaces (RGB, LAB and HSV)  
263 were also recorded. As *D. sansibarensis* vines tended to grow in irregular patterns, no morphological  
264 parameters could be reliably analyzed except for total leaf area, which was calculated as the median  
265 of leaf area extracted of images from all 6 angles. Chlorophyll content was estimated through RGB  
266 values of plant images as described by Liang and colleagues (55). Plants were automatically watered  
267 daily and fertilized at the beginning and once mid-experiment. 30 days after of the last inoculation,  
268 the length of the stem and the number of leaves were measured by hand. All statistical analyses  
269 were done in R (54).

270 **Results**

271 **Symbiotic *D. sansibarensis* are recalcitrant to inoculation with exogenously applied *O. dioscoreae***

273 To investigate if symbiotic structures remained open to colonization, we first attempted to introduce  
274 fluorescent-tagged *O. dioscoreae* in wild-type symbiotic *D. sansibarensis*. Because *D. sansibarensis*  
275 rarely flowers in cultivation (28), we attempted to inoculate aerial bulbils with suspensions of *Orrella*  
276 *dioscoreae*. Submerging whole bulbils in a suspension of *O. dioscoreae* R-71416 did not result in  
277 colonization of germinated seedlings by GFP-tagged bacteria (data not shown). Bulbils have a  
278 suberized outer tissue layer, which might prevent exogenous bacteria from reaching the vegetative  
279 growth center. To test this, we peeled and surface-sterilized six bulbils, which we submerged in a  
280 suspension of GFP-tagged *O. dioscoreae* R-71416. As control, three bulbils were submerged in sterile  
281 saline solution and left to germinate. Every bulbil deteriorated and failed to yield new plants. We also  
282 attempted to deliver a bacterial inoculum in five surface-sterilized, unpeeled bulbils by injection with  
283 a needle. The bulbils germinated, but only wild-type *O. dioscoreae* were recovered from the leaf  
284 glands of the plantlets (data not shown).

285 We hypothesized that inoculating the shoot tip with bacteria would result in colonization of all shoot  
286 tissue growing from the apical meristem. We dipped shoot tips in a suspension of *O. dioscoreae* R-  
287 71416 and macerated the newly emerged leaves. Leaf glands always contained only wild-type non-  
288 fluorescent *O. dioscoreae*. Stabbing the apical shoot tip with a needle dipped in a bacterial  
289 suspension resulted in 4 out of 4 shoot tips turning necrotic within days. Vacuum infiltration of a  
290 liquid bacterial suspension of strain R-71416 into shoot tips resulted in growth arrest of the 4 plants  
291 tested. Two plants formed bulbils, but we could not detect growth of *O. dioscoreae* R-71416 in  
292 macerates. Finally, we attempted to inoculate the plants by adapting a protocol designed for  
293 agroinfiltration using sonication (57). The sonication regime did not affect the viability of cultures of  
294 strain R-71416, as measured by serial dilution and plating on TSA medium (data not shown). Of the  
295 three plants tested, one plant went into growth arrest, but *O. dioscoreae* R-71416 could not be  
296 detected in leaves of any of the remaining plants.

297 **Treatment of node cuttings with an antibiotic cocktail results in aposymbiotic plants**

298 We reasoned that processes such as competition and niche exclusion might contribute to preventing  
299 exogenous GFP-tagged *O. dioscoreae* from infecting already symbiotic plants. Miller and Reporter  
300 previously described the generation of aposymbiotic plants from surface-sterilized bulbils of *D.*  
301 *sansibarensis* (30). We attempted to reproduce these results by surface-sterilizing bulbils and

302 incubating in sterile Microbox containers containing sterile medium. All bulbils germinated, but leaf  
303 glands of 18/18 plants contained *O. dioscoreae*, showing that surface sterilization alone was not  
304 sufficient to create aposymbiotic plants. Next, we adapted a protocol used to micropropagate the  
305 yam species *Dioscorea composita*, to which we added an antibiotic treatment (52). We first tested  
306 the susceptibility of *O. dioscoreae* strains to antibiotics commonly used in plant tissue culture. All *O.*  
307 *dioscoreae* strains were sensitive to tetracyclin and rifampicin (MIC < 16 µg/ml); and moderately  
308 resistant to the β-lactam antibiotics carbenicillin and cefotaxime (Table S2). All strains were also  
309 sensitive to the commercial broad-range biocide Plant Preservation Mixture (PPM). All antibiotics  
310 tested inhibited growth of the *O. dioscoreae in planta*, but tetracycline and rifampicin also impaired  
311 plant growth at the concentrations tested (Table 1). Only carbenicillin and cefotaxime at  
312 concentrations of up to 200 µg/mL were effective against *O. dioscoreae* and were well tolerated by  
313 plant tissue (Table 1). Although incubation with antibiotics was effective to remove *O. dioscoreae*  
314 from node cuttings, over 50% of our *in vitro* cultures were lost to contamination of the tissue and  
315 media with fungi and bacteria (data not shown). We reasoned that incomplete surface-sterilization of  
316 bulbils may be a source of contaminants and we tested treatment with PPM to control microbial  
317 contamination in *in vitro* cultures of *D. sansibarensis*. PPM is a commercial biocide containing the  
318 active ingredients 5-chloro-2-methyl-3(2H)-isothiazolone and 2-methyl-3(2H)-isothiazolone, which  
319 can be supplemented directly to the culture medium (58). According to the manufacturer, PPM may  
320 also be used as a mild antiseptic for surface sterilization of plant tissue. Surface sterilization with a  
321 solution of 5% v/v PPM in 3x MS medium for 8h at 28°C in darkness with shaking was sufficient to  
322 prevent contamination while preserving tissue viability (n= 18). Using the PPM protocol, 0/105  
323 cuttings were lost to death of the explant, while 5/89 cuttings were lost using the bleach + ethanol  
324 protocol (Table 2). In the first three weeks of incubation with antibiotics, 34 plants were lost due to  
325 contamination with the bleach + ethanol protocol (38.3%), while only 12 plants (10%), were lost  
326 using the PPM protocol. After 3 weeks, only 31% of resulting plantlets were aposymbiotic using the  
327 bleach + ethanol protocol, while 49.3% of node cuttings were aposymbiotic when sterilized with the  
328 PPM protocol.

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333 **Table 1: Effect of different antibiotics on the growth of *D. sansibarensis* and its bacterial symbiont *O.***  
 334 ***dioscoreae* in vitro.**

Antibiotic	Concentration	Contact Time	Effect on plant growth	<i>O. dioscoreae</i> cfu/explant
Carbenicillin + cefotaxime	100 µg/ml	1 week	No effect	< 10 <sup>2</sup>
		3 weeks	No effect	< 10 <sup>0</sup>
	200 µg/ml	1 week	No effect	<10 <sup>3</sup>
		3 weeks	No effect	0
Tetracycline	50 µg/ml	1 week	Explant ends turn brown. No growth.	<10 <sup>3</sup>
		3 weeks	Explant ends turn brown. No growth.	0
Rifampicin	200 µg/ml	1 week	Explant ends turn brown. No growth.	<10 <sup>2</sup>
		3 weeks	Explant ends turn black. Few emerging leaves are chlorotic.	0

335

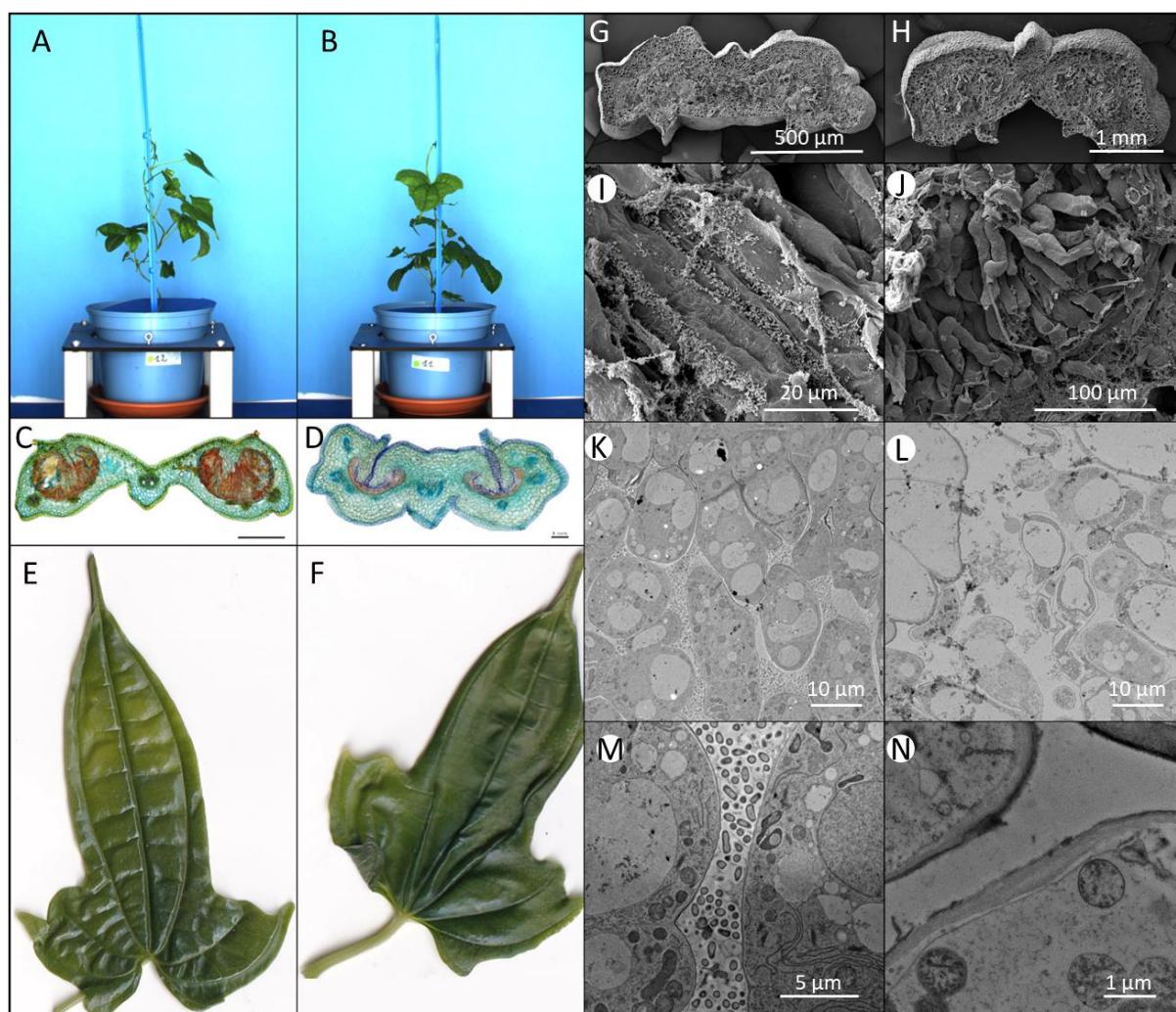
336 **Table 2: Efficiency comparison between node cutting sterilization protocols.**

	BLEACH + ETHANOL PROTOCOL	PPM protocol
<b>Number of plants treated</b>	89	105
<b>Number of visibly contaminated cultures</b>	34 (38.29%)	12 (10.17%)
<b>Number of dead explants</b>	5 (5.62%)	0 (0%)
<b>Aposymbiotic plants</b>	18 (31.12%)	47 (49.33%)

337

338 **Microscopic differences between aposymbiotic and symbiotic *D. sansibarensis***

339 To investigate whether the loss of the symbiotic bacteria induces phenotypic or developmental  
340 changes, we generated plants through node cuttings using the “PPM” protocol as described above.  
341 Leaves of plants were tested after 6 weeks for the presence of *O. dioscoreae* in leaf glands.  
342 Aposymbiotic, as well as plants which remained symbiotic despite antibiotic treatment, were  
343 transferred to sterile containers and kept in sterile conditions without antibiotics. Leaves of  
344 aposymbiotic plants displayed fully-formed leaf glands, visually indistinguishable from those of the  
345 symbiotic plants (Figure 1A-B). Neither symbiotic nor aposymbiotic plantlets showed chlorosis or  
346 developmental abnormalities (Figure 1E-F). Microscopically, leaf glands of symbiotic plants were  
347 filled with bacteria embedded in extracellular matrix or mucus, with numerous trichomes projecting  
348 from the epithelium to the inside of the gland (Figure 1C). In contrast, aposymbiotic glands appeared  
349 somewhat flat, with no visible bacteria and fewer trichomes (Figure 1D). Cross-sections of leaf  
350 acumens imaged by scanning electron microscopy looked undistinguishable at low magnification  
351 (Figure 1G-H), but the lack of bacteria and mucus in aposymbiotic leaf glands became clear at higher  
352 magnification (Figure 1I-J). Trichomes were visible in both sample types, but only symbiotic samples  
353 contained bacteria (Figure 1K-L). Trichomes in aposymbiotic acumens appeared less electron-dense  
354 under the transmission electron microscope, with large vacuoles and sometimes visible loss of  
355 membrane integrity (Figure 1K-L). Golgi, vesicles and endoplasmic reticula (ER), components that  
356 suggest interaction between the host and the symbiont, were less abundant in aposymbiotic glands  
357 (Figure 1M-N).



358

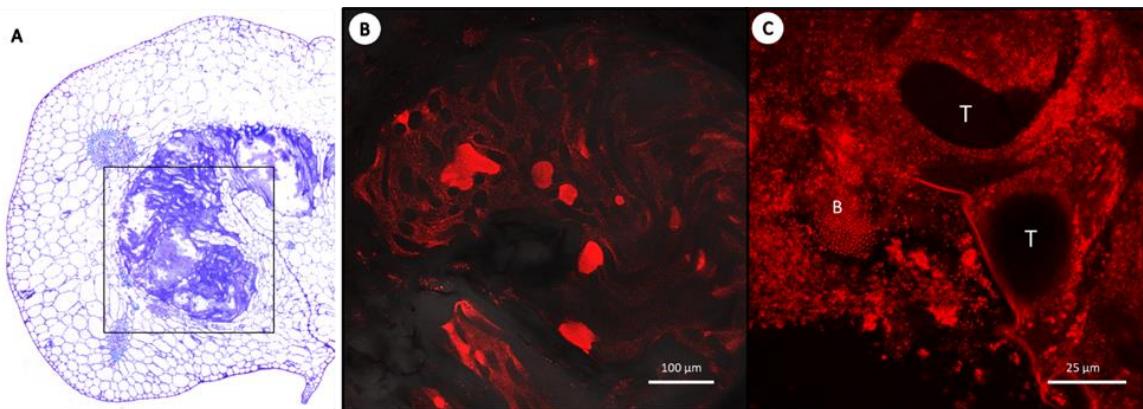
359 **Figure 1: Phenotypic differences between symbiotic (left) and aposymbiotic (right) *D. 360  
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367* *sansibarensis*.** **A.** Plants inoculated with *O. dioscoreae* or **B.** with a mock solution. **C.** Cross-section of *D. sansibarensis* gland with triple A staining shows glands with trichomes, mucus and bacteria (orange) in symbiotic glands , and **D.** glands of aposymbiotic plants; **E.** Leaves of symbiotic; **F.** aposymbiotic plants kept in gnotobiotic conditions. **G.** SEM cross-section picture of symbiotic and **H.** of aposymbiotic acumen. **I.** SEM detail picture of trichomes in the acumen being colonized by bacteria or **J.** aposymbiotic. **K.** TEM pictures of trichomes in the acumen, surrounded by bacteria in symbiotic glands or **L.** deteriorating in aposymbiotic glands (L). **M.** Close-ups TEM picture showing ER, Golgi, and plastids in the trichomes; and **N.** being mostly empty and containing plastids.

368

### 369 **Symbiont replacement by drop-infection on aposymbiotic plants**

370 We reasoned that aposymbiotic plants may be more amenable to colonization with exogenously 371 applied bacteria. To test this, we inoculated 10 aposymbiotic *D. sansibarensis* kept in sterile 372 containers with a 2  $\mu$ L drop of a cell suspension of *O. dioscoreae* strain R-71417, which was deposited 373 directly on the shoot apical bud (Figure S1). All plants were successfully colonized, and nine out of

374 ten plants had grown new leaves three weeks after inoculation (Figure 2). Up to 95% of our plants  
375 were successfully inoculated and the method rarely induced growth arrest in subsequent  
376 experiments. No bacteria could be found in leaf glands under the point of inoculation.



377

378 **Figure 2: Fluorescence microscopy of the symbiotic gland at the acumen** **A.** Overview of a TBO–  
379 stained transverse section viewed under brightfield, showing one gland in the leaf drip-tip. **B.** Close–  
380 up of the gland showing masses of *mCherry*-tagged bacteria (R-71417) in the leaf gland of *D.*  
381 *sansibarensis*. **C.** Close up showing bacteria (B) surrounding the trichomes (T).

382

383 **Aposymbiotic *D. sansibarensis* develop normally under gnotobiotic conditions**

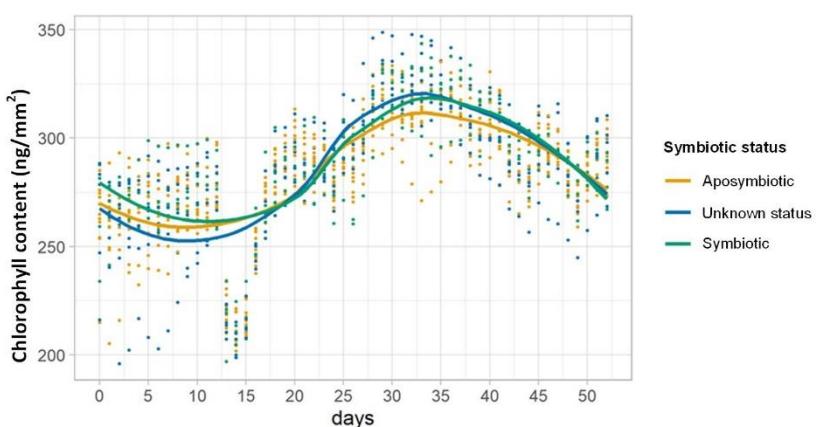
384 To determine if the loss of symbiotic bacteria affected seedling growth and development, we  
385 inoculated aposymbiotic plants with cell suspensions of *O. dioscoreae* R-71412 or a sterile mock  
386 solution. After 4 weeks of growth in gnotobiotic conditions, we did not detect significant differences  
387 between aposymbiotic and re-inoculated plants for any of the morphological and physiological  
388 parameters we measured, including leaf area, length of the forerunner tip, stem length (Figure S2) as  
389 well as chlorophyll, anthocyanins, flavonoids content and nitrogen nutritional status (Figure S3).

390 **No phenotypic difference between aposymbiotic and symbiotic *D. sansibarensis* in the**  
391 **greenhouse**

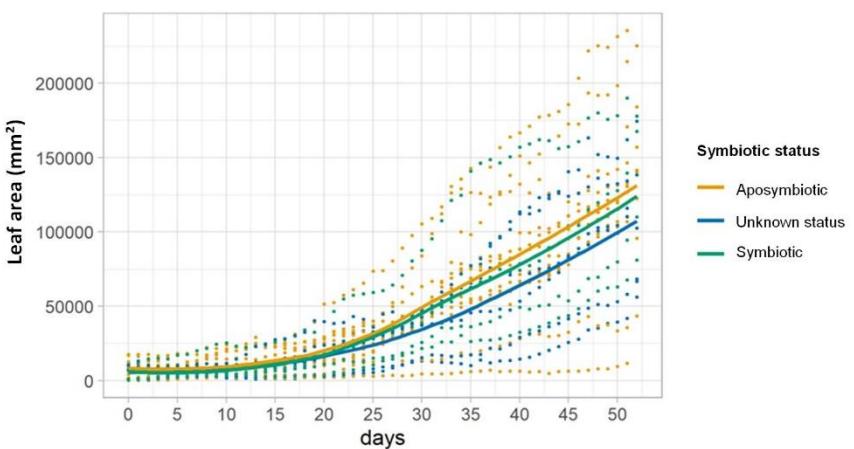
392 To follow development of aposymbiotic and symbiotic plants further in semi-natural conditions, we  
393 planted 24 PPM-treated plantlets into open pots filled with soil. These plants were tested after a  
394 short period of recovery, and 14 plants were certified aposymbiotic, while 10 still tested positive for  
395 bacteria in the leaf glands. Aposymbiotic plants were inoculated in the greenhouse in non-sterile  
396 conditions by shoot tip inoculation of a saline solution or a bacterial suspension as described above

397 and continuously monitored for 52 days in a high-throughput plant phenotyping facility. Inoculation  
398 by dripping suspensions of *O. dioscoreae* on aposymbiotic shoot tips in the greenhouse was  
399 inefficient, with only 4/7 plants successfully inoculated (Table S3). Unexpectedly, 4 plants which  
400 started out as aposymbiotic tested positive to *O. dioscoreae* and/or other bacteria in later stages of  
401 the experiment. In addition, 5 plants that tested positive for *O. dioscoreae* at the beginning of the  
402 experiment also produced bacteria-free leaf glands. Because of their uncertain status, these plants  
403 were labeled as “unknown status” in our analyses and treated as a third category. Although highly  
404 variable between individuals, the number of leaves and length of the stems did not differ significantly  
405 between aposymbiotic, symbiotic and “unknown status” plants (Figure 3 B and C). Similarly, we did  
406 not detect differences between symbiotic or aposymbiotic plants with regards to chlorophyll  
407 fluorescence (Figure 3A).

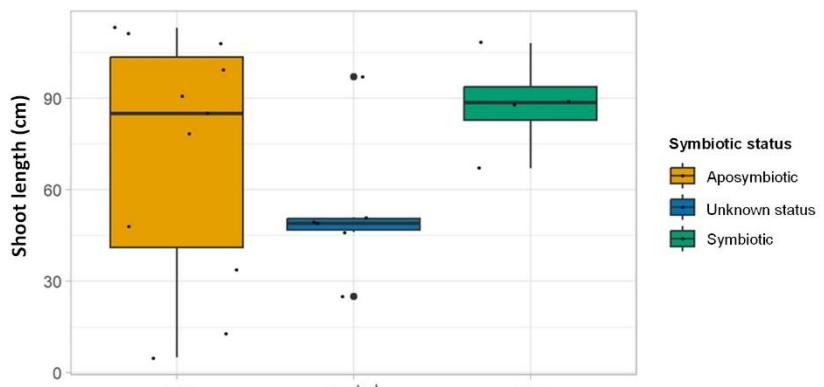
A



B



C



408

409 **Figure 3. Macroscopic phenotypes of aposymbiotic and symbiotic *D. sansibarensis*.** A. Daily mean  
410 chlorophyll content of individual plants tracked over a period of 30 days post inoculation estimated  
411 through RGB values of plant images. Trajectories of aposymbiotic plants are shown in yellow,  
412 symbiotic plants in green and plants with unknown status (see text for details) in blue. B. Total leaf  
413 area of individual plants tracked over a period of 30 days post inoculation. Color scheme is identical  
414 as above. C. Stem length (in cm) of plants measured at the end of the experiment. Data from  
415 aposymbiotic plants are shown in yellow, symbiotic plants in green and plants of unknown status in  
416 blue (see main text for details). The distributions of values between the 3 categories of plants are  
417 identical for each of the 3 parameters (Wilcoxon rank sum test  $p > 0.05$ ).

418

419 **Discussion**

420 We explore in this work the experimental tractability of the *D. sansibarensis/O. dioscoreae* association to answer fundamental questions about heritable symbiosis in plants. The ability to culture both partners separately and to manipulate infections is essential for the association to serve as an experimental model system for leaf symbiosis. Our initial attempts to introduce exogenous *O. dioscoreae* into symbiotic *D. sansibarensis* shoot apical buds or bulbils without first clearing the native symbionts were unsuccessful, and harsh inoculation techniques such as submerging, stabbing, or vacuum infiltration resulted in death or growth arrest of the plant. This indicates that exogenously-applied bacteria may be unable to reach the inside of the shoot tip, either due to host-derived barriers or spatial exclusion by resident *O. dioscoreae*. In contrast, aposymbiotic plants obtained from explants treated with an antimicrobial cocktail and kept in sterile conditions were amenable to inoculation with exogenous *O. dioscoreae*, with high infection rates (>95%) from simply applying a bacterial suspension on shoot tips. Together, these results suggest that prior infection with *O. dioscoreae* precludes other bacteria from colonizing leaf glands. Whether this is due to bacteria-bacteria competition, antagonistic interactions, or a host response remains to be elucidated.

434 Aposymbiotic plants were also macroscopically indistinguishable from symbiotic plants. Both types of plants seemed healthy with no signs of chlorosis, with normal growth and development (Figure 1, Figure 3 and Figure S2). Leaf glands that host bacteria in symbiotic plants were fully formed in aposymbiotic plants although they appeared somewhat thinner and less turgid than symbiotic glands (Figure 1). This is in contrast to leaf nodule symbiosis in the *Psychotria* genus, where leaf nodules scattered in the lamina seem to form in response to the presence of the bacterial symbiont (17). Microscopically, glands of aposymbiotic leaves did not contain visible bacteria or copious amounts of mucus as with symbiotic plants. Whether this mucus is plant-produced, bacteria-produced or both is not known. Leaf glands differed in appearance from symbiotic ones. Overall, they showed fewer Golgi, ER and vesicles (Figure 1 K-N). Some aposymbiotic trichomes seemed atrophied, a phenotype also described in earlier work (30). The fact that bacteria-free leaf glands formed normally in aposymbiotic *D. sansibarensis* offers attractive opportunities to investigate the host response to a symbiotic partner in this specialized organ.

447 Interestingly, symbiotic and aposymbiotic plants were phenotypically indistinguishable. We did not 448 detect significant defects in plant development or photosynthetic functions between plants 449 harboring *O. dioscoreae* or aposymbiotic controls. This is in stark contrast to leaf nodule symbiosis in

450 *Ardisia crenata*, *Psychotria kirkii* and *Psychotria umbellata*, where loss of symbiotic bacteria is  
451 invariably linked to severe developmental defects and eventually death (13,17,20,59). This is also  
452 contrary to previous observations on the *Dioscorea* leaf symbiosis by Miller and Reporter. These  
453 authors reported that the association between the plant and the (then unidentified) leaf gland  
454 bacteria was facultative, but bacteria-free plants were small and appeared chlorotic (30). This  
455 difference with our observations may be explained by the fact that Miller and Reporter grew plants  
456 from sterilized bulbils in sterile glass jars with seals that may affect gas exchange. These same  
457 authors also claim to have obtained bacteria-free plants by surface sterilization of bulbils with bleach  
458 and ethanol. Despite our best attempts to replicate their protocols, surface sterilization of bulbils  
459 never resulted in aposymbiotic plants in our hands. Our results suggest instead that *O. dioscoreae*  
460 does not play a major role in plant development. Previous analysis of the *O. dioscoreae* genome also  
461 ruled out a role in mineral nutrition, such as nitrogen fixation (23). The association with *O. dioscoreae*  
462 is ubiquitous throughout the geographic range of *D. sansibarensis* and to our knowledge  
463 aposymbiotic *D. sansibarensis* are not found in nature (26), indicating a strong mutualistic  
464 interaction. Together, this indicates that the fitness benefit provided to the partners of the *D.*  
465 *sansibarensis/O. dioscoreae* may be contingent on environmental factors, such as biotic or abiotic  
466 stresses. Remarkably, the leaf glands of aposymbiotic plants left in non-sterile conditions may  
467 become colonized by bacteria other than *O. dioscoreae* (Table S3). This indicates that the association  
468 may not be strictly controlled, or least that the mechanisms which control colonization of leaf glands  
469 are not sufficient to prevent opportunistic infections in the absence of *O. dioscoreae*. Whether  
470 opportunistic associations with bacteria other than *O. dioscoreae* are stable in a single host or across  
471 generations remains to be tested.

472 In conclusion, the ability to generate aposymbiotic *D. sansibarensis*, coupled with the ability to  
473 culture and genetically manipulate *O. dioscoreae*, provides an interesting opportunity to investigate  
474 vertically-transmitted symbioses in plants. To our knowledge, this is the only heritable plant  
475 symbiosis known where both host and symbiont can be grown separately and where the symbiont  
476 can be easily manipulated. Further exploiting this system could provide new insights into the  
477 evolution of heritable leaf symbiosis and vertically-transmitted symbioses in general.

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486 AUTHOR CONTRIBUTIONS

487 TA and AC designed the research; TA, FDM, SM, BH, OL, OC, M-FJ, GH and AIR carried out the  
488 experiments. TA, AC, OL, M-FJ, GH, FMM and NP analyzed data; TA and AC wrote the manuscript  
489 with input from all authors.

490 CONFLICTS OF INTEREST

491 The authors declare no conflict of interest.

492 DATA AVAILABILITY

493 The datasets generated and/or analyzed during the current study are available in the  
494 recherche.data.gouv.fr public archive under <https://doi.org/10.57745/R0VPGY> (Phenotyping data of  
495 plants used to generate Figure 3, Figure S2 and Figure S3).

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639

640 **SUPPORTING INFORMATION**

641 **Figure S1: Method developed to make aposymbiotic plants and re-introduce a**  
642 **bacterium of interest. (A)** Node cuttings were taken from adult plants and incubated for  
643 8 hours in 5% PPM for initial sterilization. **(B)** Node cuttings were incubated in a mixture of  
644 liquid MS, antibiotics and PPM for 3 weeks. **(C)** After 3-4 weeks, a bulbil (b) with its root  
645 system became apparent. Multiple leaves have formed from the node and are providing  
646 sugars to the plant. **(D)** The bulbil grows its own stem (S) that uses gravitropism to grow up  
647 and after the emergence of two leaves, the apical bud becomes visible. **(E)** After confirmation  
648 of being aposymbiotic by crushing and plating out the newly developed acumen(s), the plant  
649 was re-inoculated with a bacterium of interest by dropping 2  $\mu$ l of the bacterial suspension on  
650 the apical bud.

651

652 **Figure S2: Morphological parameters of aposymbiotic vs. symbiotic *D.***  
653 ***sansibarensis* in gnotobiotic conditions.**

654 Wild-type colonized *D. sansibarensis* were inoculated by a *O. dioscoreae* R-71412 cell  
655 suspension (Orrella) or a sterile 0.4% NaCl solution (MOCK) and grown for 4 weeks in  
656 gnotobiotic conditions. Leaf surface area (A) and length of the forerunner tip containing the  
657 bacterial glands (B) were measured for 3 leaves per plant, starting with the leaf closest to the  
658 shoot tip (leaf 1, not shown). C. Total stem length measured from the crown to the shoot tip.

659 Data from 2 independent experiments are shown separately. Data from mock-inoculated  
660 plants are shown in orange, and in blue for *O. dioscoreae*-inoculated plants. The  
661 distributions of values between the *O. dioscoreae*- or mock-inoculated plants are identical  
662 for each of the 3 parameters (Wilcoxon rank sum test  $p > 0.05$ ).  
663

664 **Figure S3: Physiological parameters of aposymbiotic vs. symbiotic *D.*  
665 *sansibarensis* in gnotobiotic conditions.**

666 Wild-type colonized *D. sansibarensis* were inoculated by a *O. dioscoreae* R-71412 cell  
667 suspension (Orrella) or a sterile 0.4% NaCl solution (MOCK). Physiological parameters were  
668 measured using a hand-held optical meter after 4 weeks of growth in gnotobiotic conditions.  
669 Parameters measured include **A**. Chlorophyl content (Chl); **B**. Anthocyanins index, measured  
670 as a function of green light absorbed by the sample; **C**. Flavonoids index (Flav), measured as  
671 a function of UV light absorbed by the sample and **D**. Nitrogen Balance Index (NBI) is  
672 measured as the ratio of Chl and Flav and is an indicator of C/N allocation changes due to N-  
673 deficiency. Data from 2 independent experiments are shown separately. Data from mock-  
674 inoculated plants are shown in orange, and in blue for *O. dioscoreae*-inoculated plants. The  
675 distributions of values between the *O. dioscoreae*- or mock-inoculated plants are identical  
676 for each of the 4 parameters (Wilcoxon rank sum test  $p > 0.05$ ).  
677

678 **Table S1. Bacterial species used in this study**

679 **Table S2. Minimum inhibitory concentrations of biocidal products on different**  
680 ***O. dioscoreae* strains**

681 **Table S3. Symbiotic status of plants used in phenotyping experiment.** APO=  
682 aposymbiotic status, SYM= symbiotic status, check-ups quantified the amount of *O.*  
683 *dioscoreae* found in new leaf acumens. Not= Majority isolates not identified as *O. dioscoreae*.  
684 Last column gives the eventual identity given to the sample for further analysis: APO=  
685 aposymbiotic plant, unknown= colonized by bacteria other than *O. dioscoreae*, Orrella  
686 *dioscoreae* = colonized by *Orrella dioscoreae*