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2       **A comprehensive meta-analysis of human assortative mating in 22 complex traits**

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11

12 **Abstract**

13 Assortative mating (AM) occurs when the correlation for a trait between mates is larger than  
14 would be expected by chance. AM can increase the genetic and environmental variation of traits,  
15 can increase the prevalence of disorders in a population, and can bias estimates in genetically  
16 informed designs. In this study, we conducted the largest set of meta-analyses on human AM  
17 published to date. Across 22 traits, meta-analyzed correlations ranged from  $r = .08$  to  $r = .58$ ,  
18 with social attitude, substance use, and cognitive traits showing the highest correlations and  
19 personality, disorder, and biometrical traits generally yielding smaller but still positive and  
20 nominally significant ( $p < .05$ ) correlations. We observed high between-study heterogeneity for  
21 most traits, which could have been the result of phenotypic measurement differences between  
22 samples and/or differences in the degree of AM across time or cultures.

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30 A comprehensive meta-analysis of human assortative mating in 22 complex traits

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32 Assortative mating (AM) is the phenomenon whereby individuals with similar trait  
33 values mate with one another at levels higher than expected by chance<sup>1</sup>. Contrary to the maxim  
34 “opposites attract,” nonzero phenotypic correlations between human<sup>2–21</sup> and nonhuman<sup>1</sup> mates  
35 are overwhelmingly in the positive direction, with only a handful of examples of disassortative  
36 mating, or negative mate correlations, reported in the literature<sup>1,4,8,20,22–29</sup>. Several potential  
37 mechanisms of AM in humans have been described, although they are not mutually exclusive  
38 because multiple mechanisms can simultaneously be responsible for observed correlations.

39 Phenotypic homogamy (also known as primary phenotypic assortment) occurs when mates  
40 match directly on the trait of interest<sup>30</sup>. While phenotypic homogamy is often conceptualized as  
41 mates actively preferring similarity, this type of homogamy can also be a function of indirect  
42 selection, such as when mates are chosen from among strata that are partially determined by  
43 individuals’ phenotypic values (e.g., AM for educational attainment arising as an indirect  
44 consequence of mate choice occurring within job occupations). Social homogamy, on the other  
45 hand, occurs when individuals match within strata that are determined by non-heritable  
46 background social factors<sup>18,31</sup>, such as within social class in cultures where class is not  
47 genetically influenced. At the other end of the spectrum, genetic homogamy is the mechanism  
48 whereby mates correlate more genetically than phenotypically for a trait; this can occur when  
49 there is phenotypic homogamy on a trait that is more correlated genetically than environmentally  
50 with the trait of interest<sup>30,32</sup>. Finally, convergence occurs when mates become more similar over  
51 time<sup>3,8</sup>, either due to direct (reciprocal or one-way) phenotypic influences on one another or to  
52 the mutual influence of shared environmental factors.

53                   Social scientists and quantitative geneticists care about the mechanisms and the strength  
54                   of AM because both influence parameters of interest and impact how various estimates in the  
55                   literature should be interpreted. Phenotypic and genetic homogamy on heritable traits increase  
56                   correlations between and within causal loci, which in turn increases the genetic covariance  
57                   between relatives and the trait's phenotypic and genetic variation. Such an increase in variation  
58                   could manifest as increased prevalence rates of dichotomous traits such as psychiatric  
59                   disorders<sup>18,33</sup>, although this effect should only be pronounced in rare, highly heritable disorders  
60                   under strong AM<sup>18</sup>. Social homogamy can also increase trait variation when parental phenotypic  
61                   values for sociocultural traits are inherited by offspring via vertical transmission<sup>34</sup>. Failing to  
62                   account for AM can lead to biases in estimates from genetically informed designs, including the  
63                   association statistics from genome-wide association studies<sup>35</sup>, heritability estimates from  
64                   twin/family designs and from single nucleotide polymorphisms<sup>36</sup>, and the strength of estimated  
65                   causal associations in Mendelian randomization studies<sup>37</sup>.

66                   Given that the genetic consequences of AM and the impacts of not accounting for it in  
67                   certain genetically informed designs are non-negligible, it is important to understand the strength  
68                   of AM for traits commonly investigated in human genetics. The strength and breadth of AM is  
69                   also of interest to investigators of human mating in psychology, sociology, and economics.  
70                   While many studies have reported estimates of AM in humans, we are aware of no study that has  
71                   meta-analyzed AM on a large number of phenotypically diverse traits. In the current report, we  
72                   use stringent methodology to meta-analyze and compare partner correlations for 22 commonly  
73                   investigated complex traits. These results are the most comprehensive set of meta-analyses on  
74                   human AM to date, and should shed light on contemporary human mating trends, help with the

75 interpretation of heritability estimates, motivate studies into the various causes of AM across  
76 traits, and aid in the choice of design in genetic studies.

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78 **Results**

79 *Meta-analysis*

80 We meta-analyzed partner concordance rates for 22 traits. While AM has been analyzed  
81 for hundreds of traits, we focused on those most studied in the AM literature as well as some less  
82 commonly studied dichotomous traits that have important health implications. The total number  
83 of partner pairs for each trait ranged from 2,270 (for drinking quantity) to 1,533,956 (for  
84 substance use disorder); effective sample sizes for dichotomous traits (see *Methods*) ranged from  
85 721 (for alcohol use disorder) to 241,817 (for substance use disorder). Supplementary Tables S1  
86 and S2 show all studies that we included in our meta-analysis for continuous and dichotomous  
87 traits, respectively, as well as the effect sizes for each sample. For comparability across traits, we  
88 focus here on Pearson and tetrachoric correlations for continuous and dichotomous traits,  
89 respectively. Supplementary Table S2 also includes an alternative metric of partner concordance  
90 for dichotomous traits, the odds ratio (OR), which is the odds of a participant possessing a trait  
91 given that their partner has it divided by the odds of a participant possessing the trait given that  
92 their partner does not have it. Supplementary Table S3 lists studies excluded from our meta-  
93 analysis along with the reasons for their exclusion.

94 Fig. 1 displays the meta-analyzed random effects correlations for all traits along with  
95 their 95% confidence intervals. The meta-analyzed correlations were greater than zero at the  
96 nominal significance level ( $p < .05$ ) for all traits. The point estimates for fourteen traits were also

97 significant at the Bonferroni-corrected ( $p < .05/22 = 0.00227$ ) significance level. Cognitive and  
98 social attitude traits showed the highest correlations ( $.39 \leq r_{meta} \leq .58$ ); personality,  
99 anthropometric traits, substance use disorders, and other disorders showed the lowest ( $.08 \leq r_{meta}$   
100  $\leq .29$ ); and correlations for non-pathological substance use traits typically lay between these two  
101 sets ( $.24 \leq r_{meta} \leq .54$ ) (see Table 1). Fig. S1 displays forest plots for all the traits we analyzed  
102 with publications ordered by year and color-coded by region. The meta-analyzed fixed effects  
103 results for each trait (Fig. S2) were qualitatively similar to the random effect results. Fig. S5  
104 shows the number of studies included and excluded for each trait.

105 Table 2 summarizes each trait's heterogeneity estimates and the prediction intervals of  
106 future studies' effect sizes. We quantified heterogeneity using the Higgins & Thompson's  $I^2$   
107 metric, which represents the percentage of variance resulting from between-study heterogeneity  
108 in effect sizes rather than within-study sampling error<sup>38</sup>. Higgins and Thompson (2002)<sup>39</sup>  
109 classified  $I^2$  values of 25%, 50%, and 75% as low, medium, and high heterogeneity, respectively.  
110 Across traits in our 22 meta-analyses, the median Higgins & Thompson  $I^2$  statistic was 87.5%,  
111 reflecting very high heterogeneity in AM estimates for most traits. However, a high  $I^2$  reflects not  
112 only high between-study heterogeneity in estimated effect sizes but also low within-study  
113 heterogeneity due to highly precise estimates of individual studies. Thus, these high  $I^2$  values  
114 may in part be due to the high precision of estimates afforded by the large sample sizes of many  
115 of the studies included in our analyses. An alternative metric of heterogeneity that is unaffected  
116 by the precision of estimates of individual studies,  $\tau^2$ , represents the estimated variance of the  
117 true effect size under a random effects model. The estimated standard deviations of true effects  
118 ( $\tau$ ) were large relative to the meta-analyzed correlation values for many traits. The median  
119 coefficient of variation  $\left(\frac{\tau}{r_{meta}}\right)$  was .41, and the coefficient of variation was above .50 for

120 intelligence quotient (IQ), drinking quantity, agreeableness, conscientiousness, extraversion,  
121 body mass index (BMI), and generalized anxiety disorder (GAD). However, for some traits, such  
122 as EA ( $r_{meta} = .53 +/ - \tau = .10$ ), political values ( $r_{meta} = .58 +/ - .08$ ), and depression ( $r_{meta} = .14 +/ -$   
123  $.02$ ), the estimated standard deviation of true effects was not very large compared to the meta-  
124 analyzed estimate. Overall, our results suggest that AM is characterized by substantial  
125 differences in the strength of true effect across populations differentiated by place or time.

126 For each trait, we also created Graphic Display of Heterogeneity (GOSH) plots (Fig.  
127 S4)<sup>40</sup>, which are scatterplots of the meta-analyzed correlations for all possible  $2^{k-1}$  combinations  
128 of  $k$  studies of size 2 through  $k$  (up to 1 million combinations) on the x-axis and the  $I^2$  values of  
129 these combinations on the y-axis. Two or more distinct clusters anywhere in the plot may  
130 indicate subpopulations that differ in their average effect size<sup>40</sup>, although a smear of points along  
131 the bottom of GOSH plots is caused by two or more study results that happen to be similar  
132 (thereby producing  $I^2$  values near 0) and is typically not of interest. For most traits plotted in Fig.  
133 S4, there are no obvious clusters. However, for IQ and conscientiousness, there do appear to be  
134 two clusters, one made up of study combinations that have higher heterogeneity and higher  
135 average correlations, and another with lower heterogeneity and lower average correlations. The  
136 two clusters in the GOSH plot for IQ may have resulted from an outlier reported in a 1938 study  
137 that found a partner correlation of .81<sup>41</sup>, which is substantially greater than the meta-analyzed  
138 estimate we report for this trait.

139 Because AM studies ostensibly focus more on effect size than hypothesis testing, we  
140 expected that publication bias was unlikely to be a major factor for the study results we meta-  
141 analyzed. Nevertheless, we created funnel plots (Fig. S3), which plot study effect size (Fisher Z  
142 transformed correlations here) on the x-axis against standard error on the y-axis, to visually

143 inspect whether there was evidence for asymmetry, a potential indicator of publication bias.  
144 Overall, there was no obvious asymmetry across the funnel plots. Only for IQ and drinking  
145 quantity did it appear that there may be a systematic bias of larger studies having smaller effect  
146 sizes, but both were based on 10 or fewer studies, which can lead to apparent asymmetry by  
147 chance<sup>38,42</sup>. The more obvious pattern observed in most funnel plots was the large number of  
148 points that were outside the expected triangular region, again reflecting the high heterogeneity in  
149 correlations observed across studies.

150

## 151 **Discussion**

152 In this study, we collated and synthesized the results from a large number of studies on  
153 human AM to provide a better understanding of which traits mates assort on and how strong the  
154 assortment is. To our knowledge, this is the largest and most comprehensive set of meta-analyses  
155 on human AM to date. We found the highest levels of AM for political and religious values,  
156 educational attainment, IQ, and some substance use traits; partner correlations for other traits  
157 were smaller. Nevertheless, we found nominally significant ( $p < .05$ ) evidence for AM for every  
158 trait investigated. More than half of the meta-analyzed correlations were also significant at the  
159 Bonferroni-corrected level. Whether these correlations are due to convergence or to initial  
160 nonrandom mating based on phenotypic, social, or genetic homogamy remains to be determined,  
161 though some research has attempted to investigate which of these mechanisms is responsible for  
162 observed AM for particular traits.

163 The two social attitude traits that we examined—political attitudes and religiosity—  
164 showed the highest levels of AM of all the traits we assessed. For these traits, we examined  
165 continuous measures of attitudes toward political issues and self-report of multiple religious

166 ideas/practices. Interestingly, despite clear geographical stratification of religious and voting  
167 trends apparent in countries such as the United States, most studies to date investigating the  
168 cause of mate similarity on political and religious attitudes have suggested that the data is most  
169 consistent with phenotypic rather than social homogamy, and there is no compelling evidence of  
170 substantial convergence for either trait<sup>4,43–46</sup>. This may be relevant to current events because, to  
171 the degree that social attitudes are genetically or socially heritable, AM on them may contribute  
172 to heightened political and cultural polarization.

173 We also found a high partner correlations for educational attainment (EA) ( $r_{meta} = .53$ ),  
174 and only one sample<sup>47</sup> out of 27 reported a correlation under .30. Thus, there is consistent  
175 evidence for strong AM on EA across recent decades and across cultures in which the trait has  
176 been studied. Robinson *et al.* (2017)<sup>32</sup> found that the implied phenotypic correlation for EA  
177 between partners in the UK Biobank, extrapolated from the observed correlation between  
178 partners' trait-associated loci, was .65. This value was substantially larger than the phenotypic  
179 correlation they observed for EA in the same sample and exceeds the upper limit of our  
180 confidence interval for the meta-analyzed EA partner correlation. This suggests that AM for EA  
181 is consistent with genetic homogamy, and that mates may be assorting on some trait that is more  
182 genetically than environmentally correlated with EA. Contrary to Robinson *et al.*'s (2017)<sup>32</sup>  
183 finding, Torvik *et al.* (2022)<sup>48</sup> did not find evidence for genetic homogamy in educational  
184 attainment in a sample of partners, siblings, and in-laws in Norway. Instead, they found evidence  
185 that AM on EA was due to a mix of both social homogamy and phenotypic homogamy. Whether  
186 this discrepancy is due to differences in EA AM between Norway and the UK or to differences  
187 in sample characteristics (e.g., ascertainment) is an open question.

188        The meta-analyzed partner correlation coefficients for substance use/abuse traits ranged  
189    from  $r_{meta} = .24$  to  $r_{meta} = .54$ . Interestingly, some (but not all<sup>49,50</sup>) studies that have examined  
190    mechanisms of assortment in drinking and smoking have reported evidence of convergence for  
191    these behaviors<sup>6,8,12,51</sup>, making these traits amongst the only ones to show support for  
192    convergence in the literature.

193        We observed substantial between-study heterogeneity in partner correlations for most  
194    traits. A large degree of between-study heterogeneity would certainly be problematic in fixed  
195    effects meta-analyses that assume a single underlying effect. However, even for random effects  
196    meta-analyses, which are viewed as more appropriate when heterogeneity is present, high levels  
197    of heterogeneity suggest caution should be used in interpretation of results. Random effects  
198    meta-analyses assume an underlying (normal) distribution of true effects across the studies'  
199    sampled populations, and the meta-analytic result is the estimated mean of those true effects.  
200    Thus, the estimates we present here cannot be interpreted as estimates of a single true level of  
201    AM for a given trait, but rather estimates of the typical level of AM across many possible levels  
202    that might be observed at different times or locations.

203        There are several possible causes of the high levels of heterogeneity in AM we observed  
204    across studies within the same trait. Most obviously, it is possible that the true degree of AM  
205    varied across populations due to cultural differences in mating systems or preferences. This  
206    seems plausible; AM involves mate preferences, social stratification, and/or couple dynamics,  
207    and so it is unlikely to be consistent across different cultural contexts. Differences in population  
208    size, mobility, and/or education across populations may impact the pool of a person's potential  
209    mates and thereby the degree to which preferences can be acted on. However, there was  
210    insufficient cultural diversity within traits to test whether there were significant differences in

211 partner concordance across cultures. Similarly, we determined that publication year was too  
212 coarse a metric of the year in which mates were married, and too many studies failed to report  
213 sufficient information for us to formally assess changes in AM over time.

214 It is also possible that some of the heterogeneity in AM effect sizes was due to  
215 differences in how constructs were measured across studies—for example, differences in the  
216 measurement batteries used, differences in participants' interpretations of battery items, or  
217 differences in the clinical thresholds employed. Potentially consistent with this possibility, we  
218 observed that the prevalence rates of dichotomous traits varied greatly in supposedly non-  
219 ascertained samples, which may have contributed to the heterogeneity we observed in our  
220 correlation coefficients. Nevertheless, we observed high levels of heterogeneity even for traits—  
221 such as height and BMI—measured in standardized ways, suggesting that differences in how the  
222 constructs were measured is unlikely to be a complete explanation. Finally, it is possible that  
223 publication bias led to heterogeneity, particularly if studies that found AM results that were  
224 substantially different from those already published in the literature were more likely to be  
225 submitted and published—a kind of "novelty bias." However, it is also possible that a  
226 "conformity bias" exists in the opposite direction and has led to downwardly biased estimates of  
227 heterogeneity. While we could not test and therefore cannot rule out either possibility, we find  
228 them unlikely given that the incentives for both seem dubious.

229 Although we initially gathered data on AM for rare psychiatric disorders, we did not  
230 formally meta-analyze the tetrachoric correlations for these traits because too few studies met  
231 our inclusion criteria as a result of unspecified sample sizes, the use of longitudinal rather than  
232 cross-sectional measurements of concordance, and small expected cell frequencies (see  
233 Supplementary Table S2 and S3). Nevertheless, studies that have provided robust estimates of

234 partner concordance for psychiatric disorders have suggested low to moderate AM, both within  
235 and across disorders<sup>18,21,52,53</sup>. For example, based on data from Swedish population registers that  
236 included more than 700,000 unique cases—originally analyzed by Nordsletten *et al.* (2016)<sup>54</sup>—  
237 Peyrot *et al.* (2016)<sup>18</sup> estimated ascertainment-corrected tetrachoric correlation coefficients of .26  
238 for schizophrenia, .10 for bipolar disorder, .28 for autism spectrum disorder, and .31 for  
239 attention-deficit/hyperactivity disorder.

240 There are several implications for the consistent evidence of AM across traits we  
241 documented in this meta-analysis. First, as noted above, AM can increase the genetic variance and  
242 the prevalence of a disorder. Although the increase in prevalence for common disorders may not  
243 be large (e.g., ~10%), the levels of AM observed for rare traits of high heritability, such as autism,  
244 could lead to a ~1.5-fold prevalence increase after one generation, and an even higher increase  
245 (~2.4-fold) over many generations<sup>18</sup>. Second, AM can create biases in estimates of interest in  
246 genetically informative designs, such as estimates based on twin studies<sup>10,54</sup>, genome-wide  
247 association studies (GWAS)<sup>35</sup>, Mendelian randomization<sup>37</sup>, and SNP-heritability<sup>36</sup>. Finally, to the  
248 degree that the heterogeneity in AM we observed was due to true differences in the strength of  
249 AM rather than differences in measurement, our estimates of the strength of AM may not  
250 generalize to other populations. While estimates for some traits, such as height, were based on a  
251 geographically and ethnically diverse set of samples, most of the samples included in our meta-  
252 analyses were drawn from Europe, North America, and Australia, and Asia. For example, all  
253 estimates of AM for religiosity came from samples in the United States.

254 In summary, we conducted the largest and most comprehensive set of meta-analyses of  
255 human AM to date. Our estimates were based on nearly a century of research and millions of  
256 partner pairs. We found high partner correlations for traits related to substance use, IQ, EA, and

257 social attitudes, and smaller but nominally significant ( $p < .05$ ) correlations for personality,  
258 anthropometric, and disorder traits. However, we also observed high levels of heterogeneity in  
259 AM estimates across studies for most traits investigated, suggesting that AM may differ across  
260 time or place and that a single estimate of AM cannot typically be assumed for a given trait  
261 across populations.

262

## 263 **Methods**

### 264 *Inclusion and exclusion criteria*

265 We conducted a systematic review of English-language studies that examined AM based  
266 on partners' continuous and dichotomous self-reports on the same complex traits. All included  
267 studies were published in peer-reviewed journals on or before December 22, 2021. To conduct  
268 this review, we searched for words pertaining to the traits of interest in conjunction with the  
269 terms *assortative mating*, *assortative marriage*, *partner concordance*, *partner correlation*,  
270 *nonrandom mating*, *homogamy*, *marital resemblance*, and *marital homophily* in Google Scholar,  
271 and we checked relevant papers cited in these studies for adherence to our criteria. We restricted  
272 our analysis to studies of opposite-sex co-parents, engaged pairs, married pairs, and/or  
273 cohabitating pairs (referred to as "partners" hereafter), with a few studies containing a small  
274 number of divorced couples; we excluded same-sex partners because same-sex and opposite-sex  
275 pairs show different patterns of assortment for some traits<sup>55,56</sup>, because there is less data on the  
276 former, and because same-sex assortment does not have the same implications for genetic  
277 studies. With the exception of studies that intentionally ascertained partners for the trait of  
278 interest, we excluded studies in which pairs had a characteristic that deviated from the norm in  
279 the general population in a way that might have affected the magnitude of concordance (e.g., a

280 sample of only adoptive parents was excluded), and we only included studies where the sample  
281 size was reported or could be inferred. For example, if only percentages were reported for each  
282 cell of a contingency table, the sample size of each cell could be inferred as the percentage  
283 multiplied by  $N$ .

284 We restricted our analysis to studies with sample sizes greater than 100. For dichotomous  
285 traits, we restricted our analysis to studies with expected contingency table cell frequencies of  
286 five or greater and observed cell frequencies greater than zero. When the samples in multiple  
287 studies that were appropriate for our meta-analysis overlapped or were likely to have overlapped  
288 based on information provided in the publication, we only used the study with the largest sample  
289 size. We calculated effect sizes from the data reported in primary studies rather than relying on  
290 effect size estimates from other published meta-analyses. If a study reported partner concordance  
291 rates for multiple independent samples, each was included as a separate entry. When studies  
292 reported partner correlation at different waves, we reported the results from the first wave.

293 When studies reported both the raw correlation and the partial correlation(s) controlling  
294 for covariates (such as age), we included the raw correlation for consistency across studies. For  
295 studies that only reported partial correlations, we used the estimate with the fewest number of  
296 covariates. For ordinal and continuous traits, studies typically reported Spearman's rho or  
297 Pearson's  $r$  but at times reported polychoric correlations. We excluded polychoric correlations  
298 reported for such traits in order to avoid pooling two classes of correlation for the same meta-  
299 analyzed effect size. Because polychoric correlations occurred rarely, we do not anticipate a  
300 large loss of power as a result. Because AM for height has already been meta-analyzed  
301 extensively by Stulp *et al.* (2017)<sup>9</sup>, we re-analyzed studies from the paper's supplement in the

302 same way we analyzed other continuous traits, after eliminating studies from this meta-analysis  
303 in accordance with our exclusion criteria. Finally, we restricted our meta-analysis to traits for  
304 which there were at least three samples that met our criteria.

305 Dichotomous traits

306 For dichotomous traits, we primarily considered studies that examined pairs in non-  
307 ascertained community samples or national registers as well as those from samples that  
308 ascertained probands. Most ascertained studies were ultimately excluded because probands were  
309 typically in clinical settings (e.g., hospitalized), whereas partners of probands with the disorder  
310 typically were not. Although such ascertainment can be dealt with if all the applicable  
311 populations' (i.e. inpatient, outpatient, and those who have never received treatment) prevalence  
312 rates are known, it was typically impossible to know all of these rates. We eliminated any  
313 ascertained studies in which there was a >~two-fold difference in male and female prevalence if  
314 there was not enough information to divide discordant couples based on sex. Simulation results  
315 suggested that mixing individuals of different sexes when prevalence rates were more discrepant  
316 than this would lead to unacceptable levels of bias. Because of possible differences in the  
317 strength of AM implied from concordance of male probands versus that implied from female  
318 probands, we excluded studies that only included single-sex probands. When both male and  
319 female proband data was available (only a single study<sup>52</sup>), estimates based on each proband  
320 (female and male) were included as separate results.

321 We only used cross-sectional measures of partner concordance and therefore excluded  
322 studies that used longitudinal metrics such as morbidity risks<sup>57</sup>, hazard ratios, and incidence  
323 ratios. We required that either odds ratios (ORs), risk ratios (RR), phi coefficients ( $\Phi$ ),  
324 contingency tables, or—if the study was not ascertained (see below)—tetrachoric correlations,

325 were reported for dichotomous traits. Concordance rates captured by any of the first four of these  
326 measures were then converted to tetrachoric correlations for consistency. When the contingency  
327 table was unknown but the OR was reported, we first inferred the contingency table using an R  
328 function described in the supplementary methods of Peyrot *et al.* (2016)<sup>18</sup> (provided to us by the  
329 authors) and then estimated the tetrachoric correlation. When the contingency table was  
330 provided, we calculated the OR and tetrachoric correlation (using the polychoric() function from  
331 the “polycor” package<sup>58</sup>) in R ourselves, and thus the effect size we used in our analysis was  
332 sometimes different than that reported in the original study. When the contingency table was  
333 unknown but  $\Phi$  was reported,  $\Phi$  was converted to a tetrachoric correlation using the phi2tetra()  
334 function from the “psych” package<sup>59</sup> in R. The prevalence rates for each sex used for these  
335 conversions (from  $\Phi$  and the OR) are reported in Supplementary Table S2. No studies that we  
336 included in our final analysis reported an RR.

337 For studies where probands were ascertained, we used the OR, which is not influenced by  
338 ascertainment, along with estimates of sex-specific prevalence rates from the country or region  
339 the sample came from, to calculate tetrachoric correlations. To do this, we used the  
340 aforementioned R function provided to us by Peyrot and colleagues, which produces the  
341 population (non-ascertained) contingency table that is implied given the observed OR in the  
342 ascertained sample and the assumed population prevalence in each sex. We then used this  
343 implied contingency table to estimate the underlying (non-ascertained) tetrachoric correlation in  
344 the population. This correction is necessary because the liability in the ascertained sample, where  
345 the case to control ratio is usually higher than that in the population, is different than the liability  
346 distribution in the population, which would lead to upwardly biased estimates if the tetrachoric  
347 correlation was estimated based on just the sample contingency table.

348 We used the metacor() function from the “meta” package in R<sup>60</sup> to conduct both random  
349 and fixed effects meta-analyses using inverse-variance weighting of the Fisher z transformed  
350 correlations. For continuous traits, we used the Knapp-Hartung adjustment<sup>61,62</sup> to calculate the  
351 variance of point estimates and restricted maximum-likelihood (REML) to estimate  $\tau^2$ , the  
352 variance of the true overall effect size under random effects<sup>63,64</sup>. For binary traits, we used the  
353 Paule-Mandel estimator<sup>65</sup> to estimate  $\tau^2$  and applied the Knapp-Hartung adjustment<sup>61,62</sup> to our  
354 calculation of the variance of the point estimate. We conducted a Monte Carlo analysis to  
355 determine how best to pool information for different studies in a meta-analysis. While the “true”  
356 base spousal correlation varied across simulated meta-analyses, the population-level spousal  
357 correlation across “studies” within the same meta-analysis was consistent (in order to establish a  
358 true rate of spousal concordance against which to compare our point estimates). However,  
359 prevalence rates were allowed to vary across populations in the same simulated meta-analysis  
360 (see Supplementary Table S4 for the results of each method used in conjunction with various  
361 parameter estimates). We found that calculating tetrachoric correlations for each sample and then  
362 meta-analyzing them provided more accurate point estimates than pooling contingency tables  
363 and then calculating tetrachoric correlations. Thus, we followed this procedure for binary traits  
364 throughout. The metacor() function internally calculates the expected variance of correlations  
365 based on sample sizes and assumes they are Pearson correlations, which would be incorrect for  
366 tetrachoric correlations. Thus, we needed to input effective (rather than actual) sample sizes for  
367 tetrachoric correlations. For non-ascertained studies, we estimated the effective sample sizes by  
368 using the standard error calculated in the polychor() package and solving for  $n$  in the equation  
369  $SE(r) = \sqrt{\frac{(1-r^2)}{(n-2)}}$ . For ascertained studies examining dichotomous traits, we created bootstrapped  
370 contingency tables, each of size  $n$  (the number of partners) and sampled from the study’s (raw,

371 ascertained) contingency table with replacement. We followed the procedure described above to  
372 convert the ascertained contingency table to a tetrachoric correlation corrected for ascertainment.  
373 We repeated this process 1,000 times, calculated the standard error by estimating the standard  
374 deviation of the 1,000 bootstrapped tetrachoric correlations, and used this standard error to  
375 calculate the effective sample size as described above.

376 Four of the traits in our supplementary tables—bipolar disorder, schizophrenia, panic  
377 disorder, and phobia—posed a problem because they were rare (bipolar disorder and  
378 schizophrenia) or have not been studied in sufficiently large samples (panic disorder and phobia).  
379 This resulted in contingency tables with zero frequency cells or with expected cell frequencies  
380 that were less than five. As a result, there was not a sufficient number of studies meeting our  
381 inclusion criteria to justify formally meta-analyzing these four traits, though we included the  
382 results from studies that otherwise met our criteria for these traits in Supplementary Table S2.

383

384 **Data availability**

385 Studies included in the meta-analysis are listed in Supplementary Tables S1 and S2, and studies  
386 excluded from the meta-analysis are listed in Supplementary Table S3.

387

388 **Code availability**

389 The code for the analyses and simulations is available from the authors upon request.

390

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530 **Author contributions statement**

531 TBH contributed to study design, statistical analyses, manuscript writing, collection of studies to

532 be meta-analyzed, simulation, and creation of all figures and tables; MCK contributed to study

533 design, statistical analyses, manuscript writing, and simulation.

534

535 **Additional information**

536 The authors declare no competing interests.

537

Trait	<i>r</i> [CI]	<i>K</i>	<i>N</i>	<i>Effective N</i>	<i>p</i> -value
EA	.53 [.49; .56]	27	230,915	NA	< .0001
IQ	.39 [.21; .54]	10	2,561	NA	.0012
Political values	.58 [.53; .63]	9	10,694	NA	< .0001
Religiosity	.57 [.37; .72]	5	5,750	NA	.0024
AUD	.24 [.09; .38]	3	5,162	721	.0221
Drinking quantity	.41 [.11; .64]	6	2,270	NA	.0178
Smoking cessation	.54 [.31; .72]	4	3,613	1,426	.0066
Smoking initiation	.37 [.30; .43]	12	87,253	13,469	< .0001
Smoking quantity	.24 [.14; .34]	6	4,701	NA	.0020
Smoking status	.46 [.35; .56]	15	168,404	20, 584	< .0001
SUD	.29 [.29, .30]	3	1,533,956	241,817	< .0001
Agreeableness	.11 [.05; .18]	11	10,347	NA	.0035
Conscientiousness	.16 [.10; .23]	11	10,347	NA	.0003
Extraversion	.08 [.05; .11]	29	22,483	NA	< .0001
Neuroticism	.10 [.07; .13]	30	23,154	NA	< .0001
Openness	.21 [.14; .28]	11	10,483	NA	< .0001
Body mass index	.16 [.12; .19]	31	131,079	NA	< .0001
Height	.23 [.21; .26]	74	299,763	NA	< .0001
Waist-to-hip ratio	.16 [.08; .24]	5	83,630	NA	.0050
Depression	.14 [.11; .17]	7	1,483,486	211,154	< .0001
Diabetes	.15 [.07; .23]	7	178,522	17,530	.0038

GAD	.14 [.04; .24]	6	116,911	5,284	.018538
					539

540 **Table 1.**  $r$  = meta-analyzed random effects spousal correlation (Pearson's  $r$  for continuous  
541 traits; tetrachoric  $r$  for dichotomous traits), CI = confidence interval,  $K$  = number of samples  
542 meta-analyzed,  $N$  = number of total spouse pairs meta-analyzed; EA = educational  
543 attainment, IQ = intelligence quotient, AUD = alcohol use disorder, SUD = substance use  
544 disorder, GAD = generalized anxiety disorder; *Effective N* =  $\frac{1 - r^2}{se^2} + 2$  (rearranged from the  
545 formula for the standard error estimate).

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Trait	$I^2$ [CI]	$\tau$	$\tau^2$ [CI]	Prediction Interval
EA	93% [91%; 94%]	.100	0.0100 [0.0058; 0.0238]	[0.3568; 0.6607]
IQ	91% [86%; 95%]	.260	0.0675 [0.0288; 0.2524]	[-0.2220; 0.7772]
Political values	80% [62%; 89%]	.082	0.0067 [0.0018; 0.0343]	[0.4256; 0.7014]
Religiosity	95% [91%; 97%]	.204	0.0417 [0.0128; 0.3736]	[-0.0662; 0.8782]
AUD	0% [0%; 90%]	.000	0 [0.0000; 0.3788]	[-0.2221; 0.6153]
Drinking quantity	92% [86%; 96%]	.294	0.0862 [0.0301; 0.5821]	[-0.4228; 0.8671]
Smoking cessation	90% [77%; 96%]	.169	0.0285 [0.0069; 0.4410]	[-0.2102; 0.8928]
Smoking initiation	95% [93%; 97%]	.104	0.0108 [0.0046; 0.0355]	[0.1408; 0.5587]
Smoking quantity	68% [24%; 87%]	.084	0.0070 [0.0006; 0.0642]	[-0.0103; 0.4700]
Smoking status	98% [98%; 99%]	.227	0.0517 [0.0247; 0.1400]	[-0.0095; 0.7651]
SUD	0% [0%; 90%]	.000	0 [0.0000; 0.0404]	[0.2722; 0.3119]

Agreeableness	88% [80%; 93%]	.086	0.0074 [0.0022; 0.0278]	[-0.0908; 0.3108]
Conscientiousness	90% [84%; 94%]	.093	0.0087 [0.0028; 0.0266]	[-0.0564; 0.3698]
Extraversion	68% [54%; 79%]	.068	0.0046 [0.0017; 0.0117]	[-0.0625; 0.2198]
Neuroticism	58% [37%; 72%]	.040	0.0016 [0.0004; 0.0073]	[0.0142; 0.1845]
Openness	87% [78%; 92%]	.090	0.0081 [0.0027; 0.0345]	[-0.0070; 0.4027]
Body mass index	96% [95%; 97%]	.086	0.0074 [0.0038; 0.0129]	[-0.0205; 0.3267]
Height	91% [89%; 92%]	.098	0.0096 [0.0069; 0.0167]	[0.0408; 0.4091]
Waist-to-hip ratio	68% [18%; 88%]	.052	0.0027 [0.0001; 0.0380]	[-0.0265; 0.3380]
Depression	55% [0%; 81%]	.022	0.0005 [0.0000; 0.0085]	[0.0728; 0.2052]
Diabetes	78% [55%; 90%]	.072	0.0052 [0.0005; 0.0445]	[-0.0531; 0.3391]
GAD	51% [0%; 80%]	.076	0.0058 [0.0000; 0.0734]	[-0.0987; 0.3607]

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550

**Table 2. Heterogeneity statistics for each trait's meta-analysis.** CI = confidence interval,  $I^2$  =

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Higgins & Thompson's  $I^2$  statistic, a measure of between-study heterogeneity,  $\tau$  = the estimated

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standard deviation of the true effect size,  $\tau^2$  = the estimated variance of the true effect size; EA =

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educational attainment, IQ = intelligence quotient, AUD = alcohol use disorder, SUD = substance

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use disorder, GAD = generalized anxiety disorder.

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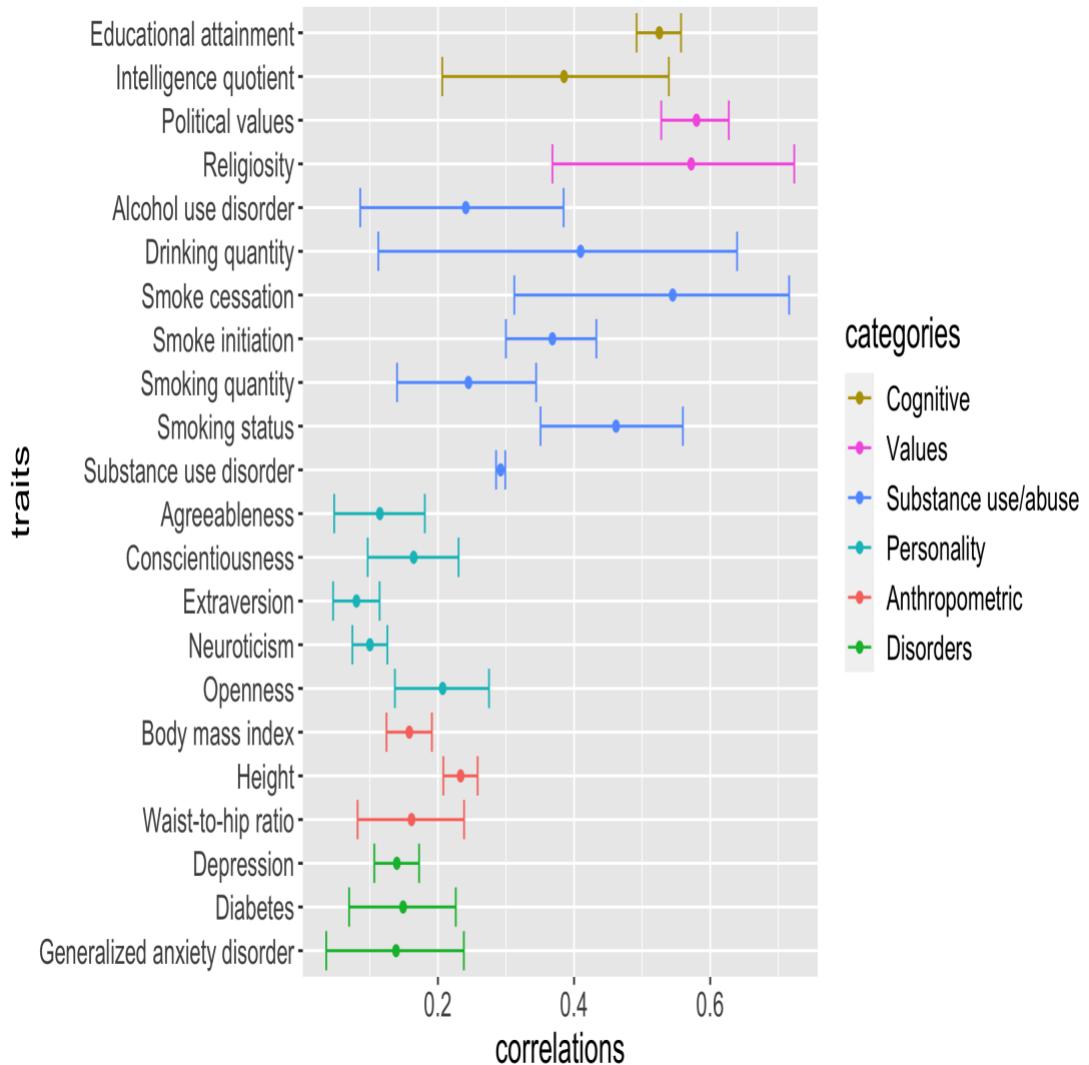
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**Figure 1**



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The meta-analyzed random effects spousal correlations and 95% confidence intervals for each trait.