

1    Extrinsic mortality and senescence: a guide for the perplexed

2    de Vries, Charlotte<sup>1,2,\*</sup>; Galipaud, Matthias<sup>1</sup>; Kokko, Hanna<sup>1,3,4</sup>

3   <sup>1</sup> Department of Evolutionary Biology and Environmental Studies, University of Zurich, Zurich, Switzerland

4   <sup>2</sup> Department of Biological and Environmental Science University of Jyväskylä, Jyväskylä, Finland

5   <sup>3</sup> Konrad Lorenz Institute of Ethology University of Veterinary Medicine Vienna, Austria

6   <sup>4</sup> Faculty of Biological and Environmental Sciences University of Helsinki, Helsinki, Finland

7    \*Corresponding author

8    Correspondence: [charlotte.c.devries@jyu.fi](mailto:charlotte.c.devries@jyu.fi)

9

10   Abstract

11   Do environments or species traits that lower the mortality of individuals create selection for  
12   delaying senescence? Reading the literature creates an impression that mathematically  
13   oriented biologists cannot agree on the validity of George Williams' prediction (who claimed  
14   'yes'). The abundance of models and opinions may bewilder those that are new to the field.  
15   Here we provide heuristics as well as simple models that outline when the Williams prediction  
16   holds, why there is a 'null model' where extrinsic mortality does not matter, and why it is also  
17   possible to expect the opposite of William's prediction, where increased extrinsic mortality  
18   favours slower senescence. While most existing theory focuses on interpreting differences in  
19   selection gradients, we hope to offer intuition by quantifying how much delaying the  
20   'placement' of an offspring into the population reduces its expected contribution to the gene  
21   pool of the future. Our first example shows why the null result arises and why the null can stop  
22   being valid in models that consider population regulation. Thereafter, a model with 10 different  
23   choices for density dependence shows that high extrinsic mortality has the power to favour  
24   either slow or fast life histories on the fast-slow continuum. The latter case occurs when  
25   increasing density harms juvenile production and/or their survival. An interesting implication,  
26   so far untested, is that empirical studies finding support for Williams-like patterns could suggest  
27   that density regulation often impacts the production and/or survival of juveniles, as opposed to  
28   the survival of older individuals.

29   Keywords: Senescence, Life-History Evolution, Trade-Offs

30 **Introduction**

31 “It is not the case that additional mortality automatically favours the evolution of senescence.”

32 Caswell and Shyu, 2017

33 “Reports of the death of extrinsic mortality moulding senescence have been greatly  
34 exaggerated.”

35 Jack da Silva, 2018

36 “Williams’ intuition about extrinsic mortality is irrelevant”

37 Moorad et al. 2020b

38 The above quotes lay bare a rather odd state of affairs: more than six decades after Williams  
39 (1957) presented his argument for the relationship between adult mortality rates and the  
40 evolution of senescence, mathematically trained biologists still cannot seem to agree on what  
41 patterns theory actually predicts. Williams’ seminal work argued that populations experiencing  
42 different rates of mortality (as adults) should senesce at different rates (Gaillard & Lemaître  
43 2017). The intuitive message is that if life is bound to be short ‘anyway’ (due to, e.g., high  
44 predation risk), it makes little sense to invest in a robust body able to resist ‘wearing out’ for a  
45 long time (Medawar 1952, Williams 1957).

46 William’s work has since been interpreted to mean that an increase in age-independent  
47 extrinsic mortality — typically defined as the result of hazards from the environment which are  
48 constant throughout life (Koopman et al. 2015, see Moorad et al. 2020a for definitional issues)  
49 — should select for faster senescence (Da Silva 2018, Dańko et al. 2018, André and Rousset  
50 2020). Others have argued against this idea, stating that age-independent extrinsic mortality  
51 cannot affect the evolution of senescence (Gadgil and Bossert 1970, Taylor et al. 1974, Abrams  
52 1993, Caswell 2007, Caswell and Shyu 2017, Wensink et al. 2017, Moorad et al. 2019). Recent  
53 work, while aiming to clarify, has simultaneously led to a large number of different models and  
54 opinions, which as a whole may be confusing to those that are new to the field (André and  
55 Rousset 2020, Dańko et al. 2017, 2018, and the debate started by Moorad et al. 2019 and  
56 continued in Day & Abrams 2020, da Silva 2020, Moorad et al. 2020a,b). Here our aim is to  
57 explain what happens in models of senescence in relation to extrinsic mortality, and outline  
58 when the prediction made by Williams holds and why it is also possible to state an expectation  
59 of it not holding.

60 In the following, we call, for the sake of conciseness, the prediction that age-independent  
61 extrinsic mortality does not impact senescence ‘the null result’. The null result can be  
62 interpreted to mean that ‘Williams was wrong’, but it is useful to distinguish the null from an  
63 even stronger way for a prediction to disagree with the Williams hypothesis: it is logically  
64 possible that higher extrinsic mortality associates with *slower* (not faster) senescence (Abrams  
65 1993). Thus, we have a range of potential results which we, for brevity, call ‘Williams’ (is right),  
66 ‘null’, and ‘anti-Williams’.

67 The null result is typically explained using selection gradients in an approach that derives the  
68 strength of selection for a trait that is assumed to improve a vital rate (e.g. survival), and asks  
69 whether selection differs between organisms where age-independent extrinsic mortality rates  
70 are *a priori* high or low (Caswell 2007, Caswell & Shyu 2017). The result can be summarized as  
71 additional age-independent mortality having, perhaps surprisingly, no effect on selection  
72 gradients in the absence of density-dependence, or in the presence of density-dependence that  
73 impacts survival of all ages equally (Caswell 2007). An alternative explanation of the null result,  
74 as well as deviations from the null-result, can be found in the appendix of Day & Abrams’ (2020)  
75 where they use growth rate optimization to quantify the effect of an increased extrinsic  
76 mortality under different kinds of density-dependence. Here we hope to provide an intuitive  
77 explanation for the null result by focusing instead explicitly on the time that a newborn is  
78 placed into a population. Delaying the ‘placement’ of an offspring into the population reduces  
79 its expected contribution to the gene pool of the future — but only if a population is growing.

80 We first show the utility of this approach with a simple example that shows why the null result  
81 arises and why the null can stop being valid in models that consider population regulation (as  
82 opposed to unlimited exponential growth). This model is intentionally kept simple and  
83 analytically tractable, e.g., we assume no tradeoffs between reproduction and survival. We  
84 thereafter introduce such tradeoffs by linking the ideas of fast and slow life histories (Stearns  
85 1989, Promislow and Harvey 1990) with Gompertz-Makeham survival curves (Gompertz 1825,  
86 Makeham 1860, Missova and Lenart 2013), together with a total of ten different styles of density  
87 regulation.

88 The advantage of a simulation approach is that it allows linking senescence to the  
89 ‘understudied territory’ identified by Moorad et al. (2019): what happens when a population  
90 does not stabilize to zero growth but fluctuates, so that there are years (or, more generally,  
91 time steps) with increasing and others with decreasing population sizes (see also Caswell &  
92 Shyu 2017)? Fluctuations in population abundance due to continually occurring stochastic  
93 fluctuations in the vital rates are a common way to model such situations (Tuljapurkar 2013,  
94 Caswell & Shyu 2017), but populations might also fluctuate due to events that occur less often

95 and cause large mortality in a pulsed manner, a scenario that we include. These events may  
96 impose age-dependent or stage-dependent mortality. A population may be regulated via these  
97 events if they happen more often at high density (e.g. a disease spreads), and the population  
98 may then spend much of its time growing towards high density rather than remaining near an  
99 equilibrium (in other words, transient dynamics become important). In this case predictions  
100 based on selection gradients might not apply (Capdevila et al. 2020), since their calculation  
101 requires demographic stability or small stochastic and age-independent fluctuations around a  
102 demographic equilibrium (Caswell and Shyu 2017).

103 Our results provide several examples yielding intuition as to why regulation that operates via  
104 fecundity or recruitment can be expected to have a different impact on senescence than  
105 regulation that operates via declining survival (across all ages) with increasing population  
106 densities. While such results do not overturn previous insights already gained (Abrams 1993,  
107 Caswell and Shyu 2017, Wensink et al. 2017, Dańko et al. 2017, 2018, and other papers cited  
108 above), we hope that our presentation will make the issues more heuristically transparent.

## 109 **An example free of tradeoffs: why does the null result arise?**

110 Being able to fly is often quoted as an example of reduced extrinsic mortality (Austad and  
111 Fischer 1991, Holmes and Austad 1994, Healy et al. 2014). Although this is clearly not the only  
112 reason for e.g. bat lifespans exceeding those of similarly sized rodents (for complexities, e.g.,  
113 hibernation, see Wilkinson and Adams 2019), we take the dichotomy ‘volant or not’ as a way to  
114 conceptualize extrinsic mortality differences in our first, trade-off-free model. We ask whether  
115 a bat, assumed to experience relatively low extrinsic mortality, will be selected more strongly to  
116 delay senescence than a similar-sized non-volant organism, such as a mouse. Note that ignoring  
117 trade-offs means that we are in this first exercise not interested in the fact that litter sizes are  
118 smaller in bats than in rodents; we wish to consider the effect of mortality in isolation of  
119 everything else. Reproductive effort and its potential trade-offs with senescence will be  
120 considered in the second part of our paper (see also the appendix of Day & Abrams 2020 for an  
121 analytical example with trade-offs).

122 We further simplify the situation (away from real life, but helpful for heuristic understanding)  
123 by assuming a finite lifespan that does not permit more than one or two breeding attempts.  
124 Both the bat and the mouse have two competing types that differ in their rates of senescence  
125 in a simple and dramatic fashion: a ‘fast-senescer’ can only breed once and always dies  
126 thereafter, while a ‘slow-senescer’ can breed up to two times (we also include survival up to  
127 each breeding event). Clearly, both mice and bats will benefit from adding an extra breeding  
128 attempt to their lifespan, if all else is equal (i.e. in the absence of any trade-offs). The sign of

129 selection is therefore clear, and our aim here is to compare its relative strength for the two  
130 species. If bats benefit much more from the extra breeding attempt than mice, then selection  
131 on bats to reduce senescence is stronger and the result is in line with Williams' hypothesis.

132 Each mouse individual survives with probability  $s_M$  from birth to first reproduction, and slow-  
133 senescing mice additionally have the same probability of surviving after their first breeding to  
134 reach their second attempt. For bats, the rules are the same, but the survival probabilities equal  
135  $s_B$ . Since we assume all else is equal, we assign the same fecundity  $F$  to mice and to bats.  $F$  also  
136 does not change between the first and the second breeding attempt. Since there are already  
137 many analytical results available (e.g. Day & Abrams 2020), and our aim is to aid intuition  
138 maximally, we will make use of a single numerical example where  
139  $s_B=3 s_M$ , i.e., bat survival is three times that of mice, and we show results assuming 20% survival  
140 in mice, 60% in bats (Table 1 gives an overview of bat and mice life-history parameters).

141 The lifetime reproductive success (LRS) of slow-senescing bats is increased by  $4.8/3 = 1.6$   
142 relative to the fast-senescing bats, i.e. an improvement of 60%. The LRS of slow-senescing mice  
143 is increased by  $1.2/1 = 1.2$  relative to fast-senescing mice, i.e. an improvement of 20%. It is not  
144 a coincidence that 60% and 20% are identical to the survival values we assigned to the two  
145 species since  $\frac{LRS_{slow}}{LRS_{fast}} = \frac{sF + s^2 F}{sF} = 1 + s$ , thus  $s$  is a direct measure of the expected improvement  
146 over the baseline. Since the improvement in LRS of bats was a factor three times the  
147 improvement in LRS of the mice when gaining the ability to breed twice, one might be tempted  
148 to conclude that bats are selected to reap the benefits of a long life much more strongly than  
149 mice, based on the extrinsic mortality argument ( $s_B > s_M$ ).

150 However, this conclusion is premature, and this illustrates a key argument in the debate. In the  
151 absence of density regulation, the superior survival of bats compared with mice also makes  
152 their population grow much faster than that of mice – in our example, their growth rate is  
153 precisely threefold (Table 1). This result applies for any positive value of  $F$ : the terms containing  
154  $F$  in the calculation of the growth rate  $\lambda$  are identical for bats and for mice. It does, however,  
155 require that bat fecundity does not differ from mouse fecundity, which is simply a reminder  
156 that we are focusing here on the effect of extrinsic mortality alone, and leave fecundity  
157 considerations for later.

158 An important point to note here is that LRS is only a valid fitness measure if density-  
159 dependence acts on fecundity of individuals of all ages equally (Mylius and Dieckmann, 1995).  
160 In the absence of any density dependence, populations will be growing exponentially and the  
161 population with the fastest growth rate will dominate. In general, invasion fitness is the only  
162 reliable fitness measure (see Kokko 2021 for a review about population fitness), but under

163 some circumstances invasion fitness simplifies to a familiar life history measure such as the  
164 population growth rate, or the life-time reproductive success (see discussion in Mylius and  
165 Dieckmann, 1995). Intuitively, if two individuals both have the same LRS but one produces its  
166 offspring earlier, these (and their descendants) form a larger proportion of the future gene pool  
167 in a growing population. To quantify precisely how important it is to reproduce early in a fast  
168 growing population, we calculate the relative contribution to the total population at some later  
169 time  $t$  of an early produced offspring and a late produced offspring in both the mouse and the  
170 bat population.

171 This point is easiest to make with populations of slow senescers in both bats and mice, simply  
172 because contrasting fast senescers only would not allow us to specify how an individual's  
173 fitness accrues from early and late produced offspring. Also, for there to be any late-produced  
174 offspring, we focus on an initial parent assumed to be among the lucky ones who survive to  
175 breed twice. The offspring themselves are examples of slow-senescing life histories with the  
176 appropriate survival rates. These initial founding offspring, of which we consider 1 each (early  
177 and late produced) in both species, are placed into a population that is growing exponentially at  
178 the appropriate species-specific rate (Figure 1, with growth rates from Table 1). The differing  
179 timing of offspring placement into the population is graphically illustrated as an earlier and a  
180 later star symbol in Figure 1), and since the populations of both mice and bats are assumed to  
181 grow, the late-produced offspring form a smaller proportion of the population at the time of  
182 production than the early-produced offspring. This initial disadvantage has consequences ever  
183 after. Measured at a later time point, the proportion of the population that descends from the  
184 early-produced offspring is far larger than the proportion descending from the late-produced  
185 offspring in the (well-surviving and hence fast growing) bat population. This difference also  
186 exists in the mouse population, but it is much less extreme in this species (the widths of the two  
187 'stripes' denoting lineages show only moderate differences in Figure 1a, and strong differences  
188 in Figure 1b).

189 These differences can be quantified. The descendants of an early-produced offspring,  $N_{B,early}$ ,  
190 as well as a late-produced offspring,  $N_{B,late}$ , will eventually reach a stable proportion of young  
191 and 'old' (namely second year) individuals, forming two lineages that both grow at a rate  
192 identical to the population growth rate (Caswell 2001). It follows that the lineage arising from  
193 the early-produced offspring, measured at some time  $t$  after both lineages have been initiated,  
194 is larger than the lineage arising from the population of descendants of the late-born offspring,  
195 by a factor of  $\lambda_B$ . That is,

$$196 \quad N_{B,early}(t) = \lambda_B N_{B,late}(t). \quad (1a)$$

197

198 Likewise for the descendants of the early and late offspring of a focal mouse individual,

199 
$$N_{M, \text{early}}(t) = \lambda_M N_{M, \text{late}}(t). \quad (1b)$$

200 If we divide both sides by the total population (this total contains additionally all other  
201 descendants from this or other parents), we obtain the proportion of the total population at  
202 time  $t$  that represents descendants of early and late offspring, respectively. The proportion of  
203 the population descended from the original bat parent's early offspring is larger than that of  
204 her late offspring by a factor  $\lambda_B$ , and for mice, this is  $\lambda_M$ . Since  $\lambda_M = \frac{1}{3} \lambda_B$  (Table 1), the early  
205 produced bats are worth three times more (relative to their later produced siblings) than early  
206 produced mice (relative to theirs). In other words, in a population that is growing at a threefold  
207 rate compared with another, the importance of reproducing early is also elevated by the exact  
208 same factor (threefold). This is analogous to investing money into a growing economy: the  
209 faster the growth, the better off are those who were able to invest early; the penalty  
210 (discounting) of late investments is visible in Figure 1 as the trumpet shaped pale stripes  
211 (descendant lineages) being more unequal in height for the bat than for the mouse.

212

213 Therefore, we have a situation where on the one hand it appears more 'profitable' to have the  
214 ability to breed twice if chance often permits this longevity to really materialize (in the bats),  
215 but on the other hand, this very ability allows populations to grow fast, and this means that  
216 late-produced offspring are, to borrow an economic term, discounted (much less valuable). The  
217 cancelling out occurs, in other words, because one could argue both 'for' and 'against' one of  
218 the species being the one selected more strongly to survive to breed twice. The argument for  
219 those who root for the bats: clearly selection to have a robust enough body that can breed  
220 twice can only pay off if extrinsic circumstances allow this to be materialized, and they do so  
221 three times more often for bats than for mice. The counterargument, favouring the idea that  
222 mouse populations should instead be selected more strongly: in bats, late-produced offspring  
223 are a particularly poor investment, as the good survival of all individuals means that a late-  
224 produced young forms a much smaller proportion of the gene pool than an early-produced one.  
225 In the mice, this penalty is only a third of what it was in the bats. The truth is that neither bat  
226 nor mice experience stronger selection to breed twice: the factors (3 and 1/3) cancel out.

227

228 Mathematically, note that the relative increase in LRS due to the second offspring for bats was  
229 given by  $\frac{s_B^2 F}{s_B F} = s_B$ . If we divide this by the growth rate of the population of slow-senescing bats,  
230  $\lambda_B$ , to account for their reduced value compared to early offspring, we obtain  $\frac{s_B}{\lambda_B} = \frac{0.2}{1.17} = 0.17$ .  
231 Similarly, for mice the increase in LRS due to the second offspring weighted by their reduced  
232 value is given by  $\frac{s_M}{\lambda_M} = 0.17$ . For both mice and bats fitness this term is exactly equal to the  
233 increase in the population growth rate relative to the old population growth rate, as can be  
234 seen from the Euler-Lotka equation,  $\lambda_{\text{slow}} = sF(1 + \frac{s}{\lambda_{\text{slow}}})$ . The growth rate increases by 17%  
235 due to the possibility of second set of offspring, and therefore selection to become a slow  
236 senescer that can breed again is the same in bats and mice. It is worth re-emphasizing that the  
237 example works with other  $s_B : s_M$  ratios too (this can be seen by dividing the expressions in the  
238 last row of Table 1 with those on the penultimate row; the values of  $s_B$  and  $s_M$  simply cancel  
239 out, and the values  $\lambda_{\text{slow}} / \lambda_{\text{fast}}$  become identical for the two species).

240 To conclude, even though being able to delay senescence until after the 2<sup>nd</sup> breeding attempt  
241 (instead of dying after the 1<sup>st</sup>) benefits bat LRS much more than mice if surviving to breed is  
242 more likely for bats, LRS fails as a predictor of selection because it does not take into account  
243 that late-produced offspring are also less valuable than the early-produced ones — and this  
244 decline in value is much faster for the species that, by virtue of its high survival, has faster  
245 population growth. Since we assumed that higher survival directly translates into a higher  
246 growth rate, the ‘penalty’ of placing offspring late into the population is far greater for bats  
247 than for mice. These two effects (better improvement in LRS, and the larger penalty) cancel  
248 each other out exactly. The outcome is the ‘null result’: selection for slow life-histories (against  
249 senescence) is equally strong in the bat and the mouse population.

250 This result can also be confirmed by comparing population growth rates of entire populations  
251 of fast-senescers versus slow-senescers. Calculating the population growth rate improvement  
252 of slow-senescing bats and mice relative to their fast-senescing competitors yields the same  
253 answer for both species: both improvements are 17% (with data from Table 1, note that  $1.17 /$   
254  $1 = 3.51 / 3$ ). Since population growth rate is the correct fitness proxy for exponentially growing  
255 or declining populations (Charlesworth, 1994; Mylius and Diekmann, 1995; Caswell, 2001), not  
256 the LRS, this section has confirmed that age-independent extrinsic mortality does not affect the  
257 relative benefit of reduced senescence for species experiencing different levels of extrinsic  
258 mortality, *in the absence of density-dependence*.

259

260 **Beyond the null: what cancels out under density dependence, what does not?**

261 Above, we intentionally considered an unrealistic comparison, to be able to show what happens  
262 if survival is the only difference between two populations. Real bat populations do not show  
263 threefold growth compared with mice, and neither can sustain exponential growth forever.  
264 Intuition (to some at least) suggests that the slow-senescing bats can begin to truly reap the  
265 benefits of a long life if density dependence makes the 'penalty' of having to discount the value  
266 of late-produced offspring less severe. Why? If the population does not in reality expand as fast  
267 as predicted by density-independent growth rules "5 offspring per year and 60% survival for all  
268 who aren't scheduled to die of old age yet", then the trumpet shapes of Figure 1 do not expand  
269 as fast as they did before; mathematically, slower growth means that the value of late-placed  
270 offspring is not devalued as strongly compared to the early-placed ones, and as a whole  
271 density-dependence offers a potential for a smaller penalty for a lineage of descendants  
272 appearing late into a population. If population growth ceases altogether, the penalty vanishes  
273 as well. In other words: *if we assume that slow bats can reach old age just as often as they did*  
274 *in the density-independent case*, and now their late offspring are not nearly as bad investments  
275 as they were under unlimited population growth, then selection is now much freer to reward  
276 slow life histories (Figure 2 illustrates the idea graphically).

277 This intuition can be correct, but it comes with a strong caveat: the *if* clause in the previous  
278 sentence. The argument relies on the assumption that bats really can reach old age just like  
279 they did under unlimited growth. The crux of the issue is that population growth cannot be  
280 reduced 'just like that'; that is, while keeping all vital rates unchanged. Something has to  
281 change for the growth to be lower. Perhaps fewer young are born, or perhaps some are never  
282 born because their potential mothers had already died. There are many possibilities, and this  
283 matters.

284 If slowed down population growth is achieved by making reproduction somewhat harder for  
285 everyone, then it is indeed possible that the chances that a slow-senescing bat reaches old age  
286 remain the same ( $s_B^2 = 0.36$  in our example) across all densities (Abrams 1993, Day & Abrams  
287 2020). In this situation, the slowing down and eventual stabilization of population growth can  
288 begin favouring delaying senescence in those organisms that are relatively likely to reach old  
289 age in the first place (i.e. bats as opposed to mice in our example). Slow-senescing mice, too,  
290 enjoy some of this advantage, but only 4% of them do, because high extrinsic mortality ( $s_M^2 =$   
291 0.04) means most (96%) do not live to enjoy their intrinsic ability to breed twice.

292 But, importantly, slowing down (the tendency of  $r = \ln(\lambda)$  to decline towards 0) can also be  
293 achieved via other mechanisms. High densities could, for various ecological reasons, make it

294 very hard for older bats (or mice) to survive while the fecundity of survivors is left intact. Now it  
295 is quite hard to be convinced that those who *in principle* have good prospects for reaching old  
296 age (bats, as opposed to mice, in our example) would also *in practice* achieve this benefit. If  
297 density regulation effectively prevents slow-senescing types from translating their intrinsic  
298 survival ability to actual survival (and subsequent reproduction), selection will be blind to their  
299 slow-senescing phenotypes.

300 This can explain why the ‘null’ result sometimes happens even when density dependence is  
301 included (e.g. Caswell and Shyu 2017). Typically, in these cases, a range of extrinsic mortality  
302 values are compared between hypothetical populations, but each population is also forced to  
303 have zero growth ( $r = 0$ ). If the condition  $r = 0$  is achieved by adjusting mortality rates at all ages  
304 equally, then, effectively, the initial elevation of extrinsic mortality (for those populations in the  
305 comparison who were supposed to have high extrinsic mortality) is removed again from the  
306 model by density-dependent adjustments of the mortality itself. Some people argue that this is  
307 a fundamental and exciting proof that helps us understand why extrinsic mortality cannot  
308 matter (Moorad et al. 2019); Moorad et al. 2020a make their preference for including the total  
309 effects of a mortality adjustment more explicit still. Others might reason that this particular  
310 exercise is somewhat pointless, as it assumes that underlying variations in extrinsic mortality  
311 will not be visible in the mortality schedules experienced by individuals at equilibrium. Phrased  
312 in the context of our example, they would never be measurable as real bats having lower  
313 mortality than real mice.

314 Because this example is important, we repeat the message in the context of an experiment.  
315 While our example is hypothetical, it is inspired by experimentally imposed high and low adult  
316 mortality regimes in *Drosophila* populations (Stearns et al. 2000). Imagine that an empiricist is  
317 applying random (age-independent) mortality to the population in the high-mortality  
318 treatment, but ends up realizing that the remaining individuals respond with improved survival,  
319 so that total mortality (considering both the treatment and its subsequent effect) remains  
320 unchanged. Any measures of senescence rates remain unchanged as well. Did the researcher  
321 recover a deep insight, confirming Moorad et al’s message? Or will she instead respond by  
322 stating “my experiment didn’t work - it remained uninformative because the manipulation  
323 failed to produce an actual difference in the mortality actually experienced by the population,  
324 making the subsequent finding that senescence didn’t change a trivial one”? We leave it to the  
325 reader to form their own opinions about this matter, as we believe both viewpoints have their  
326 merits. It is of interest to note that Moorad et al. 2020a identify a difference in Day & Abrams’  
327 (2020) thinking compared to theirs based on whether the label ‘extrinsic mortality’ is applied

328 before or after various consequences, such as those in our hypothetical experiment, have been  
329 allowed to act on the population.

330 To sum up, by now, we have achieved some intuition as to why it is important to identify who  
331 precisely fails to survive, or fails to be born, when increasing densities reduce population  
332 growth. The key question is: can a slow-senescing phenotype reap the benefits of its long life  
333 across all relevant population densities, or are its survival prospects themselves affected by  
334 density? If survival of older individuals is left relatively intact and so is the value of late-placed  
335 young (due to the population no longer growing so fast), then we can expect the Williams  
336 prediction to hold. If the slow-senescer, on the other hand, itself suffers from density increases,  
337 we may enter the realm of the null, or even an anti-Williams region (see Abrams 1993 for  
338 examples), if the survival of old slow-senescers is disproportionately targeted by density  
339 regulation.

340 **Ten case studies of slow and fast life histories**

341 To make our thought experiment above as simple to follow as possible, we focused on an 'all  
342 else being equal' comparison where the two species did not differ in fecundity and there were  
343 no trade-offs: an ability to delay senescence required no lowering of reproductive effort. We  
344 next turn to examples that are considerably more realistic than the above comparison between  
345 hypothetical species that only differ in one respect (survival) and cannot ever breed more than  
346 twice. We now sacrifice analytical tractability to achieve three goals: (i) we consider a wide  
347 variety of density-dependent scenarios; (ii) we link senescence to the ideas of fast and slow life  
348 histories (which is argued to underlie e.g. the mammal-bird dichotomy in senescence rates,  
349 Jones et al. 2008, relationships between senescence and latitude across bird species, Møller  
350 2007, all the way to within-species patterns, Cayuela et al. 2020), taking into account that a  
351 slow senescence rate may involve 'accepting' lower fecundity; and (iii) we see if the intuition  
352 remains robust in non-equilibrium situations.

353 We explore 10 different kinds of density regulation, of which nine are organized in a 3x3 setup  
354 (Table 2) and an additional one (density dependence acting on recruitment probability) added  
355 for the reason that this form of population regulation is often discussed in territorial species  
356 (Newton, 1992; Sæther et al. 2002; López-Sepulcre and Kokko, 2005; Krüger et al. 2012; Grant  
357 et al. 2017). In the 3x3 scheme, we have three examples each of density-dependence acting on  
358 (1) survival in an age-independent manner, (2) on adult survival (neither the number of  
359 juveniles nor adults impacts juvenile survival) or (3) on fecundity (noting also that fecundity  
360 regulation in this case is mathematically indistinguishable from newborns dying, or having  
361 trouble recruiting into the population; see Discussion). Each of these is investigated in three

362 different ways: density dependence may be absent for a while until it acts in a pulsed  
363 ('catastrophic') manner via sudden decreases in the vital rates either (a) deterministically above  
364 a certain density or (b) stochastically, or (c) density-dependence may exert a continuously  
365 increasing pressure on the relevant vital rate. The additional scenario of density dependence  
366 acting via recruitment limitation is closest to the case that combines (3) with (c). Obviously, the  
367 ten scenarios we consider do not represent an exhaustive list of all (infinitely many)  
368 possibilities, but are helpful for highlighting what is common and what is different between  
369 fecundity and survival regulation.

370 We implement the same type of trade-off between fecundity and survival in all ten scenarios,  
371 where we contrast the success of a 'fast' life history with one 'slow' one that does not senesce  
372 at all. In the above, trade-off-free section, the slow type always had an advantage, but now we  
373 switch to a trade-off: absence of senescence can only be achieved by 'accepting' a lower  
374 fecundity than that achieved by the fast-senescer. The 'fast' type has thus superior fecundity  
375 but also experiences senescence according to the Gompertz-Makeham model, where mortality  
376 has an intrinsic component that increases exponentially with age (Gompertz 1825, Makeham  
377 1860, Missov and Lenart 2013). For simplicity, we only consider survival senescence, and  
378 fecundities do not depend on the age of the reproducing individual (while they depend on  
379 population density in 3 out of the 10 scenarios). We use subscript 0 to denote slow (using the  
380 mnemonic that 'no senescence' is indicated with a 0), and 1 denotes the fast type.

381 We describe here what we call the 'standard procedure' (Figure 4), which are the steps that are  
382 shared among all our regulation scenarios; Table 2 then describes what differs between each  
383 scenario.

384 Each step begins with a census of all individuals, whose ages are integers 1, 2, ... with no upper  
385 limit (in practice, we worked with an upper limit of 200, without ever observing a significant  
386 number of individuals reaching this age). The life cycle continues with reproduction, where slow  
387 and fast individuals' fecundities relate to each other as a *per capita* fecundity ratio  $F_0 : F_1$ . In the  
388 standard scenario, this is achieved simply by letting slow types produce  $F_0$  offspring, while fast  
389 types produce  $F_1$ . In case of fecundity regulation (3 of the 10 cases), the fecundities need to  
390 respond to density; we then interpret  $F_0$  and  $F_1$  as maximal fecundities in the absence of  
391 competitors, and use realized fecundities when letting strategies compete: realized fecundities  
392 are  $\alpha F_0$  and  $\alpha F_1$  where  $\alpha < 1$  takes smaller values with increasing density (Table 2).

393 Next in the life cycle, survival is applied deterministically, such that a proportion of individuals  
394 remain to be part of the next census (Figure 4). Survival for slow life histories equals

$$395 \quad s_0 = e^{-\mu}, \quad (2)$$

396 where the subscript 0 refers to slow,  $\mu$  is extrinsic mortality (interpreted as a constant hazard,  
397 which means that 1 year is survived with  $e^{-\mu t}$  where  $t = 1$ , hence  $e^{-\mu}$ ), and there is no age-  
398 dependency since slow individuals do not senesce. Note that the 'no age-dependency'  
399 statement applies to the standard procedure; density-dependent adjustments may mean that  
400 survival is adjusted (multiplication with a factor  $\alpha$ ) for some age classes  $s_0(i)$  but not others  
401 (Table 2).

402

403 Fast individuals' survival is age-dependent to begin with (even in the standard procedure; age-  
404 dependency may become additionally modified by density dependence). In the standard  
405 procedure, we model senescence of fast individuals using the commonly used Gompertz-  
406 Makeham model of mortality which assumes mortality has a constant age-independent  
407 component  $\mu$  and a component that increases exponentially with age  $i$ ,

408

$$\mu_{GM}(i) = \mu + \frac{1}{d} e^{\frac{(i-a)}{d}}. \quad (3)$$

409 It follows that the probability that a newborn reaches age 1 (and becomes part of its first  
410 census) is  $s_1(1) = P_1(1) = e^{-\mu + e^{-\frac{a}{d}} - e^{\frac{1-a}{d}}}$ . Here  $s_1(1)$  denotes survival over 1 unit of time from  
411 0 to 1, which here is the same as  $P_1(1)$ , the proportion of individuals still alive at age 1 (the 1 in  
412 brackets denotes age, the subscripted 1 indicates this applies to the fast strategy). For the case  
413 of newborns these are the same value ( $s_1(1) = P_1(1)$ ). For later ages, they are not. Generally

414

$$P_1(i) = e^{-\mu i + e^{-\frac{a}{d}} - e^{\frac{i-a}{d}}}. \quad (4)$$

415 Since in our notation  $s_1(i)$  captures survival from  $i - 1$  to  $i$ , it equals  $P_1(i)/P_1(i - 1)$ , which  
416 yields

417

$$s_1(i) = e^{-\mu + e^{-\frac{i-1-a}{d}} - e^{\frac{i-a}{d}}}. \quad (5)$$

418 In the absence of extrinsic mortality ( $\mu = 0$ ), senescence is the only cause of death, and under  
419 this (unlikely) scenario the parameter  $a$  gives the modal age of death. In the presence of  
420 extrinsic mortality,  $a$  alone no longer translates into the modal age of death; across all values of  
421  $\mu \geq 0$ ,  $a$  is better interpreted as the age at which senescence acts strongly to limit lifespan  
422 (Figure 3) — loosely put, it measures how long an individual is 'built for'. The parameter  $d$   
423 impacts the variance in lifespan: at low  $d$  values most individuals die around the same age, at  
424 higher  $d$  values there is more variation in the age at death. As before (with  $s_0$ ), the values  $s_1(i)$   
425 can be further modified by density dependence (Table 2).

426 Clearly, we do not claim that nature offers only two life history options available for a  
427 population to choose from, or that a completely non-senescing phenotype is within the range  
428 of evolvable possibilities for many organisms (but see Roper et al. 2021 for a recent discussion  
429 on the topic). We focus on the simple contrast between an ageing high-fecundity and a non-  
430 ageing low-fecundity strategy because it serves our general aim of improving intuition about  
431 why density dependence has its known effects on the general applicability of the null result. For  
432 each of the ten types of population regulation (density dependence), we report the outcome of  
433 competition between the slow and the fast type for a range of values of extrinsic mortality  $\mu$   
434 (which acts on both types equally).

435 Whatever the value of  $\mu$ , the outcome obviously depends on just how much lower the  
436 fecundity of the slow type is (the ratio  $F_0:F_1$ ). Intuition suggests that there is always some  
437 intermediate value where the fates of the two strategies switch. At the one extreme, if  $F_0 = 0$ ,  
438 the lack of senescence of slow individuals cannot help them in competition against  $F_1$   
439 individuals, as the former are infertile; while at the other extreme, where  $F_0 = F_1$ , slow  
440 individuals have a longer lifespan with no cost in fecundity, and the slow life history is  
441 guaranteed to take over. In between, there is a value of  $F_0:F_1$  where selection switches from  
442 favouring fast to favouring slow. Therefore we show all results in the form of an answer to the  
443 following question: what is the lowest fecundity ( $F_0$ ) that allows the slow strategy to  
444 outcompete the fast strategy (with fecundity  $F_1$ )? And, how does this threshold depend on  
445 extrinsic mortality? If it increases with  $\mu$ , then the 'Williams' prediction holds: low- $\mu$  conditions  
446 make it easy for slow life histories to evolve, even if building a robust body (high  $a$ ) means  
447 sacrificing fecundity by a lot.

448 The results of the 10 different regulation styles are clearly categorizable in three rows (Figure  
449 5). When density-dependence causes all individuals to suffer diminished survival, extrinsic  
450 mortality has no effect on the threshold value, i.e. the 'null' result holds (Figures 5: 1A-C) — and  
451 it does so regardless of whether we chose a 'pulsed' type of regulation acting occasionally  
452 (cases 1A,B) or one of a more continuous nature (case 1C). When juveniles are shielded from  
453 the negative effects of density, however (ecologically, such a result might arise if their niche  
454 differs from that of the adults, and the adult niche is the limiting one), then an increase in  
455 extrinsic mortality makes it easier for the slow strategy to invade (the threshold reduces), and  
456 we find an anti-Williams pattern (Figure 5: 2A-C). Finally, when density-dependence acts on  
457 fecundity or on juvenile recruitment, an increase in extrinsic mortality makes it harder for the  
458 slow strategy to invade (Figure 5: 3A-D), in line with Williams' hypothesis and predictions made  
459 by later models (Abrams 1993).

460

## 461 Discussion

462 Williams' hypothesis has triggered lively debates among theoreticians for decades. Previous  
463 work has generally focused on selection gradients. Our approach offers an alternative analysis,  
464 focusing on an intuitive explanation by considering the relative importance of placing offspring  
465 into a population earlier rather than later. Our results do not contradict earlier work (e.g.  
466 Hamilton 1966, Charlesworth 1993, Wensink et al. 2017, Dańko et al. 2018, Day & Abrams  
467 2020), but we hope that our examples make it easier to grasp why age-independent extrinsic  
468 mortality does not affect the evolution of senescence in the absence of density-regulation, or in  
469 the presence of density-regulation that depresses survival to an equivalent degree across all  
470 individuals.

471 Also, our results are fully in line with earlier findings (Abrams 1991, Day & Abrams 2020) that  
472 emphasize that whenever density dependence 'hurts juveniles' (either by making it difficult for  
473 adults to produce them in the first place, or making their survival or recruitment low), then  
474 Williams' prediction is likely to hold). The general pattern that density-dependence acting on  
475 juvenile production or recruitment leads to a Williams result is strikingly consistent, and given  
476 that there is rather broad empirical support for Williams-type patterns across species (e.g.  
477 Ricklefs 2008), it may be seen as indirect evidence that population regulation often operates via  
478 this mode. Note that we obtained the same general pattern using a cancer-inspired survival  
479 curve from Kokko & Hochberg (2015) instead of the Gompertz-Makeham curve as well (code  
480 and figures at <https://doi.org/10.5281/zenodo.6705180>).

481 To understand why density regulation affecting fecundity leads to a Williams-like result, it is  
482 useful to go back to our first, trade-off-free result: the comparison of bats and mice. There, we  
483 showed that the intuition behind the Williams prediction is that the benefits of a potentially  
484 long life (little senescence) can only materialize if the organism also avoids all other causes of  
485 death that do not directly relate to senescence. Populations grow, and growth must become  
486 limited at some point; the crucial question is where in the life cycle the effects are 'felt'. One  
487 possibility is that juvenile production suffers. This allows the slow-senescing type to keep  
488 reaping the benefits of its robust body even when population regulation is acting. In a typical  
489 assumption set (like ours), it survives just as well as under low density, and while its fecundity  
490 now suffers, this effect is felt by parents of all ages, and does not translate into a reduction in  
491 relative productivity of old parents (the crucial tacit assumption here is that juveniles feel the  
492 negative effects of density equally across all ages of their *parents*). The intuition that increased  
493 extrinsic mortality rate reduces the benefit of a long life is therefore correct *when regulation*  
494 *acts on fecundity*, and increased mortality increases the threshold fecundity needed by the slow  
495 strategy to win (figures 3A-3D).

496

497 Our 10 examples, that themselves are based on a specific comparison where a no-senescing  
498 type competes with a Gompertz-Makeham-type senescer, obviously do not constitute proof  
499 that deviant patterns could never be found, should one consider other comparisons. Our  
500 approach provided its simple graphical contrasts (flat, decreasing and increasing curves in  
501 Figure 5 corresponding to null, anti-Williams and Williams, respectively) by pitting a senescing  
502 type against an ideal type that is immune to senescence. The biological interpretation of the  
503 latter is somewhat challenging in some cases, especially our setting 2A where only oldest age  
504 classes are removed at high density. The idealized type of a slow life history here combines the  
505 assumption of intrinsically age-independent survival (in the sense of eq. 1) with an inability to  
506 withstand high density situations that applies from a certain age onwards; the physiological  
507 interpretation of such a case is challenging. A general point, however, remains: given that  
508 different population regulation modes definitely exist (e.g., Drury & Dwyer 2005, Sæther et al.  
509 2016, Dánko et al. 2017, Lee et al. 2021), variance in senescence (and lifespan) among taxa  
510 cannot be solely attributed to differences in extrinsic mortality.

511 Because our results show that comparative predictions ideally require an understanding of  
512 causes of shorter lifespans in one population compared with another, as well as general  
513 information on the mode of population regulation, it may be premature to make statements  
514 about individual case studies. It is nevertheless interesting that e.g. predation has been shown  
515 to impact senescence either positively or negatively. Insular populations of opossums are under  
516 lower predation pressure and senesce at a lower rate compared to mainland populations  
517 (Austad 1993). Reznick et al. (2004) on the other hand showed that guppy populations subject  
518 to higher predation rates senesced at lower rates than populations under lower predation risk.  
519 The latter authors speculate about possible mechanisms explaining this anti-Williams type  
520 pattern, but data is still lacking to show possible density-dependent effects on older age  
521 classes. More generally, empirical studies of the effect of extrinsic mortality on senescence  
522 usually lack evaluations of density-dependent effects on vital rates (but see Stearns et al. 2000),  
523 hindering interpretations about causal factors behind observed patterns. There is also indirect  
524 evidence for the effect of predation on senescence; patterns of senescence are compared  
525 among species with different modes of life, under the assumption that the ability to fly or to  
526 live underground decrease exposure to predation (Austad and Fischer 1991, Holmes and Austad  
527 1994, Healy et al. 2014).

528

529 Since our focus was on making the theory easy to understand, we do not claim that our study  
530 encompasses all the mechanisms by which extrinsic mortality affects senescence. It is  
531 interesting that our results, in line with earlier theory (Abrams 1991, André and Rousset 2020,  
532 Day & Abrams 2020), emphasize the importance of understanding population regulation, while  
533 in experimental (Stearns et al. 2000) and observational (e.g., desiccating ponds) data, high  
534 mortality or high risks of habitat disappearance are often stated to lead to faster life histories  
535 (*Daphnia*: Dudycha and Tessier 1999, killifish: Tozzini et al. 2013). This may appear to be at  
536 odds with our predictions, as desiccation typically kills adults and the next generation hatches  
537 from eggs once the water returns. Similarly, grasshoppers living at higher altitudes are subject  
538 to higher risks of freezing episodes and accordingly show faster life-histories and earlier  
539 senescence compared to populations at lower altitudes (Tatar et al. 1997). Note, however, that  
540 abiotic causes behind mass mortality do not involve a causal link from high density to mortality,  
541 a link that is incorporated in density-dependent senescence models (like ours). In other words,  
542 although *Daphnia* populations are more dense just before a desiccation event than when the  
543 hatching first began, and there may be more grasshoppers late in the season than early, this is  
544 correlation, not causation: an abundance of *Daphnia* does not cause ponds to dry and winter  
545 does not happen because grasshoppers became abundant. Ephemeral habitats therefore  
546 require models of their own; one possibility that our models did not address is a timescale  
547 where ephemeral habitats may cut individual lives short before maturity is reached. Speeding  
548 up maturation time may be an adaptive response in such situations, with effects felt  
549 throughout the life cycle.

550 Models that include processes not included by us may highlight other reasons for finding  
551 specific patterns. Anti-Williams patterns may, for example, be found when explicitly considering  
552 condition-dependence impacting susceptibility to extrinsic mortality (the definition of 'extrinsic'  
553 is then subtly different: it ceases to be 'unavoidable' as an organism's traits now influence its  
554 susceptibility to it). In brief, when being frail or senescent increases an organism's susceptibility  
555 to extrinsic mortality, high extrinsic mortality leads to stronger selection on slow senescence  
556 (Abrams 1993, Williams & Day 2003). Fitting this pattern, salmon populations senesce at lower  
557 rates when predation rates by bears are high and directed towards senescent individuals  
558 specifically (Carlsson et al. 2007). Selection for heat resistance is associated with increase in  
559 lifespan in *Caenorhabditis elegans*, such that populations under higher temperature-related  
560 mortality risks also senesce at slower rates (Chen and Maklakov 2012). We have also chosen to  
561 model trade-offs (or lack thereof) in a stylized way, leaving subtleties such as the difficulty of  
562 optimizing function simultaneously for early and late life (Maklakov & Chapman 2019) for later  
563 studies. For additional viewpoints see e.g. the system reliability approach (Gavrilov & Gavrilova  
564 2001, Laird & Sherratt 2009, 2010a,b) as well as selection that relates to the possibility of

565 indeterminate growth (Vaupel et al. 2004, Caswell & Salguero-Gómez 2013, Purchase et al.  
566 2022). While the multitude of factors listed above suggest that wide diversity in senescence  
567 patterns and lifespans (Jones et al. 2014) is the expectation, we hope that our conceptual  
568 examples help to see why a specific feature of life cycles – the diversity in modes of population  
569 regulation — continue to play a very important role.

570 Data, scripts and codes availability

571 Matlab scripts are online: <https://doi.org/10.5281/zenodo.6705180>.

572 Conflict of interest disclosure

573 The authors declare that they comply with the PCI rule of having no financial conflicts of  
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Table 1: List of variables and their values used in the trade-off free example. To calculate  $\lambda$ , start from the Euler-Lotka equation for a species with  $\omega$  age classes,

$$\sum_{a=1}^{\omega} \lambda^{-a} l(a) b(a) = 1,$$

where  $l(a)$  is the proportion of individuals surviving until age  $a$ , and  $b(a)$  is the mean reproductive output of these survivors. For example, for the slow senescing mouse the Euler-Lotka equation becomes

$$\frac{1}{\lambda} s_M F + \frac{1}{\lambda^2} s_M^2 F = 1.$$

Solving for  $\lambda$ , gives the equation in the table.

|   |  |  |   |                   |
|---|---|--|---|-------------------|
|   | Variable name, or expression  | Numerical example  | Variable name, or expression            | Numerical example |
| <b>Fertility</b>  | $F$   | 5  | $F$                                     | 5                 |
| <b>Survival (to breed, or to breed again after breeding once)</b> | $s_M$   | 0.2  | $s_B$                                   | 0.6               |
| <b>Lifetime reproductive success</b>                              |   |  |   |                   |
| <b>Fast senescers</b>   | $s_M F$   | 1  | $s_B F$                                 | 3                 |
| <b>Slow senescers</b>   | $s_M F + s_M^2 F$   | 1.2  | $s_B F + s_B^2 F$                       | 4.8               |
| <b>Growth rate (<math>\lambda</math>)</b>                         |   |  |   |                   |
| <b>Fast senescers</b>   | $s_M F$   | 1  | $s_B F$                                 | 3                 |
| <b>Slow senescers</b>   | $\frac{1}{2} s_M (F + \sqrt{F^2 + 4F})$   | 1.17   | $\frac{1}{2} s_B (F + \sqrt{F^2 + 4F})$ | 3.51              |

Table 2: Description of each of the ten scenarios used to create Figure 5.

| Scenario  | Description  |
|-----------|--|
| <b>1A</b> | <i>Exponential growth &amp; marked excess mortality when carrying capacity is exceeded.</i> Standard procedure (see main text) except in generations where the pre-breeding census yields $\sum_i N_0(i) + \sum_i N_1(i) > K$ , where $N_0(i)$ and $N_1(i)$ are the number of slow-senescent and fast-senescent individuals in age class $i$ , and $K$ is a predefined carrying capacity. These high-density census events lead to the pre-breeding population experiencing 90% mortality across all ages of both life-history strategies (slow and fast). Thereafter, breeding and survival proceed normally (standard procedure) among the survivors. This type of regulation features exponential growth with a 'resetting' to small population sizes at regular intervals, with the cull impacting all ages equally. |
| <b>1B</b> | <i>Excess mortality events become more common at high density.</i> Like (1A), but resetting the population to small sizes occurs in a stochastic manner. Whether the 90% pre-breeding mortality occurs is decided probabilistically at each census. The probability $p$ that 90% pre-breeding mortality is applied increases with density and happens with certainty if density $K$ is reached or exceeded:  |
|           | $p = \begin{cases} \frac{\sum_i N_0(i) + \sum_i N_1(i)}{K} & \text{if } \sum_i N_0(i) + \sum_i N_1(i) < K \\ 1 & \text{if } \sum_i N_0(i) + \sum_i N_1(i) \geq K \end{cases}$  |
| <b>1C</b> | <i>Continuous decline of survival with density.</i> At each census, we compute the value of a density-dependent factor<br>$\alpha = \begin{cases} 1 - \frac{\sum_i N_0(i) + \sum_i N_1(i)}{K} & \text{if } \sum_i N_0(i) + \sum_i N_1(i) < K \\ 0 & \text{if } \sum_i N_0(i) + \sum_i N_1(i) \geq K \end{cases}.$ The population follows the standard procedure as defined in the main text, but modified such that every survival value is multiplied by $\alpha$ . Note that this multiplication is also applied to juveniles born in the census year, who did not yet contribute to the census.   |
| <b>2A</b> | <i>High density removes all old individuals.</i> The standard procedure is applied except when the pre-breeding census reveals a total population size above $K$ , i.e. $\sum_i N_0(i) + \sum_i N_1(i) > K$ . If the threshold is exceeded, all individuals above a certain age $j$ , irrespective of being type 0 or 1, die before breeding begins. The value of $j$ is chosen as the largest possible age threshold (leading to the smallest possible number of age classes removed) that yields $\sum_{i=1}^j N_0(i) + \sum_{i=1}^j N_1(i) < K$ , i.e. brings the pre-breeding population back to $< K$ : If some individuals from age class $j$ need to be removed, everyone in that age class is removed.   |

|           |  |
|-----------|--|
|           | Afterwards, the remaining population reproduce and survive as normal (standard procedure).   |
| <b>2B</b> | <i>High density leads stochastically to an event of removing all old individuals.</i> The removal event described in (2A) occurs probabilistically, with a probability that behaves like $p$ in (1B).  |
| <b>2C</b> | <i>Continuous decline of adult survival with density.</i> Like (1C), but only survival of parents is negatively impacted by high density. The production and survival of newborns of the current year is unaffected, as their parents' survival is only negatively impacted after breeding occurred (Figure 4).  |
| <b>3A</b> | <i>Crowding stops reproduction entirely.</i> If the census yields $\sum_i N_0(i) + \sum_i N_1(i) > K$ , there is no reproduction in the given year. Extant individuals survive according to the standard procedure.  |
| <b>3B</b> | <i>High density leads stochastically to an event of reproductive failure.</i> As in 3A but now a no-reproduction year occurs with probability $p$ , defined as in 1A.  |
| <b>3C</b> | <i>Continuous decline of fecundity with density.</i> At each census, we compute $\alpha$ as in 1C, but it is now applied to fecundities. Multiplication with $\alpha$ , when performed both for $F_0$ and $F_1$ , keeps the ratio $F_0:F_1$ intact.  |
| <b>3D</b> | <i>Territoriality.</i> The standard procedure is applied in all other respects than juvenile survival. Adults die, which implies that there are $K - (\sum_i N_0(i)s_0(i) + \sum_i N_1(i)s_1(i))$ vacancies available once the population is proceeding towards the new census; survived juveniles are recruited to vacant territories, and should there not be sufficiently many vacancies available, the rest die. |

Table 3: Classification of the ten scenarios according to the type of density-dependence and according to which vital rates are affected by the density-dependence.

| <b>Density-dependence acts on</b>                  | <b>Pulsed DD</b> |            | <b>Continuous DD</b> | <b>Competition for territories</b> |
|--|------------------|------------|----------------------|------------------------------------|
|  | Deterministic    | Stochastic | Deterministic        |                                    |
| <b>Survival in an age-independent way</b>          | 1A               | 1B         | 1C                   |                                    |
| <b>Adult survival in an age-dependent way</b>      | 2A               | 2B         | 2C                   |                                    |
| <b>Recruitment, fecundity, or newborn survival</b> | 3A               | 3B         | 3C                   | 3D                                 |

**Figure 1**

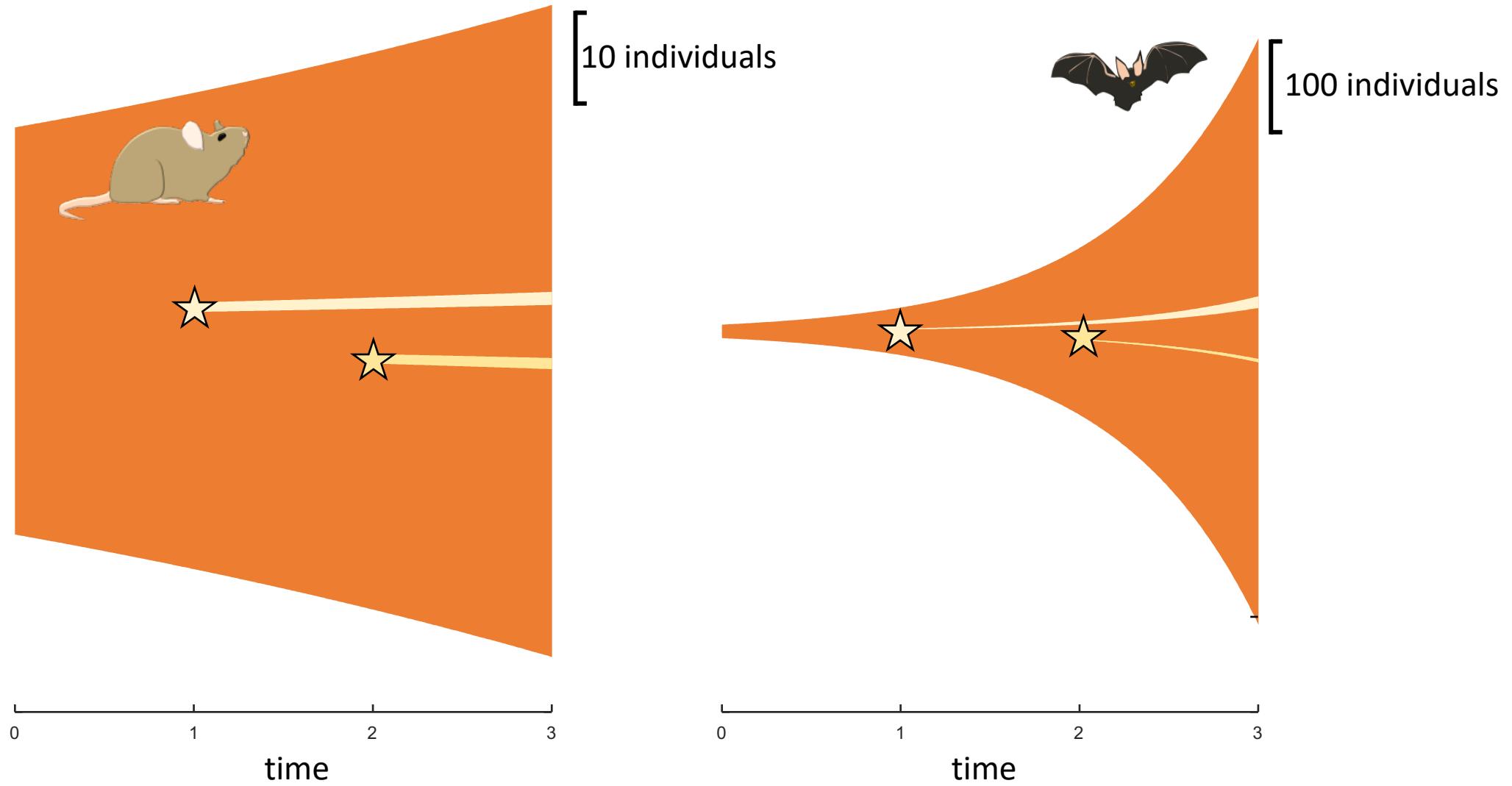
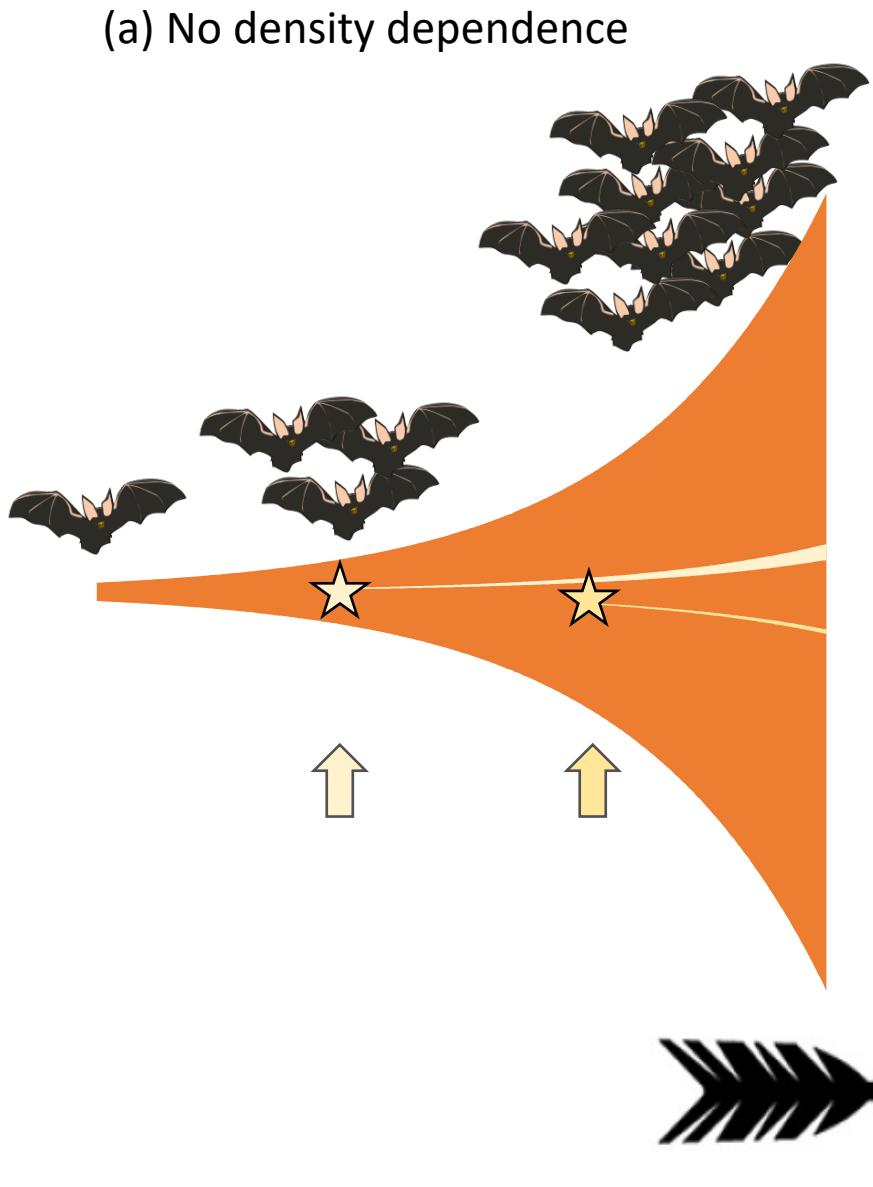


Figure 1. A visualization of why the bat, with its threefold growth rate, is penalized more for a delay in placing offspring into a growing population. For purely aesthetic reasons, population growth is depicted over continuous time ( $r = \ln(\lambda)$ ). Values of  $r$  correspond to  $\lambda$  values given in Table 1. Populations are assumed to consist of slow senescers (Table 1) and stars depict the placement of one offspring at time  $t = 1$  or  $t = 2$  into a growing population. Both species consist of 50 individuals at time  $t = 1$  (shown at a different scale as indicated, to fit the entire growth into picture, as bats, with their higher survival, increase their numbers much faster than mice. For both species, the lineage (pale stripes) that starts with an offspring placed into the population at  $t = 2$  is thinner than the lineage that had its start at  $t = 1$ , but this difference is much more marked if population growth is (b) fast than if it is (a) slow. In (b) both stripes appear narrow, because the vertical scale has to differ between (a) and (b) to allow the entire bat population to be depicted.

**Figure 2.**



(b) Density dependence, zero growth

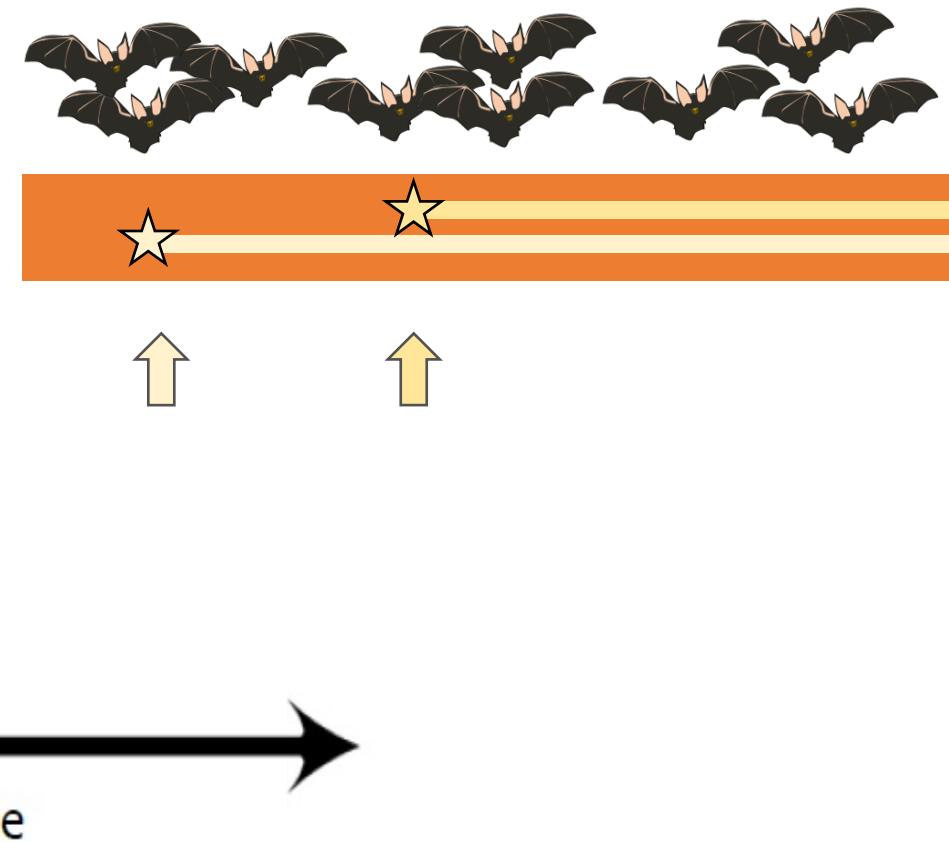


Figure 2. A visualization of the difference between placing offspring early or late in an exponentially growing population (on the left) or in a stable population (on the right). In a growing population, the late placed offspring will be a smaller fraction of the future population than the early placed offspring. In a stationary population, there is no such discounting of early vs. late placed offspring.

Figure 3

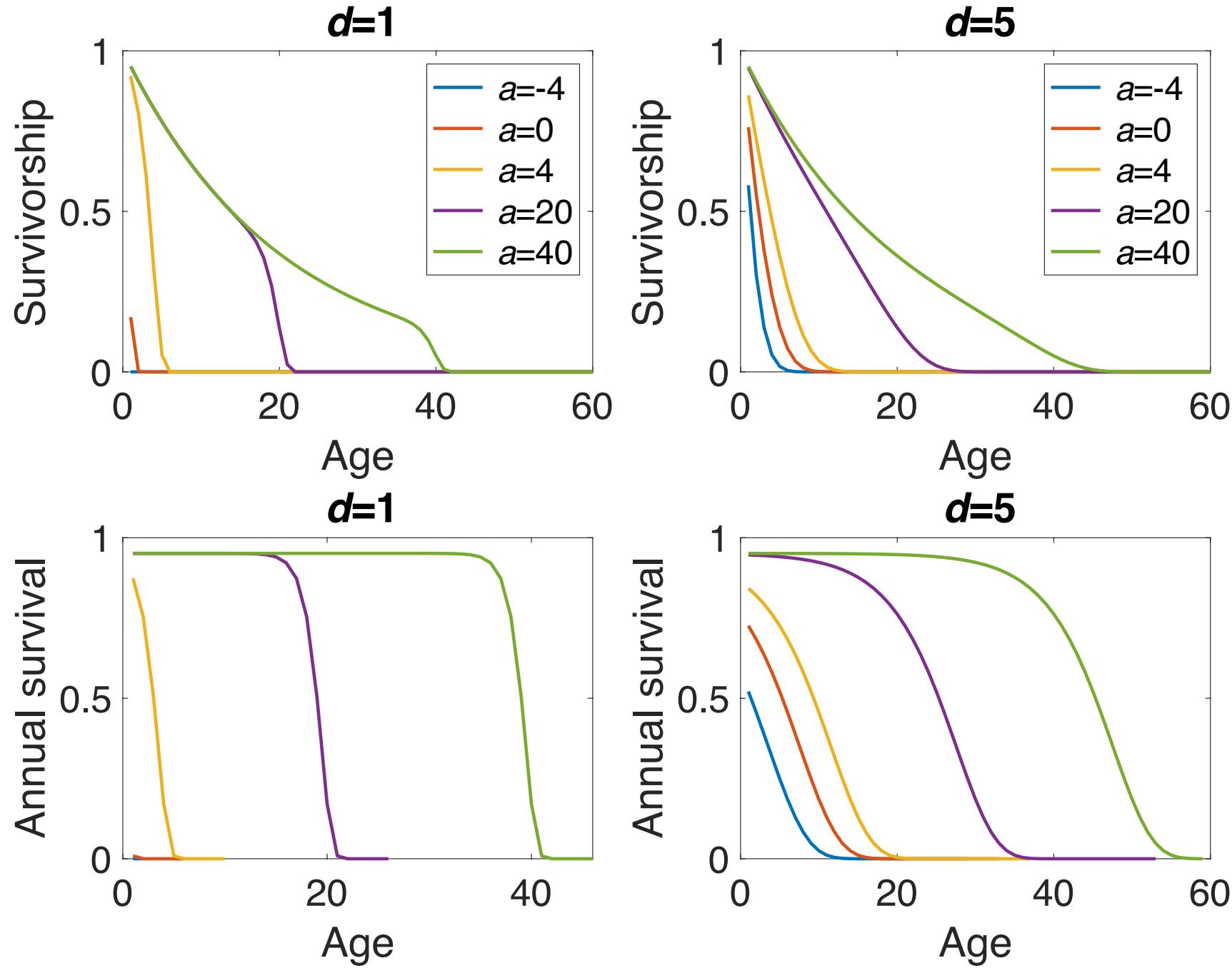


Figure 3. (a,b) Gompertz-Makeham survivorship function (the probability that an individual is still alive) and (c, d) age-dependent survival for example combinations of  $a$  and  $d$  as indicated. All examples use  $\mu = 0.05$ .

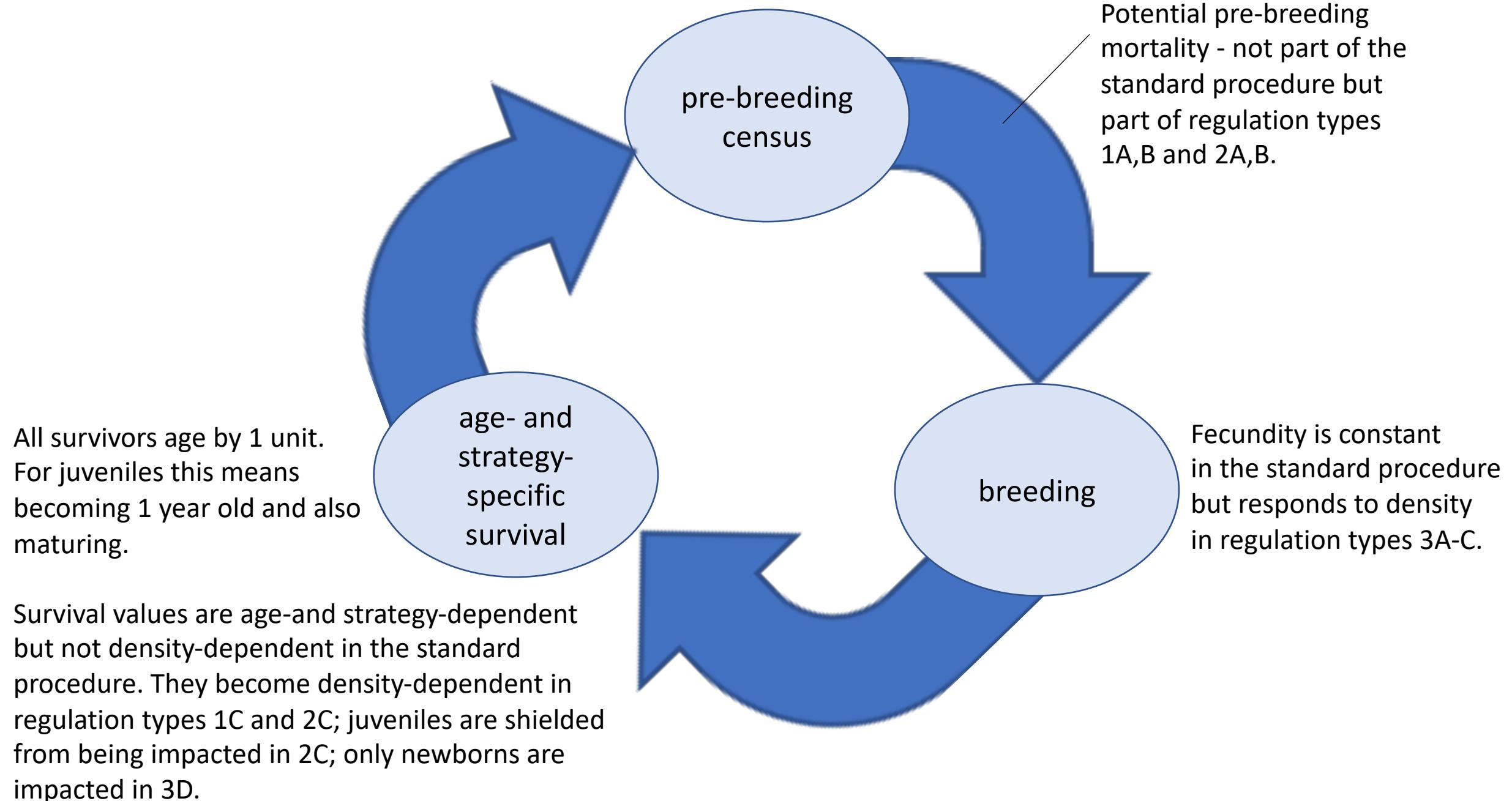


Figure 4: The standard procedure, describing a life cycle used to create the 10 different modes of density regulation. Note that there is no implication that completing each of the three arrows takes equally much time: in reality, census is immediately before breeding, to allow mortality rates the appropriately long time to apply before the next year. Generations are overlapping, therefore at each point the population will consist of individuals of different integer ages. Details about regulation are briefly summarized next to the loop; for full see details in Table 2.

**Figure 5**

Density-dependence  
affects



1. Age-independent survival

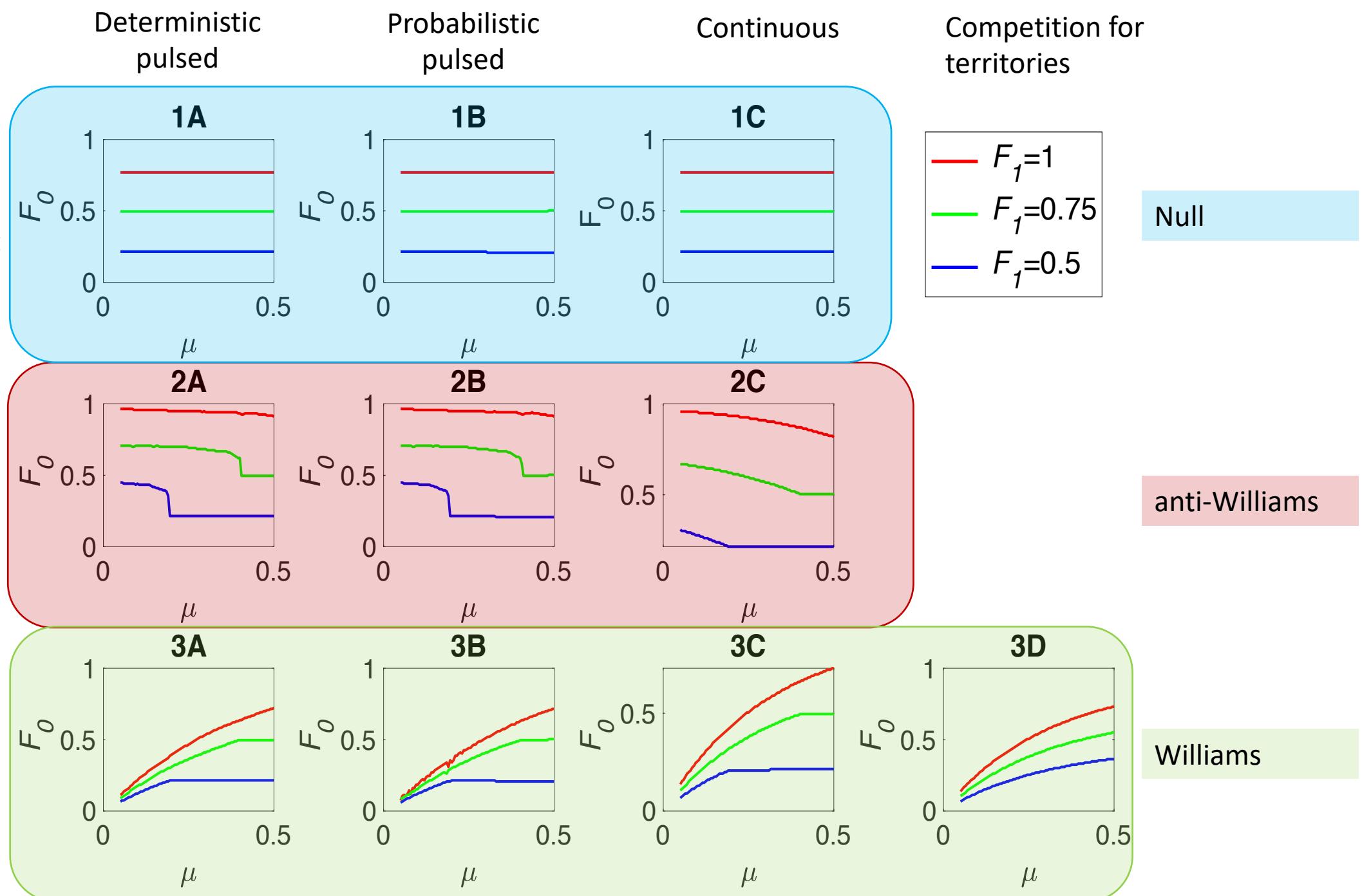


Figure 5. How much fertility does a non-senescing (slow) strategy need to beat the senescent (fast) strategy? The lines indicate a threshold fecundity  $F_0$  for the slow life history: above this threshold slow types win, below this threshold the fast strategy wins. Parameters used for the Gompertz-Makeham (equation 3):  $a=4$ ,  $d=1$ ,  $K=100\ 000$ .